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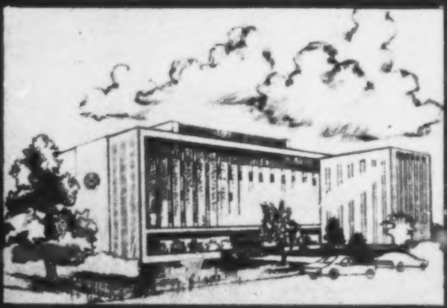

TEXAS LABOR MARKET REVIEW

T.E.C. BUILDING OCTOBER 1981 AUSTIN, TEXAS 78778

LABOR MARKET REVIEW FORMAT TO CHANGE

The November issue of the Texas Labor Market Review will be in a new format. This month's issue will mark the last time that a Statewide and 25 area newsletters will be published. Next month there will be only one publication with data for the State and all of the major labor market areas. The new Texas Labor Market Review will be ten pages and will be sent to everyone who is currently receiving the State newsletter or any of the area newsletters.

RECORD EMPLOYMENT LEVEL REACHED

Total employment in Texas climbed to a record level at mid-September, easily surpassing the previous high set in July. Employment jumped by nearly 70,000 from a month ago to reach a mark of 6,367,800. Contributing to the advance was the start of the new school year as big gains were made in public and private school employment and employment in educational services.

While employment was advancing, total unemployment dropped to its lowest level in four months. With the initiation of the fall school term the last remnants of students seeking temporary jobs dropped out of the labor force to return to school. Many others who work in education or in support services also sought summer work and have now returned to their primary jobs.

As expected with rising employment and decreasing unemployment, the State's unemployment rate improved from 5.7 percent at mid-August to 5.3 percent at mid-September. The National unemployment rate rose from 7.2 percent a month ago to 7.3 percent at mid-September. The seasonally adjusted rate for Texas was 5.6 percent and it was 7.5 percent for the Nation.

NONAGRICULTURAL EMPLOYMENT UP

The beginning of the fall school term led to sizeable advances in services and government and resulted in a hefty gain for total nonagricultural wage and salary employment. The largest gain was posted by the government sector of nonmanufacturing. The hikes in government employment were centered in the educational segments of state and local government and signaled the start of a new school year.

Not all portions of government rose, Federal employment dropped over the month. The post office recorded a small increase, but other government agencies decreased as summer student workers and

SUMMARY OF LABOR FORCE† ESTIMATES

	TOTAL EMPLOYMENT‡			TOTAL UNEMPLOYMENT			UNEMPLOYED AS % OF LABOR FORCE		
	SEPT* 1981	AUG** 1981	SEPT** 1980	SEPT* 1981	AUG** 1981	SEPT** 1980	SEPT* 1981	AUG** 1981	SEPT** 1980
STATEWIDE	6,367,800	6,297,900	6,199,000	354,700	383,400	295,000	5.3	5.7	4.5
ABILENE	69,370	67,910	66,560	2,900	2,680	2,070	4.0	3.8	3.0
AMARILLO	85,320	84,700	83,730	5,840	4,340	2,980	6.4	4.9	3.4
AUSTIN	254,150	250,800	248,250	9,100	10,200	8,100	3.5	3.9	3.2
BEAUMONT-PORT ARTHUR-ORANGE	159,550	157,750	160,100	10,850	12,750	9,750	6.4	7.5	5.7
BROWNSVILLE-HARLINGEN-SAN BENITO	70,690	70,540	68,750	6,720	7,460	6,180	8.7	9.6	8.2
BRYAN-COLLEGE STATION	43,930	41,500	40,780	2,420	2,520	1,220	5.2	5.7	2.9
CORPUS CHRISTI	138,550	136,950	134,900	8,700	10,100	7,550	5.9	6.9	5.3
DALLAS-FORT WORTH	1,547,900	1,526,200	1,490,400	77,400	85,500	62,400	4.8	5.3	4.0
EL PASO	162,150	159,700	159,900	17,100	16,650	14,050	9.5	9.4	8.1
GALVESTON-TEXAS CITY	79,930	79,910	78,800	5,750	6,950	4,720	6.7	8.0	5.7
HOUSTON	1,498,700	1,466,800	1,441,300	72,800	74,900	55,200	4.6	4.8	3.7
KILLEEN-TEMPLE	59,990	59,680	58,350	3,800	4,350	3,500	6.0	6.8	5.7
LAREDO	33,260	33,200	31,710	3,360	3,800	3,170	9.2	10.3	9.1
LONGVIEW-MARSHALL	65,070	64,420	64,670	3,650	4,290	3,970	5.3	6.2	5.8
LUBBOCK	96,970	95,820	97,450	4,510	4,920	3,660	4.4	4.9	3.6
MCALLEN-PHARR-EDINBURG	77,490	75,640	74,640	13,610	14,480	11,600	14.9	16.1	13.5
MIDLAND	51,930	51,100	48,310	2,950	1,790	1,920	5.4	3.4	3.8
ODESSA	64,570	64,610	60,590	2,550	2,930	2,020	3.8	4.3	3.2
SAN ANGELO	44,030	43,520	41,810	2,100	1,820	1,590	4.6	4.0	3.7
SAN ANTONIO	411,750	406,950	405,450	29,150	32,250	24,850	6.6	7.3	5.8
SHERMAN-DENISON	37,630	37,610	37,830	2,530	3,000	2,300	6.3	7.4	5.7
TEXARKANA	43,890	44,380	43,420	4,150	4,620	4,100	8.6	9.4	8.6
TYLER	64,520	64,080	61,460	3,270	3,770	3,530	4.8	5.6	5.4
WACO	78,390	76,360	76,870	4,150	4,520	3,810	5.0	5.6	4.7
WICHITA FALLS	61,090	60,090	58,990	2,640	2,230	1,980	4.1	3.6	3.2

†Sum of estimated number of total employed and unemployed workers residing in the specified areas

‡Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers and workers involved in labor management disputes

*Preliminary—subject to revision **Revised

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NOLAN F. WARD .... Chairman
KEN CLAPP .... Commissioner
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other temporary employees left. Government, in spite of the seasonal gain in education, was well below the year ago employment level. Further drops may be expected as budget tightening continues at all levels of government.

Services rose due to increases in health and educational services. Gains in these two segments overcame some moderate losses in other segments of services and led the industry to a substantial monthly advance. Educational services was pushed upward by the return of workers for the fall school term. Hospitals were primarily responsible for increased employment in health services, although other health services also contributed to the rise.

Seasonal declines were felt in hotels and other lodging places and amusement, including motion pictures. The release of parttime and seasonal workers reduced employment among hotels and other lodging places while most of the decrease in amusement was traced to amusement and recreation services, a segment which includes professional sports clubs, public golf courses, amusement parks, and theatrical producers among other services.

Trade realized a substantial advance with all of the gain located in the retail trade sector. Retail trade was paced by the other retail trade category. This category provided over 75 percent of the total gain in trade and includes many specialty stores such as jewelry stores, sporting goods and bicycle shops, gift shops, and mail order houses. Increases in retail trade were also noted in general merchandise stores and food stores. Small to moderate losses were recorded in building materials and garden supplies, automotive dealers and service stations, and apparel and accessory stores. Mining climbed moderately over the month as all of the advance occurred in oil and gas extraction. Continued consumer demand has led to a rather lengthy trend of increases for the mining industry.

Employment in manufacturing wavered from mid-August to mid-September. A modest gain was recorded in the durable goods sector, but it was nearly offset by a series of small declines among the nondurable goods industries. The rise in durable goods was largely the result of a moderate jump in nonelectrical machinery, especially the oil field machinery segment. Employment in oil field machinery has been strong and this is consistent with the employment situation in the oil and gas extraction portion of the mining industry. Lesser gains were noted in primary metal industries, electric and electronic equipment, transportation equipment, and instruments and related products.

The most significant decline in manufacturing occurred in the lumber and wood products segment of durable goods. A majority of firms in this industry experienced employment losses due to fewer orders for materials from the construction industry. Other construction suppliers also suffered over the month. Losses were noted in furniture and fixtures and in stone, clay and glass products.

Finance, insurance and real estate entered its usual end of summer slump with declines in real estate employment. The industry also reported a number of decreases due to the release of summer workers. Transportation and public utilities also lost a sizeable group of seasonal employees. Transportation, except railroad, underwent a moderate decline which was centered in trucking and was sufficient to offset gains in other transportation segments.

Construction dropped moderately as almost every phase of the industry registered a decline over the month. Much of the reduction was due to the release of student workers, but the construction industry has felt the pinch of tight money and generally unfavorable economic conditions.

AVERAGE HOURLY EARNINGS ADVANCE

Hourly earnings rose from $8.03 in August to $8.16 in September for an average production worker in Texas. Weekly hours declined slightly from 41.6 a month ago to 41.4 for September. The shifts in earnings and hours led to a moderate gain in average weekly earnings of $3.77.

Wage rate increases led to gains in average hourly earnings (AHE) in miscellaneous manufacturing industries, electric and electronic equipment, and in petroleum refining. Hours and earnings declined in aircraft and parts, malt beverages, and metal and coal and nonmetallic minerals, except fuel. These losses were caused by a loss of overtime hours worked at premium pay.

Gains in overtime resulted in increased hours and earnings for chemicals and allied products, and printing and publishing. It was also a contributing factor in increases in petroleum and coal products.

FARM EMPLOYMENT DOWN

Total employment in agriculture decreased from the mid-August figure of 194,800 to a mark of 186,350 for mid-September. Seasonal employment totaled 58,350 compared to 58,650 a year ago. Most harvesting activity was interrupted as light to very heavy rains fell over much of the State. Severe flooding occurred in some areas resulting in loss of livestock, poultry, hay crops, fences, and other property. Elsewhere across the State, the rainfall brought needed moisture for planting small grains and benefitted ranges and pastures. Most livestock were reported to be in good condition.

HOURS AND EARNINGS IN TEXAS*

SOURCE: TEXAS EMPLOYMENT COMMISSION IN COOPERATION WITH THE BUREAU OF LABOR STATISTICS, U.S. DEPARTMENT OF LABOR

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	SEPT† 1981	AUG 1981	SEPT 1980	SEPT† 1981	AUG 1981	SEPT 1980	SEPT† 1981	AUG 1981	SEPT 1980
FOR TEXAS									
MANUFACTURING—TOTAL	337.82	334.05	302.95	41.4	41.6	41.5	8.16	8.03	7.30
DURABLE GOODS	337.84	339.42	305.98	41.2	41.8	41.8	8.20	8.12	7.32
LUMBER & WOOD PRODUCTS	234.21	232.46	231.09	39.1	39.4	40.9	5.99	5.90	5.65
FURNITURE & FIXTURES	217.46	224.13	189.83	40.8	41.2	38.9	5.33	5.44	4.88
STONE, CLAY & GLASS PRODS	323.64	319.25	290.68	43.5	43.2	43.0	7.44	7.39	6.76
PRIMARY METAL INDUSTRIES	451.27	436.89	388.83	39.9	41.1	41.9	11.31	10.63	9.28
FABRICATED METAL PRODUCTS	335.69	340.17	312.80	41.7	42.1	42.5	8.05	8.08	7.36
MACHINERY, EXCEPT ELEC	353.46	356.79	322.39	43.0	43.3	42.7	8.22	8.24	7.55
OIL FIELD MACHINERY	425.92	434.73	402.62	46.6	47.1	45.7	9.14	9.23	8.81
ELEC. & ELECTRONIC EQUIP	315.58	316.98	276.35	39.3	40.9	40.7	8.03	7.75	6.79
TRANSPORTATION EQUIPMENT	384.30	402.37	361.68	39.7	41.1	41.1	9.68	9.79	8.80
AIRCRAFT & PARTS	427.32	436.35	390.41	42.1	42.2	41.8	10.15	10.34	9.34
INSTR. & RELATED PRODUCTS	258.45	257.11	232.66	40.7	40.3	39.5	6.35	6.38	5.89
MISC. MFG. INDUSTRIES	244.29	244.42	209.58	38.9	40.2	41.5	6.28	6.08	5.05
NONDURABLE GOODS	337.38	326.68	298.80	41.6	41.3	41.1	8.11	7.91	7.27
FOOD & KINDRED PRODUCTS	299.03	290.70	273.49	43.4	42.5	42.8	6.89	6.84	6.39
MEAT PRODUCTS	312.56	314.62	288.90	46.1	46.2	42.8	6.78	6.81	6.75
MALT BEVERAGES	528.69	582.47	504.95	43.3	45.9	48.6	12.21	12.69	10.39
TEXTILE MILL PRODUCTS	239.29	253.11	216.01	41.4	42.9	41.7	5.78	5.90	5.18
APPRL. & OTHER TEXT. PROD	163.32	168.59	154.22	36.7	37.8	37.8	4.45	4.46	4.08
PAPER & ALLIED PRODUCTS	353.81	360.08	331.45	43.2	44.4	43.9	8.19	8.11	7.55
PRINTING & PUBLISHING	308.37	292.08	262.57	40.1	39.1	38.5	7.69	7.47	6.82
CHEMICALS & ALLIED PRODS	536.59	504.29	451.54	44.2	42.7	42.2	12.14	11.81	10.70
PETROLEUM & COAL PRODUCTS	551.49	524.17	477.84	44.8	43.9	44.0	12.31	11.94	10.86
PETROLEUM REFINING	576.00	544.43	499.50	45.0	43.8	44.2	12.80	12.43	11.31
LEATHER & LEATHER PRODUCTS	158.95	177.60	156.49	35.4	40.0	37.8	4.49	4.44	4.14
OTHER NONDURABLE GOODS	285.44	279.89	274.10	42.1	41.9	42.3	6.78	6.68	6.48
NONMANUFACTURING									
MINING	427.34	433.71	414.96	46.5	47.4	45.4	9.19	9.15	9.14
OIL & GAS EXTRACTION	430.58	436.05	418.13	46.6	47.5	45.4	9.24	9.18	9.21
METAL & COAL & NONMET. MRNLS., EXC. FUEL	348.65	381.06	340.63	43.8	45.8	45.6	7.96	8.32	7.47
COMMUNICATIONS, EXCEPT U.S. POSTAL SERV	417.25	411.18	334.46	41.6	41.2	41.6	10.03	9.98	8.04
ELEC., GAS & SAN. SVCS	382.63	376.82	344.42	41.5	41.5	41.9	9.22	9.08	8.22
WHOLESALE & RETAIL TRADE	219.30	218.77	196.91	35.2	36.1	35.1	6.23	6.06	5.61
WHOLESALE TRADE	323.61	321.57	287.92	40.3	40.5	40.1	8.03	7.94	7.18
RETAIL TRADE	174.77	174.42	158.40	33.1	34.2	33.0	5.28	5.10	4.80
GENERAL MDSE. STORES	155.78	149.45	139.89	29.9	30.5	29.7	5.21	4.90	4.71
BANKING	200.71	201.45	184.62	37.1	37.1	37.6	5.41	5.43	4.91
FOR THE MAJOR MARKETS									
ABILENE									
MANUFACTURING	239.36	250.99	193.26	44.0	44.9	40.6	5.44	5.59	4.76
DURABLE GOODS	242.95	267.47	184.71	42.4	45.8	39.3	5.73	5.84	4.70
NONDURABLE GOODS	234.40	227.59	202.86	46.6	43.6	42.0	5.03	5.22	4.83
AMARILLO									
MANUFACTURING	302.47	314.02	295.64	40.6	39.4	42.6	7.45	7.97	6.94
DURABLE GOODS	348.33	343.17	286.79	39.9	39.4	42.3	8.73	8.71	6.78
NONDURABLE GOODS	258.54	286.44	302.87	41.3	39.4	42.9	6.26	7.27	7.06
AUSTIN									
MANUFACTURING	264.16	266.27	241.84	41.6	41.8	41.2	6.35	6.37	5.87
DURABLE GOODS	268.97	270.03	246.15	41.7	41.8	41.3	6.45	6.46	5.96
NONDURABLE GOODS	244.73	250.56	225.64	41.2	41.9	41.1	5.94	5.98	5.49
BEAUMONT—PORT ARTHUR—ORANGE									
MANUFACTURING	468.86	444.72	423.11	41.9	40.8	42.1	11.19	10.90	10.05
DURABLE GOODS	346.13	353.61	353.63	37.5	37.9	40.6	9.23	9.33	8.71
NONDURABLE GOODS	549.25	502.68	466.34	44.8	42.6	43.1	12.26	11.80	10.82
CORPUS CHRISTI									
MANUFACTURING	371.50	341.55	327.83	43.4	41.3	42.3	8.56	8.27	7.75
DURABLE GOODS	354.48	314.88	306.43	44.2	41.0	42.5	8.02	7.68	7.21
NONDURABLE GOODS	385.24	361.47	343.51	42.9	41.5	42.2	8.98	8.71	8.14
DALLAS/FORT WORTH									
MANUFACTURING	309.42	312.77	280.44	40.5	41.1	41.0	7.64	7.61	6.84
DURABLE GOODS	328.46	332.48	296.12	40.5	41.2	41.3	8.11	8.07	7.17
NONDURABLE GOODS	271.21	272.14	247.65	40.6	40.8	40.4	6.68	6.67	6.13
EL PASO									
MANUFACTURING	214.50	217.61	205.51	42.9	44.5	42.2	5.00	4.89	4.87
DURABLE GOODS	285.27	284.63	235.38	37.0	37.6	39.1	7.71	7.57	6.02
NONDURABLE GOODS	189.03	194.64	196.15	44.9	46.9	43.3	4.21	4.15	4.53
GALVESTON—TEXAS CITY									
MANUFACTURING	499.82	499.49	443.50	43.5	43.7	41.8	11.49	11.43	10.61
DURABLE GOODS	416.87	462.56	394.32	42.8	47.2	42.4	9.74	9.80	9.30
NONDURABLE GOODS	545.68	519.17	465.22	43.9	41.7	41.5	12.43	12.45	11.21
HOUSTON									
MANUFACTURING	416.90	414.04	385.37	43.7	43.4	43.3	9.54	9.54	8.90
DURABLE GOODS	395.45	397.23	357.73	43.6	43.7	43.1	9.07	9.09	8.30
NONDURABLE GOODS	454.80	443.16	430.33	43.9	42.9	43.6	10.36	10.33	9.87
LONGVIEW—MARSHALL									
MANUFACTURING	329.13	329.01	294.52	41.4	41.7	39.8	7.95	7.89	7.40
DURABLE GOODS	314.57	315.65	297.19	40.8	41.1	40.6	7.71	7.68	7.32
NONDURABLE GOODS	364.23	360.36	289.56	42.8	42.9	38.0	8.51	8.40	7.62
LUBBOCK									
MANUFACTURING	266.07	270.29	248.94	42.3	42.7	42.7	6.29	6.33	5.83
DURABLE GOODS	263.09	269.45	248.14	40.6	41.2	42.2	6.48	6.54	5.88
NONDURABLE GOODS	272.96	270.73	252.12	46.5	46.2	44.0	5.87	5.86	5.73

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*Figures covers Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings averages include premium pay for overtime, holidays, and for late-shift work. †Preliminary—subject to revision upon receipt of additional reports

HOURS AND EARNINGS IN TEXAS*

FOR THE MAJOR MARKETS

SAN ANGELO									
MANUFACTURING	229.96	231.26	202.91	40.7	40.5	40.1	5.65	5.71	5.06
DURABLE GOODS	228.34	235.94	208.74	40.2	40.4	38.6	5.68	5.84	5.38
NONDURABLE GOODS	232.11	225.62	194.32	41.3	40.8	41.7	5.62	5.53	4.66
SAN ANTONIO									
MANUFACTURING	242.67	242.36	214.95	41.2	41.5	41.1	5.89	5.84	5.23
DURABLE GOODS	256.03	256.68	231.29	40.9	41.4	41.9	6.26	6.20	5.52
NONDURABLE GOODS	229.08	228.52	199.49	41.5	41.7	40.3	5.52	5.48	4.95
SHERMAN-DENISON									
MANUFACTURING	295.86	294.32	265.98	39.5	39.4	40.3	7.49	7.47	6.60
DURABLE GOODS	306.40	307.70	272.05	38.3	38.9	39.6	8.00	7.91	6.87
NONDURABLE GOODS	278.92	272.96	256.26	41.2	40.2	41.6	6.77	6.79	6.16
WACO									
MANUFACTURING	276.48	271.61	243.10	40.9	40.6	39.4	6.76	6.69	6.17
DURABLE GOODS	282.08	274.46	251.10	41.0	40.6	40.5	6.88	6.76	6.20
NONDURABLE GOODS	268.37	268.77	233.55	40.6	40.6	38.1	6.61	6.62	6.13
WICHITA FALLS									
MANUFACTURING	297.56	293.97	274.46	41.5	41.0	40.6	7.17	7.17	6.76
DURABLE GOODS	316.83	310.42	295.07	42.7	41.5	41.5	7.42	7.48	7.11
NONDURABLE GOODS	228.04	234.99	208.68	37.2	39.1	37.6	6.13	6.01	5.55

NONAGRICULTURAL WAGE AND SALARY† ESTIMATES—TEXAS

INDUSTRY	SEPT* 1981	AUG** 1981	SEPT** 1980	CHANGE FROM AUG 1981	CHANGE FROM SEPT 1980
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,180,500	6,151,000	5,936,300	29,500	244,200
MANUFACTURING	1,089,600	1,089,300	1,054,000	300	35,600
DURABLE GOODS	651,600	649,900	625,100	1,700	26,500
LUMBER & WOOD PRODUCTS	36,100	37,100	36,700	— 1,000	— 600
LOGGING CAMPS, SAWMILLS, PLANING MILLS	8,800	8,900	8,900	— 100	— 100
FURNITURE & FIXTURES	18,100	18,300	17,200	— 200	900
STONE, CLAY & GLASS PRODUCTS	45,500	45,900	44,100	— 400	1,400
CONCRETE, GYPSUM & PLASTER PRODUCTS	18,800	19,000	18,900	— 200	— 100
PRIMARY METAL INDUSTRIES	53,200	52,800	46,900	400	6,300
FABRICATED METAL PRODUCTS	100,200	100,200	97,100	0	3,100
FABRICATED STRUCTURAL METAL PRODUCTS	53,300	53,200	52,000	100	1,300
MACHINERY, EXCEPT ELECTRICAL	174,100	172,900	156,800	1,200	17,300
OIL FIELD MACHINERY	74,200	73,400	63,700	800	10,500
ELECTRIC & ELECTRONIC EQUIPMENT	103,700	102,800	108,100	900	— 4,400
TRANSPORTATION EQUIPMENT	85,000	84,600	83,600	400	1,400
AIRCRAFT & PARTS	50,400	50,500	50,500	— 100	— 100
INSTRUMENTS & RELATED PRODUCTS	22,200	22,100	21,000	100	1,200
MISCELLANEOUS MANUFACTURING INDUSTRIES	13,500	13,200	13,600	300	— 100
NONDURABLE GOODS	438,000	439,400	428,900	— 1,400	9,100
FOOD & KINDRED PRODUCTS	98,700	98,600	98,800	100	— 100
MEAT PRODUCTS	26,100	25,600	26,600	500	— 500
DAIRY PRODUCTS	4,900	5,000	4,900	— 100	0
BAKERY PRODUCTS	11,900	11,800	11,500	100	400
MALT BEVERAGES	3,600	3,500	3,700	100	— 100
TEXTILE MILL PRODUCTS	5,200	5,300	5,800	— 100	— 600
APPAREL & OTHER FINISHED TEXTILE PRODUCTS	73,200	73,600	73,900	— 400	— 700
PAPER & ALLIED PRODUCTS	22,200	22,200	21,900	0	300
PRINTING & PUBLISHING	66,000	66,100	62,000	— 100	4,000
NEWSPAPER, PERIODICALS, BOOKS & MISC. PUBL	33,700	34,000	31,800	— 300	1,900
CHEMICALS & ALLIED PRODUCTS	84,100	84,500	81,700	— 400	2,400
PETROLEUM & COAL PRODUCTS	45,700	45,900	44,700	— 200	1,000
PETROLEUM REFINING	42,400	42,600	41,300	— 200	1,100
LEATHER & LEATHER PRODUCTS	9,800	9,900	8,500	— 100	1,300
OTHER NONDURABLE GOODS	33,100	33,300	31,600	— 200	1,500
TOTAL NONMANUFACTURING	5,090,900	5,061,700	4,882,300	29,200	208,600
MINING	286,700	285,200	243,500	1,500	43,200
OIL & GAS EXTRACTION	276,300	274,800	233,800	1,500	42,500
METAL & COAL & NONMET. MNRLS., EXC. FUEL	10,400	10,400	9,700	0	700
CONSTRUCTION	443,400	444,500	430,600	— 1,100	12,800
TRANSPORTATION & PUBLIC UTILITIES	388,400	389,700	368,700	— 1,300	19,700
RAILROAD TRANSPORTATION	31,400	31,500	31,300	— 100	100
TRANSPORTATION, EXCEPT RAILROADS	190,100	190,900	180,900	— 800	9,200
TRANSPORTATION BY AIR	41,300	40,900	36,900	400	4,400
COMMUNICATIONS, EXC. U.S. POSTAL SERVICE	92,800	92,300	85,600	500	7,200
ELECTRIC, GAS & SANITARY SERVICES	74,100	75,000	70,900	— 900	3,200
ELECTRIC SERVICES	41,400	41,800	38,700	— 400	2,700
GAS PRODUCTION & DISTRIBUTION	27,900	28,400	27,600	— 500	300
WHOLESALE & RETAIL TRADE	1,497,500	1,493,500	1,438,300	4,000	59,200
WHOLESALE TRADE	451,300	451,500	425,300	— 200	26,000
RETAIL TRADE	1,046,200	1,042,000	1,013,000	4,200	33,200
BUILDING MATERIALS & GARDEN SUPPLIES	44,100	44,400	44,900	— 300	— 800
GENERAL MERCHANDISE STORES	145,000	143,200	144,400	1,800	600
FOOD STORES	190,600	189,700	173,500	900	17,100
AUTOMOTIVE DEALERS & SERVICE STATIONS	121,900	122,400	120,600	— 500	1,300
APPAREL & ACCESSORY STORES	74,100	75,000	75,500	— 900	— 1,400
OTHER RETAIL TRADE	470,500	467,300	454,100	3,200	16,400
FINANCE, INSURANCE & REAL ESTATE	353,900	355,500	341,700	— 1,600	12,200
BANKING	92,200	92,700	88,000	— 500	4,200
INSURANCE CARRIERS, AGENTS & BROKERS	114,900	115,700	116,000	— 800	— 1,100
OTHER FINANCE, INSURANCE & REAL ESTATE	146,800	147,100	137,700	— 300	9,100
SERVICES	1,096,600	1,087,600	1,031,400	9,000	65,200
HOTELS & OTHER LODGING PLACES	63,600	64,900	61,900	— 1,300	1,700
PERSONAL SERVICES	63,400	63,900	64,300	— 500	— 900
BUSINESS & REPAIR SERVICES	286,400	286,600	264,600	— 200	21,800
AMUSEMENT, INCLUDING MOTION PICTURES	49,300	52,300	47,800	— 3,000	1,500
HEALTH SERVICES	305,200	303,300	282,500	1,900	22,700
EDUCATIONAL SERVICES	53,100	41,800	49,800	11,300	3,300
OTHER SERVICES & MISCELLANEOUS	275,600	274,800	260,500	800	15,100
TOTAL GOVERNMENT	1,024,400	1,005,700	1,028,100	18,700	— 3,700
TOTAL FEDERAL GOVERNMENT	168,000	169,800	167,500	— 1,800	500
TOTAL STATE GOVERNMENT	207,100	199,800	210,400	7,300	— 3,300
TOTAL LOCAL GOVERNMENT	649,300	636,100	650,200	13,200	— 900
TOTAL MANUFACTURING PRODUCTION WORKERS	754,400	753,600	730,700	800	23,700
DURABLE GOODS	440,400	439,600	423,400	800	17,000
NONDURABLE GOODS	314,000	314,000	307,300	0	6,700

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†Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment and Training Administration, U.S. Department of Labor. *Preliminary—subject to revision. **Revised

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION NOVEMBER 1981 AUSTIN, TEXAS 78778

New Format for Labor Market Review

This issue is the first in a new format for the Texas Labor Market Review. There are no longer separate issues for Texas and its 25 major labor market areas. Data for all of the areas and the State are included in this publication. Civilian labor force estimates and nonagricultural wage and salary estimates will be published for the State and all the major areas. Hours and earnings data will be shown only for Texas and selected areas. Labor turnover rates for Dallas - Fort Worth, Houston, and San Antonio will no longer appear in the Labor Market Review. This information is still available on request. Inquiries should be addressed to the Economic Research and Analysis Dept., TEC Building, 15th and Congress, Austin, TX 78778.

Civilian Labor Force Estimates
In Thousands

	Oct. 1981	Sept. 1981	Oct. 1980
United States (Actual)			
Labor Force	106,926.0	105,964.0	105,415.0
Unemployment	8,024.0	7,687.0	7,482.0
Percent Unemployed	7.5	7.3	7.1
Total Employment	98,902.0	98,277.0	97,933.0
United States (Seasonally Adjusted)			
Labor Force	106,737.0	106,236.0	105,167.0
Unemployment	8,520.0	7,966.0	7,961.0
Percent Unemployed	8.0	7.5	7.6
Total Employment	98,217.0	98,270.0	97,206.0
State of Texas (Actual)			
Labor Force	6,726.2	6,722.5	6,499.0
Unemployment	310.7	354.7	294.0
Percent Unemployed	4.6	5.3	4.5
Total Employment	6,415.5	6,367.8	6,205.0
State of Texas (Seasonally Adjusted)			
Labor Force	6,713.0	6,723.0	6,468.0
Unemployment	343.0	374.0	327.0
Percent Unemployed	5.1	5.6	5.1
Total Employment	6,370.0	6,349.0	6,141.0

Record Employment Level Reached

Total employment in Texas climbed to a new high at mid-October as over 6.4 million persons were at work. The new level was 47,700 above the previous record established only a month ago. Gains in education and trade were chiefly responsible for the growth. Educational facilities followed up last month's back to school surge with additional hires. Trade also benefitted from the reopening of schools with additional workers to handle sales and prepare for the Christmas shopping season which is just around the corner.

Unemployment declined for the second consecutive month as the seasonal jobseekers from summer returned to school or to full time jobs with the start of the fall term. Total Statewide unemployment was at its lowest mark since mid-April. The number of unemployed persons dropped by over twelve percent during the past month as many temporary jobseekers left the labor force.

The actual unemployment rate for Texas dipped from 5.3 percent at mid-September to 4.6 percent at mid-October. Again this is the lowest the rate has been since April. However, if the trend established in previous years holds true, expect a slight to moderate rise

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**
		ABILENE			AMARILLO			AUSTIN	
TOTAL	58,650	58,750	56,000	77,000	76,250	75,050	252,350	251,200	244,650
Manufacturing	6,550	6,500	5,750	9,800	9,700	9,250	31,500	31,600	30,600
Mining	4,500	4,500	4,350	2,450	2,400	2,050	650	650	600
Construction	3,100	3,250	3,000	4,850	4,750	4,250	14,000	14,700	13,850
Trans., Comm., & Util.	3,300	3,300	3,100	7,350	7,300	7,200	7,350	7,400	7,300
Trade	16,100	16,150	15,250	22,650	22,600	22,500	55,500	55,550	52,100
Fin., Ins., & Rl. Est.	2,850	2,800	2,600	3,700	3,700	3,700	15,300	15,250	14,650
Services & Misc.	12,700	12,800	12,450	13,550	13,550	13,150	45,700	45,200	43,850
Government	9,550	9,450	9,500	12,650	12,250	12,950	82,350	80,850	81,700
		BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION	
TOTAL	155,000	154,100	155,200	62,800	62,800	60,250	41,650	40,800	38,750
Manufacturing	44,200	44,450	43,050	11,250	11,500	11,500	3,100	3,200	2,800
Mining	2,200	2,200	2,200	200	200	150	600	550	550
Construction	12,300	11,850	12,950	3,400	3,400	3,300	2,550	2,600	2,100
Trans., Comm., & Util.	11,700	11,550	11,550	3,200	3,200	3,000	1,750	1,700	1,600
Trade	33,050	33,300	33,750	18,100	17,900	16,400	8,250	8,150	7,750
Fin., Ins., & Rl. Est.	5,950	6,000	5,500	2,700	2,750	2,650	1,450	1,450	1,300
Services & Misc.	26,300	26,100	25,500	9,200	9,250	9,050	5,400	5,250	4,850
Government	19,300	18,650	20,700	14,750	14,600	14,200	18,550	17,800	17,800
		CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO	
TOTAL	128,900	128,300	125,050	1,535.4	1,533.8	1,485.4	161,650	164,800	161,400
Manufacturing	16,450	16,550	16,250	322.4	323.6	322.4	36,400	37,900	34,350
Mining	6,300	6,450	6,550	29.2	29.1	25.7	--	--	--
Construction	15,000	14,550	12,750	88.0	90.3	86.5	7,950	7,950	8,200
Trans., Comm., & Util.	7,100	7,150	7,750	98.1	97.6	95.0	11,050	11,100	10,950
Trade	29,700	29,700	28,800	411.2	410.3	393.4	40,000	39,650	39,250
Fin., Ins., & Rl. Est.	5,450	5,450	5,300	117.2	116.7	111.4	7,650	7,600	7,350
Services & Misc.	22,150	22,000	21,400	285.6	283.7	264.3	24,850	25,000	25,400
Government	26,750	26,450	26,250	183.7	182.5	186.7	33,750	35,600	35,900
		GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE	
TOTAL	73,050	72,650	71,350	1,519.7	1,513.8	1,459.4	56,900	56,500	54,850
Manufacturing	12,550	12,650	12,150	258.1	257.9	245.5	8,150	8,250	8,000
Mining	700	700	750	89.0	88.8	81.9	50	50	50
Construction	4,750	4,650	4,550	146.0	147.2	145.2	2,800	2,900	3,100
Trans., Comm., & Util.	6,800	7,000	6,650	107.5	107.9	103.3	3,000	3,050	3,000
Trade	14,750	14,850	13,900	360.8	359.4	351.1	12,950	13,000	12,650
Fin., Ins., & Rl. Est.	4,750	4,700	4,700	93.2	92.7	89.2	2,200	2,200	2,150
Services & Misc.	10,850	10,950	10,600	299.2	296.6	279.2	10,600	10,500	10,100
Government	17,900	17,150	18,050	165.9	163.3	164.0	17,150	16,550	15,800

[2] In thousands.

in the unemployment rate in November followed by another drop during the peak shopping season in December.

The seasonally adjusted unemployment rate for the State was 5.1 percent at mid-October. The National unemployment rate was 7.5 percent for October and the seasonally adjusted unemployment rate for the United States was 8.0 percent, both rates slightly above the month ago and year ago levels.

Wage and Salary Employment Continues To Climb

Total nonagricultural wage and salary employment reached a new record as over 29,000 jobs were added to the State's payrolls from mid-September to mid-October. As the total number of jobs jumped past 6.2 million in the State, trade and government showed the most improvement. Government employment soared for the second consecutive month as the fall term got underway in local school districts and State educational facilities. Local government accounted for about two-thirds of the increase, while State government was responsible for the remainder of the advance. Federal employment actually decreased slightly as many seasonal employees were released and agencies declined to make any new

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	34,850	35,050	33,250	66,150	65,800	64,950	90,400	89,950	89,900
Manufacturing	2,200	2,200	2,050	19,600	19,700	18,850	11,750	11,700	13,000
Mining	2,150	2,200	1,900	3,900	3,850	3,600	250	250	200
Construction	1,700	1,700	1,600	4,650	4,500	4,850	4,000	4,200	4,050
Trans., Comm., & Util.	3,750	3,850	3,750	3,550	3,500	3,500	4,900	4,950	5,000
Trade	11,400	11,400	10,850	14,600	14,550	14,800	27,300	26,800	26,450
Fin., Ins., & Rl. Est.	1,300	1,300	1,150	2,400	2,400	2,400	4,900	4,900	4,800
Services & Misc.	4,450	4,500	4,300	9,650	9,550	9,500	17,400	17,550	16,850
Government	7,900	7,900	7,650	7,800	7,750	7,450	19,900	19,600	19,550
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	74,100	72,000	70,950	47,000	46,800	43,350	58,250	57,950	54,150
Manufacturing	9,900	9,600	9,850	4,050	4,050	3,950	8,500	8,400	7,300
Mining	1,450	1,400	1,300	12,800	12,700	11,000	9,000	8,950	8,550
Construction	4,600	4,500	3,950	2,800	2,900	2,900	4,850	4,900	4,650
Trans., Comm., & Util.	3,000	3,000	2,850	2,500	2,450	2,450	2,550	2,550	2,500
Trade	23,000	21,550	21,800	10,200	10,300	9,650	17,400	17,150	16,050
Fin., Ins., & Rl. Est.	2,700	2,650	2,500	2,750	2,750	2,350	2,100	2,100	1,950
Services & Misc.	8,950	8,900	8,600	7,200	6,950	6,400	7,400	7,350	6,700
Government	20,500	20,400	20,100	4,700	4,700	4,650	6,450	6,550	6,450
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,400	37,200	35,550	409,100	407,700	402,150	36,600	36,900	36,800
Manufacturing	6,300	6,250	6,300	53,750	53,800	51,500	12,800	12,900	13,200
Mining	850	900	850	3,150	3,050	2,600	200	200	200
Construction	2,200	2,250	2,250	28,300	28,650	29,300	1,700	1,800	1,900
Trans., Comm., & Util.	3,700	3,650	3,300	19,600	19,600	18,500	2,500	2,500	2,400
Trade	8,900	8,900	8,300	98,900	99,450	98,850	7,100	7,100	7,100
Fin., Ins., & Rl. Est.	1,700	1,650	1,550	27,650	27,650	27,050	1,300	1,300	1,300
Services & Misc.	7,250	7,150	6,650	82,650	82,000	80,150	6,000	6,100	5,800
Government	6,500	6,450	6,350	95,100	93,500	94,200	5,000	5,000	4,900
	TEXARKANA			TYLER			WACO		
TOTAL	44,650	44,700	44,800	55,150	55,750	52,550	73,550	73,350	72,350
Manufacturing	8,450	8,450	8,650	13,350	13,750	12,850	17,000	17,200	16,650
Mining	200	200	200	3,500	3,500	2,900	--	--	--
Construction	2,000	1,900	2,150	3,000	3,200	2,800	3,250	3,400	3,700
Trans., Comm. & Util.	2,550	2,600	2,650	3,050	3,050	2,800	3,550	3,500	3,500
Trade	10,050	10,050	9,950	13,550	13,500	12,650	18,050	17,950	17,250
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	2,550	2,550	2,600	4,250	4,250	4,200
Services & Misc.	7,050	7,100	7,050	9,150	9,150	9,100	15,850	15,650	15,400
Government	12,750	12,800	12,550	7,000	7,050	6,850	11,600	11,400	11,650
	WICHITA FALLS								
TOTAL	54,650	54,850	52,900						
Manufacturing	10,600	10,600	9,700						
Mining	3,650	3,700	3,300						
Construction	2,600	2,650	2,450						
Trans., Comm., & Util.	2,650	2,650	2,650						
Trade	13,400	13,400	13,150						
Fin., Ins., & Rl. Est.	2,350	2,350	2,350						
Services & Misc.	8,350	8,400	8,250						
Government	11,050	11,100	11,050						

[1] Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary -- subject to revision.

** Revised.

additions until the new budget is approved.

Trade climbed with some sizeable gains in the wholesale and retail sectors. Significant upturns were noted in the retail segments of general merchandise stores, food stores, and other retail trade. One category which showed a large decline was apparel and accessory stores, down 1,500 over the month and 3,700 over the year.

Educational services paced the upswing in the services division with gains concentrated in colleges, universities, and professional schools. Business and repair services followed educational services closely with a sizeable gain. Advances were scattered with a large portion centered in the business services group, especially in personnel supply services and miscellaneous business services. Health services jumped with most of the

(Continued Page 9)

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATESƒ

INDUSTRY	Oct. 1981*	Sep. 1981**	Oct. 1980**	Change From Sep. 1981	Change From Oct. 1980
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,212,800	6,183,700	5,975,600	29,100	237,200
Manufacturing	1,087,200	1,087,700	1,059,000	- 500	28,200
Durable Goods	649,400	650,000	629,500	- 600	19,900
Lumber & Wood Products	36,000	36,200	36,300	- 200	- 300
Logging Camps, Sawmills, Planing Mills	8,700	8,800	8,900	- 100	- 200
Furniture & Fixtures	18,100	18,200	17,200	- 100	900
Stone, Clay & Glass Products	45,400	45,700	44,100	- 300	1,300
Concrete, Gypsum & Plaster Products	18,700	19,000	18,900	- 300	- 200
Primary Metal Industries	53,000	52,800	47,800	200	5,200
Fabricated Metal Products	99,600	100,100	98,000	- 500	1,600
Fabricated Structural Metal Products	53,000	53,200	52,800	- 200	200
Machinery, Except Electrical	174,700	173,800	158,600	900	16,100
Oil Field Machinery	75,100	73,900	64,700	1,200	10,400
Electric & Electronic Equipment	102,500	102,600	108,200	- 100	- 5,700
Transportation Equipment	83,700	84,600	84,400	- 900	- 700
Aircraft & Parts	49,900	50,500	50,900	- 600	- 1,000
Instruments & Related Products	22,500	22,300	21,300	200	1,200
Miscellaneous Manufacturing Industries	13,900	13,700	13,600	200	300
Nondurable Goods	437,800	437,700	429,500	100	8,300
Food and Kindred Products	97,900	98,200	98,500	- 300	- 600
Meat Products	26,300	26,200	26,400	100	- 100
Dairy Products	4,900	4,900	4,900	0	0
Bakery Products	12,200	11,900	11,600	300	600
Malt Beverages	3,400	3,600	3,700	- 200	- 300
Textile Mill Products	5,400	5,300	5,800	100	- 400
Apparel & Other Finished Textile Products	72,500	72,800	73,500	- 300	- 1,000
Paper & Allied Products	22,400	22,300	22,000	100	400
Printing & Publishing	67,000	66,000	62,300	1,000	4,700
Newspaper, Periodicals, Books & Misc. Publ.	34,100	33,600	31,800	500	2,300
Chemicals & Allied Products	84,400	84,300	81,800	100	2,600
Petroleum & Coal Products	45,800	45,700	44,900	100	900
Petroleum Refining	42,500	42,400	41,400	100	1,100
Leather & Leather Products	9,700	9,900	8,700	- 200	1,000
Other Nondurable Goods	32,700	33,200	32,000	- 500	700
Total Nonmanufacturing	5,125,600	5,096,000	4,916,600	29,600	209,000
Mining	286,900	285,500	246,100	1,400	40,800
Oil & Gas Extraction	276,500	275,200	236,300	1,300	40,200
Metal & Coal & Nonmet. Mrnls., Exc. Fuel	10,400	10,300	9,800	100	600
Construction	436,400	442,200	432,500	- 5,800	3,900
Transportation & Public Utilities	389,800	387,800	369,000	2,000	20,800
Railroad Transportation	31,200	31,300	31,500	- 100	- 300
Transportation, Except Railroads	191,500	189,900	180,300	1,600	11,200
Transportation by Air	42,000	40,600	37,500	1,400	4,500
Communication, Exc. U.S. Postal Service	92,900	92,500	86,400	400	6,500
Electric, Gas & Sanitary Services	74,200	74,100	70,800	100	3,400
Electric Services	41,600	41,400	38,800	200	2,800
Gas Production & Distribution	27,600	27,800	27,400	- 200	200
Wholesale & Retail Trade	1,514,400	1,503,600	1,444,900	10,800	69,500
Wholesale Trade	456,100	451,600	427,400	4,500	28,700
Retail Trade	1,058,300	1,052,000	1,017,500	6,300	40,800
Building Materials & Garden Supplies	44,100	44,400	45,300	- 300	- 1,200
General Merchandise Stores	146,200	145,200	144,600	1,000	1,600
Food Stores	198,200	194,400	175,700	3,800	22,500
Automotive Dealers & Service Stations	121,900	121,300	120,700	600	1,200
Apparel & Accessory Stores	72,800	74,300	76,500	- 1,500	- 3,700
Other Retail Trade	475,100	472,400	454,700	2,700	20,400
Finance, Insurance & Real Estate	354,200	352,900	344,300	1,300	9,900
Banking	92,700	92,100	88,300	600	4,400
Insurance Carriers, Agents & Brokers	114,400	114,800	116,600	- 400	- 2,200
Other Finance, Insurance & Real Estate	147,100	146,000	139,400	1,100	7,700
Services	1,096,300	1,091,300	1,035,000	5,000	61,300
Hotels & Other Lodging Places	63,400	63,600	62,800	- 200	600
Personal Services	64,000	63,800	63,800	200	200
Business & Repair Services	289,000	286,900	265,600	2,100	23,400
Amusement, Including Motion Pictures	47,300	49,100	47,600	- 1,800	- 300
Health Services	305,300	303,800	283,800	1,500	21,500
Educational Services	52,600	50,000	50,100	2,600	2,500
Other Services & Miscellaneous	274,700	274,100	261,300	600	13,400
Total Government	1,047,600	1,032,700	1,044,800	14,900	2,800
Total Federal Government	166,500	167,600	166,400	- 1,100	100
Total State Government	215,800	210,500	218,300	5,300	- 2,500
Total Local Government	665,300	654,600	660,100	10,700	5,200

ƒEstimated number of nonagricultural jobs in Texas without reference to place of residence of workers. +Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment and Training Administration, U.S. Department of Labor. *Preliminary--subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**	Oct.'81*	Sep.'81**	Oct.'80**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	72,200	72,200	67,950	89,650	91,100	87,400	268,000	265,600	257,300
Total Unemployment	2,600	2,900	1,750	3,500	5,850	3,150	9,350	9,150	8,250
Percent Unemployed	3.6	4.0	2.6	3.9	6.4	3.6	3.5	3.4	3.2
Total Employment 2/	69,600	69,300	66,200	86,150	85,250	84,250	258,650	256,450	249,050
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	170,650	170,000	170,450	78,650	77,900	76,350	47,650	46,250	42,950
Total Unemployment	9,250	10,850	10,050	6,700	6,750	6,650	2,700	2,400	1,350
Percent Unemployed	5.4	6.4	5.9	8.5	8.7	8.7	5.7	5.2	3.1
Total Employment 2/	161,400	159,150	160,400	71,950	71,150	69,700	44,950	43,850	41,600
	CORPUS CHRISTI			DALLAS-FORT WORTH[3]			EL PASO		
Total Civilian Labor Force	147,250	147,100	141,600	1,622.3	1,621.2	1,558.8	172,650	179,550	174,450
Total Unemployment	7,600	8,700	7,200	68.1	77.3	62.4	12,550	17,150	14,450
Percent Unemployed	5.2	5.9	5.1	4.2	4.8	4.0	7.3	9.6	8.3
Total Employment 2/	139,650	138,400	134,400	1,554.2	1,543.9	1,496.4	160,100	162,400	160,000
	GALVESTON-TEXAS CITY			HOUSTON[3]			KILLEEN-TEMPLE		
Total Civilian Labor Force	86,000	86,100	83,650	1,576.8	1,573.0	1,499.8	63,600	63,700	61,400
Total Unemployment	4,750	5,750	4,750	62.0	72.7	54.2	3,150	3,800	3,550
Percent Unemployed	5.5	6.7	5.7	3.9	4.6	3.6	5.0	6.0	5.8
Total Employment 2/	81,250	80,350	78,900	1,514.8	1,500.3	1,445.6	60,450	59,900	57,850
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	36,600	36,900	35,000	69,350	68,800	68,350	102,350	102,000	100,650
Total Unemployment	3,000	3,400	3,350	3,500	3,650	3,900	4,200	4,500	3,850
Percent Unemployed	8.2	9.2	9.6	5.0	5.3	5.7	4.1	4.4	3.8
Total Employment 2/	33,600	33,500	31,650	65,850	65,150	64,450	98,150	97,500	96,800
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	93,650	91,050	90,450	55,500	54,900	50,000	68,850	68,150	63,450
Total Unemployment	11,800	13,650	12,050	2,950	2,950	1,850	2,600	2,600	2,300
Percent Unemployed	12.6	15.0	13.3	5.3	5.4	3.7	3.8	3.8	3.6
Total Employment 2/	81,850	77,400	78,400	52,550	51,950	48,150	66,250	65,550	61,150
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	45,800	45,900	43,000	440,200	440,950	428,950	39,800	40,150	39,900
Total Unemployment	1,550	2,100	1,150	25,000	29,200	23,700	2,250	2,500	2,450
Percent Unemployed	3.4	4.6	2.7	5.7	6.6	5.5	5.7	6.2	6.1
Total Employment 2/	44,250	43,800	41,850	415,200	411,750	405,250	37,550	37,650	37,450
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	47,950	47,750	47,550	67,900	68,200	64,500	82,500	82,400	80,700
Total Unemployment	4,150	3,800	4,150	3,050	3,300	3,150	3,700	4,150	3,650
Percent Unemployed	8.7	8.0	8.7	4.5	4.8	4.9	4.5	5.0	4.5
Total Employment 2/	43,800	43,950	43,400	64,850	64,900	61,350	78,300	78,250	77,050
	WICHITA FALLS								
Total Civilian Labor Force	63,550	63,600	60,750						
Total Unemployment	2,350	2,650	1,950						
Percent Unemployed	3.7	4.2	3.2						
Total Employment 2/	61,200	60,950	58,800						

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers, and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In thousands.

* Preliminary -- subject to revision.

** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct. 1981+	Sep. 1981	Oct. 1980	Oct. 1981+	Sep. 1981	Oct. 1980	Oct. 1981+	Sep. 1981	Oct. 1980
FOR TEXAS									
MANUFACTURING--TOTAL	$341.12	$339.87	$305.21	41.6	41.6	41.3	$8.20	$8.17	$7.39
Durable Goods	346.51	342.77	307.84	41.9	41.7	41.6	8.27	8.22	7.40
Lumber & Wood Products	227.48	223.80	237.38	37.6	37.3	41.5	6.05	6.00	5.72
Furniture & Fixtures	221.54	218.69	186.98	40.5	40.8	39.2	5.47	5.36	4.77
Stone, Clay & Glass Prods.	318.33	322.70	294.25	42.5	43.2	43.4	7.49	7.47	6.78
Primary Metal Industries	455.81	466.13	393.46	44.6	43.2	41.2	10.22	10.79	9.55
Fabricated Metal Products	345.62	341.88	307.33	42.2	42.0	42.1	8.19	8.14	7.30
Machinery, Except Elec.	371.08	364.97	328.36	43.3	43.5	42.7	8.57	8.39	7.69
Oil Field Machinery	457.24	451.24	404.54	46.8	47.7	44.8	9.77	9.46	9.03
Elec. & Electronic Equip.	316.74	312.76	274.69	40.4	40.2	40.1	7.84	7.78	6.85
Transportation Equipment	411.00	391.78	362.15	41.1	40.1	40.6	10.00	9.77	8.92
Aircraft & Parts	440.79	428.64	401.00	41.9	41.9	42.3	10.52	10.23	9.48
Instr. & Related Products	258.24	257.99	235.20	40.1	40.5	40.0	6.44	6.37	5.88
Misc. Mfg. Industries	243.41	229.74	210.41	40.1	38.1	39.7	6.07	6.03	5.30
Nondurable Goods	333.31	336.15	300.29	41.2	41.5	40.8	8.09	8.10	7.36
Food & Kindred Products	291.33	296.27	280.50	42.1	43.0	42.5	6.92	6.89	6.60
Meat Products	289.08	312.56	306.31	43.8	46.1	44.2	6.60	6.78	6.93
Malt Beverages	560.95	534.44	507.74	44.1	43.1	47.1	12.72	12.40	10.78
Textile Mill Products	244.44	240.29	216.00	42.0	41.5	41.3	5.82	5.79	5.23
Apprl. & Other Text. Prods.	164.94	164.94	150.47	36.9	36.9	36.7	4.47	4.47	4.10
Paper & Allied Products	370.05	358.44	330.48	44.8	43.5	43.2	8.26	8.24	7.65
Printing & Publishing	288.28	297.59	266.42	38.8	38.9	38.5	7.43	7.65	6.92
Chemicals & Allied Prods.	537.91	531.52	451.50	44.2	44.0	42.0	12.17	12.08	10.75
Petroleum & Coal Products	535.14	559.06	475.68	44.3	45.6	43.6	12.08	12.26	10.91
Petroleum Refining	559.20	584.31	496.60	44.7	45.9	43.6	12.51	12.73	11.39
Leather & Leather Products	161.45	162.43	157.10	36.2	36.5	38.6	4.46	4.45	4.07
Other Nondurable Goods	286.48	284.76	300.29	41.7	42.0	40.8	6.87	6.78	7.36
NONMANUFACTURING									
Mining	436.58	434.77	410.87	47.3	46.8	45.4	9.23	9.29	9.05
Oil & Gas Extraction	438.92	437.11	413.59	47.4	46.9	45.4	9.26	9.32	9.11
Met/Coal/Nonmet Mrnls, Exc Fuel	382.72	384.34	331.53	45.4	45.7	44.5	8.43	8.41	7.45
Comm., Exc. U. S. Postal Service	412.76	413.76	343.85	41.4	41.5	40.5	9.97	9.97	8.49
Elec., Gas & San. Svcs.	376.48	382.44	338.25	40.7	41.3	41.1	9.25	9.26	8.23
Wholesale & Retail Trade	217.27	219.83	198.10	35.1	35.4	35.0	6.19	6.21	5.66
Wholesale Trade	324.01	322.80	291.93	40.1	40.4	40.1	8.08	7.99	7.28
Retail Trade	171.60	176.16	159.24	33.0	33.3	32.9	5.20	5.29	4.84
General Mdse. Stores	155.43	158.21	139.83	31.4	30.9	29.5	4.95	5.12	4.74
Banking	202.91	201.62	184.73	37.3	37.2	37.7	5.44	5.42	4.90
HOURS AND EARNINGS SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS									
ABILENE									
Manufacturing	$227.42	$234.79	$203.35	41.5	43.4	41.5	$5.48	$5.41	$4.90
Durable Goods	227.92	235.15	201.64	39.5	41.4	40.9	5.77	5.68	4.93
Nondurable Goods	227.01	233.43	224.05	44.6	46.5	46.1	5.09	5.02	4.86
AMARILLO									
Manufacturing	325.22	316.81	303.26	40.2	39.7	43.2	8.09	7.98	7.02
Durable Goods	358.18	347.38	291.02	40.2	39.7	42.3	8.91	8.75	6.88
Nondurable Goods	294.19	285.91	311.14	40.3	39.6	43.7	7.30	7.22	7.12
AUSTIN									
Manufacturing	270.67	269.86	242.11	41.9	42.1	41.6	6.46	6.41	5.82
Durable Goods	277.07	273.88	246.86	42.3	42.2	41.7	6.55	6.49	5.92
Nondurable Goods	243.61	251.87	222.63	40.2	41.7	41.0	6.06	6.04	5.43
BEAUMONT-PORT ARTHUR-ORANGE									
Manufacturing	454.16	468.16	419.80	41.4	41.8	41.4	10.97	11.20	10.14
Durable Goods	352.90	345.03	336.48	38.4	37.1	39.4	9.19	9.30	8.54
Nondurable Goods	519.17	547.46	468.78	43.3	44.8	42.5	11.99	12.22	11.03
CORPUS CHRISTI									
Manufacturing	362.53	367.65	324.59	42.5	42.9	42.1	8.53	8.57	7.71
Durable Goods	335.98	345.29	297.65	42.8	43.0	42.4	7.85	8.03	7.02
Nondurable Goods	381.55	384.38	344.00	42.3	42.9	41.9	9.02	8.96	8.21
DALLAS-FORT WORTH									
Manufacturing	312.33	309.87	281.24	40.3	40.4	40.7	7.75	7.67	6.91
Durable Goods	334.14	328.04	297.25	40.6	40.3	41.0	8.23	8.14	7.25
Nondurable Goods	269.33	271.76	247.82	39.9	40.5	40.1	6.75	6.71	6.18
EL PASO									
Manufacturing	230.97	224.40	196.27	45.2	44.0	42.3	5.11	5.10	4.64
Durable Goods	307.33	304.17	232.02	39.2	38.6	38.8	7.84	7.88	5.98
Nondurable Goods	202.92	196.91	184.02	47.3	45.9	43.4	4.29	4.29	4.24
GALVESTON-TEXAS CITY									
Manufacturing	481.32	490.62	436.56	42.0	42.7	40.8	11.46	11.49	10.70
Durable Goods	410.82	411.84	380.84	41.0	41.6	40.3	10.02	9.90	9.45
Nondurable Goods	518.87	533.46	462.38	42.6	43.3	41.1	12.18	12.32	11.25
HOUSTON									
Manufacturing	426.17	425.30	376.98	43.8	43.8	42.5	9.73	9.71	8.87
Durable Goods	405.10	404.23	353.60	43.7	43.7	42.5	9.27	9.25	8.32
Nondurable Goods	462.27	461.83	415.94	43.9	43.9	42.4	10.53	10.52	9.81

HOURS AND EARNINGS
SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS--CONTINUED

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Oct. 1981+	Sep. 1981	Oct. 1980	Oct. 1981+	Sep. 1981	Oct. 1980	Oct. 1981+	Sep. 1981	Oct. 1980
LONGVIEW-MARSHALL									
Manufacturing	$330.89	$326.81	$295.81	40.8	40.8	39.6	$8.11	$8.01	$7.47
Durable Goods	317.99	310.44	297.34	40.1	39.8	40.4	7.93	7.80	7.36
Nondurable Goods	363.38	366.35	293.73	42.7	43.1	37.9	8.51	8.50	7.75
LUBBOCK									
Manufacturing	264.16	263.34	245.09	41.6	42.0	41.4	6.35	6.27	5.92
Durable Goods	263.16	258.65	240.54	40.3	40.1	40.7	6.53	6.45	5.91
Nondurable Goods	266.11	275.54	254.99	44.8	47.1	43.0	5.94	5.85	5.93
SAN ANGELO									
Manufacturing	223.88	224.43	208.24	38.8	39.1	41.9	5.77	5.74	4.97
Durable Goods	238.86	230.11	215.74	40.9	40.3	40.4	5.84	5.71	5.34
Nondurable Goods	204.33	217.70	198.87	36.1	37.6	43.9	5.66	5.79	4.53
SAN ANTONIO									
Manufacturing	245.55	240.13	220.96	41.2	40.7	41.3	5.96	5.90	5.35
Durable Goods	264.16	254.18	241.26	41.6	40.8	42.4	6.35	6.23	5.69
Nondurable Goods	226.85	225.59	201.80	40.8	40.5	40.2	5.56	5.57	5.02
SHERMAN-DENISON									
Manufacturing	283.80	293.04	268.40	38.3	39.6	40.0	7.41	7.40	6.71
Durable Goods	297.59	302.25	277.41	38.3	38.8	39.8	7.77	7.79	6.97
Nondurable Goods	260.91	277.85	252.68	38.2	40.8	40.3	6.83	6.81	6.27
WACO									
Manufacturing	269.72	275.12	248.13	39.9	40.4	39.7	6.76	6.81	6.25
Durable Goods	271.15	279.73	252.75	39.7	40.6	40.7	6.83	6.89	6.21
Nondurable Goods	268.13	270.14	242.55	40.2	40.2	38.5	6.67	6.72	6.30
WICHITA FALLS									
Manufacturing	315.24	310.37	272.57	42.6	42.4	40.5	7.40	7.32	6.73
Durable Goods	339.13	333.32	291.58	44.1	43.8	41.3	7.69	7.61	7.06
Nondurable Goods	230.01	228.04	210.37	37.4	37.2	37.7	6.15	6.13	5.58

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. +Preliminary - subject to revisions upon receipt of additional reports. SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* * * * *

QUARTERLY UI BENEFITS PAID BY SMSA

First Quarter 1981

Abilene	$ 165,433
Amarillo	346,309
Austin	1,391,356
Beaumont-Port Arthur-Orange	2,107,310
Brownsville-Harlingen-San Benito	909,313
Bryan-College Station	116,195
Corpus Christi	1,337,305
Dallas-Fort Worth	11,778,431
El Paso	2,130,627
Galveston-Texas City	1,174,649
Houston	7,204,774
Killeen-Temple	547,439
Laredo	408,289
Longview-Marshall	668,332
Lubbock	515,957
McAllen-Pharr-Edinburg	2,275,799
Midland	19,207
Odessa	83,446
San Angelo	98,760
San Antonio	3,247,449
Sherman-Denison	611,219
Texarkana	568,309
Tyler	361,159
Waco	603,842
Wichita Falls	248,443

FARM EMPLOYMENT

Total employment in agriculture decreased from the mid-September figure of 186,350 to 183,200 for mid-October. Seasonal employment totaled 55,200 compared to 55,300 a year ago. Cool, damp weather delayed cotton maturity in some areas of the Plains. Citus harvest was in progress and pecan harvest had begun in some areas.

TEC ACTIVITIES

	Oct. 1981	Oct. 1980
Total Population, Texas	14,595,100	14,299,900
UI Covered Unemployment	0.8	1.4
UI Covered Employers	270,981	262,123
Total Claims Actions	243,894	417,014
Total Initial Claims Actions	43,001	52,198
Total Cont'd. Claims Actions	200,893	364,816
Avg. Weekly Benefit Amt.	$ 100.21	$ 84.60
Total Amount Paid (Net)*	$15,000,521	$23,479,211
Total Placements	47,035	38,373

*Includes amounts paid in regular State UI benefits.

TEXAS EMPLOYMENT COMMISSION LABOR MARKET ANALYSTS*

STANDARD METROPOLITAN STATISTICAL AREAS

AREA	AREA ANALYST	TELEPHONE	ADDRESS
Abilene SMSA (Callahan, Jones & Taylor Cos.)	Connie Schrimsher	(915) 672-4362	P. O. Box 1361 Abilene, TX 79604
Amarillo SMSA (Potter & Randall Cos.)	Dwayne Adcock	(806) 372-5521	P. O. Box 1682 Amarillo, TX 79189
Austin SMSA (Hays, Travis & Williamson Cos.)	Harlan Laughlin	(512) 478-8734	P. O. Box 160 Austin, TX 78767
Beaumont-Port Arthur-Orange SMSA (Hardin, Jefferson & Orange Cos.)	Bob Crawley	(713) 833-7421	P. O. Box 2831 Beaumont, TX 77704
Brownsville-Harlingen-San Benito SMSA (Cameron Co.)	A. E. Lawrence III	(512) 423-9266	P. O. Box 271 Harlingen, TX 78550
Bryan-College Station SMSA (Brazos Co.)	Johnny Bates	(817) 754-5421	P. O. Box 2300 Waco, TX 76703
Corpus Christi SMSA (Nueces & San Patricio Cos.)	Alton Woods	(512) 882-7491	P. O. Box 748 Corpus Christi, TX 78403
Dallas-Fort Worth SMSA (Collin, Dallas, Denton, Ellis, Hood, Johnson, Kaufman, Parker, Rockwall, Tarrant, & Wise Cos.)	Dallas-Don Johnstone	(214) 631-6050	P. O. Box 47625 Dallas, TX 75247
	Fort Worth-Mark Marlow	(817) 335-5111	P. O. Box 591 Fort Worth, TX 76101
El Paso SMSA (El Paso Co.)	George Williams	(915) 653-2321	P. O. Box 5351 San Angelo, TX 76902
Galveston-Texas City SMSA (Galveston Co.)	Dale Crumbaugh	(713) 527-0711	P. O. Box 1390 Houston, TX 77001
Houston SMSA (Brazoria, Ft. Bend, Harris, Liberty, Montgomery & Waller Cos.)	Dale Crumbaugh	(713) 527-0711	P. O. Box 1390 Houston, TX 77001
Killeen-Temple SMSA (Bell & Coryell Cos.)	Harlan Laughlin	(512) 478-8734	P. O. Box 160 Austin, TX 78767
Laredo SMSA (Webb Co.)	Roberto Cavazos	(512) 723-8261	P. O. Box 702 Laredo, TX 78040
Longview-Marshall SMSA (Gregg & Harrison Cos.)	Dorothy Dorsey	(214) 758-1783	P. O. Box 2152 Longview, TX 75606
Lubbock SMSA (Lubbock Co.)	Gerry Boudreau	(806) 763-6416	P. O. Box 2858 Lubbock, TX 79408
McAllen-Pharr-Edinburg SMSA (Hidalgo Co.)	Porfirio Guerra	(512) 686-6516	P. O. Box 2127 McAllen, TX 78501
Midland SMSA (Midland Co.)	Paul Adams	(915) 682-9421	P. O. Box 1074 Midland, TX 79702
Odessa SMSA (Ector Co.)	Glen Ragsdale	(915) 332-4314	P. O. Box 3546 Odessa, TX 79760
San Angelo SMSA (Tom Green Co.)	George Williams	(915) 653-2321	P. O. Box 5351 San Angelo, TX 76902
San Antonio SMSA (Bexar, Comal & Guadalupe Cos.)	Rudy Reyes	(512) 222-8484	P. O. Box 9205 San Antonio, TX 78285
Sherman-Denison SMSA (Grayson Co.)	John Ballew	(214) 892-1566	P. O. Box 1057 Sherman, TX 75090
Texarkana SMSA (Bowie County, Texas; Miller & Little River Counties, Ark.)	Dave Rice	(214) 794-4163	P. O. Box 241 Texarkana, TX 75504
Tyler SMSA (Smith Co.)	Gerald Montgomery	(214) 595-4381	P. O. Box 4380 Tyler, TX 75712
Waco SMSA (McLennan Co.)	Johnny Bates	(817) 754-5421	P. O. Box 2300 Waco, TX 76703
Wichita Falls SMSA (Clay & Wichita Cos.)	David Padgett	(817) 322-5481	P. O. Box 2491 Wichita Falls, TX 76307

*Additional information with respect to specified SMSAs in Texas may be obtained by contacting the appropriate individual(s) indicated above.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Economic Research and Analysis Department

advance again occurring in the hospital segment. A substantial decline was noted in amusement and was attributed to the end of the summer vacation season.

Transportation, communication and public utilities advanced on the strength of gains in transportation and communication. Transportation by air had one of its best months this year in terms of employment. Finance, insurance, and real estate sustained a moderate rise with increases in banking and the other finance, insurance, and real estate category. Mining rose once again as it continued its upward trend dictated by high consumer demand for oil and gas products. High interest rates continued to plague the construction industry which suffered a rather large decrease over the month.

Manufacturing declined for the second consecutive month with losses evident throughout the division. The nondurable goods sector managed a nominal increase due to a number of small gains in the printing and publishing industry. Newspapers, periodicals, books and miscellaneous publishing accounted for about half of the increase in printing and publishing. Minor gains were noted in textile mill products, paper and allied products, chemicals and allied products, and petroleum and coal products. Losses were reported in the rubber and miscellaneous plastics products segment of other nondurable goods and the men's, youths' and boys' work clothing portion of apparel and other finished textile products.

The durable goods sector recorded a moderate drop as several industries posted decreases over the month. All of the construction-related industries reported small declines as orders dwindled. Transportation equipment experienced a downturn, principally in ship and boat building and repair. Substantial gains were evident in the oil field machinery segment of nonelectrical machinery. Oil field machinery continued to experience employment gains in line with those noted in the oil and gas extraction portion of mining.

Average Earnings Advance, Weekly Hours Unchanged

Hourly earnings for an average production worker in manufacturing rose to $8.20 at mid-October, three cents above the month ago figure and 81 cents above the October 1980 average. Average weekly hours were 41.6 for October and September, only slightly higher than the year ago mark of 41.3 hours. The Statewide average weekly earnings for a production worker rose from $339.87 in September to $341.12 for October. The October 1980 average weekly earnings were $305.21. The total number of manufacturing production workers declined slightly over the month. The mid-October estimate was 752,100 compared to 753,500 last month and 734,300 a year ago. Production workers in durable goods totaled 439,700 and in nondurable goods 312,400 at mid-October.

Fewer overtime hours worked at premium pay led to decreased hourly earnings in primary metal industries, meat products, petroleum refining, and printing and publishing. Overtime contributed to gains in hours and earnings in transportation equipment and malt beverages. A wage rate increase pushed earnings up in oil field machinery, although weekly hours worked were down slightly due to a lighter workload.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION DECEMBER 1981 AUSTIN, TEXAS 78778

CIVILIAN LABOR FORCE EXPANDS

The State's civilian labor force increased by 40,000 from mid-October to mid-November as total unemployment took a rather large jump. As is typical for November, unemployment advanced as a large number of seasonal jobseekers entered the labor force. This surge of entrants into the labor force is the result of seasonal staffing patterns by merchants who usually are in need of seasonal and part-time workers for the Christmas shopping period.

Also contributing to the rise in total unemployment were a number of layoffs across Texas. Many of the layoffs were temporary as some manufacturers are operating three weeks and shutting down one week out of a month. This enables them to keep their employees working and also reduce their inventories. The layoffs also contributed to a decline in total employment in the State. A reduction of almost 22,000 persons was recorded in Statewide employment over the month.

Civilian Labor Force Estimates
In Thousands

	Nov. 1981	Oct. 1981	Nov. 1980
United States (Actual)			
Labor Force	106,863.0	106,926.0	105,287.0
Unemployment	8,470.0	8,024.0	7,486.0
Percent Unemployed	7.9	7.5	7.1
Total Employment	98,393.0	98,902.0	97,801.0
United States (Seasonally Adjusted)			
Labor Force	107,029.0	106,737.0	105,285.0
Unemployment	9,004.0	8,520.0	7,946.0
Percent Unemployed	8.4	8.0	7.5
Total Employment	98,025.0	98,217.0	97,339.0
State of Texas (Actual)			
Labor Force	6,766.6	6,726.2	6,511.0
Unemployment	373.0	310.7	363.0
Percent Unemployed	5.5	4.6	5.6
Total Employment	6,393.6	6,415.5	6,148.0
State of Texas (Seasonally Adjusted)			
Labor Force	6,760.0	6,713.0	6,481.0
Unemployment	370.0	343.0	362.0
Percent Unemployed	5.5	5.1	5.6
Total Employment	6,390.0	6,370.0	6,119.0

The actual unemployment rate for Texas rose from 4.6 percent last month to 5.5 percent for November. The year-ago rate for November stood at 5.6 percent. The actual rate for the Nation was 7.9 percent for November. The seasonally adjusted unemployment rate was 5.5 percent for Texas and 8.4 percent for the United States.

Among the major labor market areas in the State, almost all of them experienced an increase in their unemployment rates. San Angelo reported the lowest rate among the areas, with 3.6 percent unemployment. Bryan-College Station recorded a rate of 3.8 percent and was the only area to register a decline in unemployment over the month. Other areas with low rates were Austin, 4.1 percent; Abilene, 4.3 percent; and Amarillo and Odessa, both at 4.5 percent. The highest rate within the major areas was 13.9 percent recorded in McAllen-Pharr-Edinburg. Brownsville-Harlingen-San Benito and Laredo were also at 10 percent or above.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT ENJOYS CONTINUED GROWTH

Total wage and salary employment advanced for the tenth consecutive month as all of the increase occurred in the nonmanufacturing sector. An advance of 23,000 was recorded in

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	58,900	58,800	56,300	77,900	76,900	74,800	252,150	253,000	245,300
Manufacturing	6,450	6,600	5,750	9,800	9,800	9,350	31,550	31,600	30,700
Mining	4,600	4,450	4,300	2,450	2,450	2,050	650	650	600
Construction	3,150	3,100	2,900	4,950	4,800	4,200	13,400	13,950	13,950
Trans., Comm., & Util.	3,250	3,250	3,100	7,400	7,400	7,300	7,400	7,350	7,350
Trade	16,250	16,100	15,600	23,300	22,550	22,300	55,750	55,950	52,900
Fin., Ins., & Rl. Est.	2,850	2,850	2,600	3,700	3,700	3,650	15,300	15,300	14,750
Services & Misc.	12,800	12,850	12,450	13,450	13,500	13,000	45,850	45,750	43,600
Government	9,550	9,600	9,600	12,850	12,700	12,950	82,250	82,450	81,450
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	153,150	154,750	154,750	62,850	62,600	60,400	42,100	41,650	39,050
Manufacturing	43,600	44,150	43,400	11,300	11,300	11,350	3,100	3,100	2,800
Mining	2,200	2,200	2,150	200	200	150	600	550	550
Construction	11,400	12,050	12,500	3,200	3,250	3,300	2,600	2,550	2,150
Trans., Comm., & Util.	11,800	11,700	11,650	3,050	3,100	3,000	1,750	1,750	1,650
Trade	33,200	33,150	34,000	18,100	17,950	16,550	8,350	8,250	7,750
Fin., Ins., & Rl. Est.	5,900	5,900	5,400	2,750	2,750	2,650	1,450	1,450	1,300
Services & Misc.	25,750	26,250	24,700	9,250	9,200	9,050	5,500	5,450	4,900
Government	19,300	19,350	20,950	15,000	14,850	14,350	18,750	18,550	17,950
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	128,950	128,950	124,700	1,538.7	1,535.4	1,491.3	166,800	165,900	162,800
Manufacturing	16,450	16,500	16,300	322.3	322.6	322.3	37,500	36,950	35,250
Mining	6,300	6,300	6,400	29.4	29.2	25.8	--	--	--
Construction	15,100	15,000	12,700	87.4	87.9	86.8	7,850	7,900	8,000
Trans., Comm., & Util.	7,000	7,100	7,700	98.3	98.2	95.2	11,000	11,000	10,950
Trade	29,650	29,700	28,700	415.4	411.3	398.7	39,950	39,700	39,350
Fin., Ins., & Rl. Est.	5,350	5,450	5,300	117.2	117.2	111.6	7,650	7,700	7,350
Services & Misc.	22,300	22,150	21,450	284.5	285.6	262.7	25,050	25,100	25,600
Government	26,800	26,750	26,150	184.2	183.4	188.2	37,800	37,550	36,300
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	73,950	73,200	71,550	1,527.5	1,526.2	1,466.4	57,050	56,850	55,100
Manufacturing	12,600	12,500	12,200	258.0	258.4	246.1	8,150	8,200	8,000
Mining	700	700	750	89.2	88.9	82.8	--	--	--
Construction	4,900	4,850	4,800	147.0	147.6	145.3	2,850	2,850	3,100
Trans., Comm., & Util.	7,150	6,800	6,700	107.3	107.8	102.8	3,050	3,000	3,000
Trade	14,750	14,800	13,850	364.9	364.5	353.9	13,050	12,950	12,800
Fin., Ins., & Rl. Est.	4,750	4,750	4,700	93.8	93.2	89.5	2,250	2,200	2,100
Services & Misc.	10,900	10,850	10,550	299.3	298.5	280.7	10,550	10,600	10,200
Government	18,200	17,950	18,000	168.0	167.3	165.3	17,150	17,050	15,900

[2] In thousands.

wage and salary employment from mid-October to mid-November. Preparations for the Christmas shopping season contributed greatly to the increase as trade rose by 11,000 jobs over the month. Smaller gains, however, were reported by every other nonmanufacturing category except for transportation and public utilities, which sustained a very slight loss.

Increased seasonal activity caused employment gains in wholesale and retail trade. These industries were responsible for over 46 percent of the overall gain in nonmanufacturing for the month. Food stores was the only retail segment which did not record an advance. Large gains were noted in other retail trade, which includes many specialty stores; apparel and accessory stores; general merchandise stores; and automotive dealers and service stations.

Consumer demand for petroleum products continued at an extremely high level and mining employment reflected this demand. Oil and gas extraction accounted for over 90 percent of the rise in mining. Employment in government rose with additional hiring by local school districts and state educational facilities. Most of these new hires were substitute teachers and student workers. A few state agencies also reported some moderate

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	35,000	34,950	33,500	66,350	66,150	65,000	90,550	90,650	90,150
Manufacturing	2,250	2,200	2,000	19,700	19,500	18,850	11,700	11,850	12,800
Mining	2,100	2,100	1,900	3,950	3,950	3,600	250	250	200
Construction	1,700	1,700	1,600	4,400	4,450	4,750	4,100	4,150	4,050
Trans., Comm., & Util.	3,700	3,800	3,800	3,550	3,550	3,500	4,950	4,900	5,200
Trade	11,300	11,350	11,100	14,900	14,650	14,900	27,200	27,200	26,750
Fin., Ins., & Rl. Est.	1,300	1,300	1,150	2,400	2,450	2,400	4,900	4,900	4,800
Services & Misc.	4,550	4,450	4,250	9,600	9,650	9,550	17,300	17,400	16,750
Government	8,100	8,050	7,700	7,850	7,950	7,450	20,150	20,000	19,600
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	76,050	74,100	72,250	47,350	47,100	43,500	58,800	58,250	54,500
Manufacturing	10,200	9,900	10,000	3,800	4,000	3,950	8,650	8,500	7,400
Mining	1,450	1,450	1,300	12,950	12,800	11,050	9,050	9,000	8,650
Construction	4,700	4,600	3,950	2,900	2,850	3,000	5,000	4,850	4,550
Trans., Comm., & Util.	3,050	3,000	2,850	2,550	2,500	2,400	2,550	2,550	2,500
Trade	24,100	23,000	22,750	10,400	10,300	9,750	17,600	17,400	16,300
Fin., Ins., & Rl. Est.	2,750	2,700	2,500	2,800	2,750	2,350	2,100	2,100	1,950
Services & Misc.	9,050	8,950	8,600	7,200	7,200	6,350	7,400	7,400	6,750
Government	20,750	20,500	20,300	4,750	4,700	4,650	6,450	6,450	6,400
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,850	37,500	35,800	408,650	408,050	403,750	36,550	36,650	36,750
Manufacturing	6,250	6,300	6,400	53,550	53,600	51,750	12,650	12,750	13,150
Mining	900	850	850	3,200	3,150	2,600	250	250	200
Construction	2,250	2,250	2,250	28,200	28,300	29,350	1,700	1,700	1,900
Trans., Comm., & Util.	3,700	3,700	3,250	19,600	19,650	18,450	2,550	2,550	2,400
Trade	9,100	8,950	8,450	99,150	98,900	99,450	7,250	7,150	7,100
Fin., Ins., & Rl. Est.	1,650	1,700	1,500	27,800	27,650	27,200	1,300	1,300	1,300
Services & Misc.	7,350	7,200	6,700	82,550	82,750	80,850	5,950	6,000	5,750
Government	6,650	6,550	6,400	94,600	94,950	94,100	4,900	4,950	4,950
	TEXARKANA			TYLER			WACO		
TOTAL	44,400	44,650	44,750	55,400	55,000	52,700	74,200	73,750	72,900
Manufacturing	8,300	8,350	8,650	13,350	13,350	12,850	17,150	17,150	16,950
Mining	150	200	200	3,500	3,450	2,950	--	--	--
Construction	1,800	1,950	2,000	2,950	2,950	2,800	3,200	3,250	3,700
Trans., Comm., & Util.	2,600	2,600	2,700	3,000	3,000	2,850	3,500	3,550	3,500
Trade	10,300	10,200	10,100	13,750	13,550	12,900	18,350	18,050	17,400
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	2,550	2,550	2,650	4,300	4,250	4,200
Services & Misc.	7,050	7,100	7,050	9,250	9,150	8,900	16,050	15,850	15,450
Government	12,600	12,650	12,450	7,050	7,000	6,800	11,650	11,650	11,700
	WICHITA FALLS								
TOTAL	54,800	54,600	53,300						
Manufacturing	10,400	10,500	9,800						
Mining	3,700	3,650	3,350						
Construction	2,650	2,600	2,450						
Trans., Comm., & Util.	2,700	2,650	2,650						
Trade	13,600	13,400	13,550						
Fin., Ins., & Rl. Est.	2,400	2,400	2,350						
Services & Misc.	8,350	8,350	8,200						
Government	11,000	11,050	10,950						

[1] Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary -- subject to revision.
** Revised.

gains in hiring for administrative assistance. Federal employment decreased slightly as most categories declined, except for the post office, which registered a small advance.

Construction employment climbed with gains in heavy construction and special trade construction. General building construction, however, continued to decline. Real estate sales reportedly picked up somewhat over the month and this was evident in gains in finance, insurance, and real estate employment. The real estate portion of the industry provided the bulk of the increase although smaller hikes were noted in banking and insurance.

Services rose on the strength of gains in hotels and other lodging places, educational services, and other services and miscellaneous. The advance in hotels and other lodging

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES[/]

INDUSTRY	Nov. 1981*	Oct. 1981**	Nov. 1980**	Change From Oct. 1981	Change From Nov. 1980
[‡]TOTAL NONAGRICULTURAL EMPLOYMENT	6,245,600	6,222,600	6,007,700	23,000	237,900
Manufacturing	1,085,800	1,086,500	1,063,700	- 700	22,100
Durable Goods	647,400	648,600	631,400	- 1,200	16,000
Lumber & Wood Products	34,900	35,700	36,000	- 800	- 1,100
Logging Camps, Sawmills, Planing Mills	8,300	8,700	8,600	- 400	- 300
Furniture & Fixtures	18,400	18,400	17,300	0	1,100
Stone, Clay & Glass Products	45,500	45,200	44,200	300	1,300
Concrete, Gypsum & Plaster Products	18,800	18,500	18,700	300	100
Primary Metal Industries	52,700	52,900	47,600	- 200	5,100
Fabricated Metal Industries	99,200	99,800	98,300	- 600	900
Fabricated Structural Metal Products	52,700	53,200	52,700	- 500	0
Machinery, Except Electrical	174,300	174,300	160,200	0	14,100
Oil Field Machinery	75,700	74,700	66,000	1,000	9,700
Electric & Electronic Equipment	102,600	102,500	107,500	100	- 4,900
Transportation Equipment	83,600	83,600	85,300	0	- 1,700
Aircraft & Parts	49,700	49,900	51,600	- 200	- 1,900
Instruments & Related Products	22,600	22,400	21,300	200	1,300
Miscellaneous Manufacturing Industries	13,600	13,800	13,700	- 200	- 100
Nondurable Goods	438,400	437,900	432,300	500	6,100
Food & Kindred Products	98,800	98,600	98,000	200	800
Meat Products	26,200	26,300	26,200	- 100	0
Dairy Products	4,900	4,900	4,800	0	100
Bakery Products	12,100	12,200	11,600	- 100	500
Malt Beverages	3,400	3,400	3,600	0	- 200
Textile Mill Products	5,300	5,200	5,600	100	- 300
Apparel & Other Finished Textile Products	72,200	72,400	75,200	- 200	- 3,000
Paper & Allied Products	22,300	22,300	22,200	0	100
Printing & Publishing	67,000	66,800	63,200	200	3,800
Newspaper, Periodicals, Books & Misc. Publ.	34,000	33,900	32,400	100	1,600
Chemicals & Allied Products	84,500	84,200	82,300	300	2,200
Petroleum & Coal Products	45,600	45,800	44,900	- 200	700
Petroleum Refining	42,400	42,500	41,400	- 100	1,000
Leather & Leather Products	10,100	10,000	8,800	100	1,300
Other Nondurable Goods	32,600	32,600	32,100	0	500
Total Nonmanufacturing	5,159,800	5,136,100	4,944,000	23,700	215,800
Mining	288,700	285,700	247,600	3,000	41,100
Oil & Gas Extraction	278,300	275,500	237,700	2,800	40,600
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,400	10,200	9,900	200	500
Construction	439,900	437,500	431,100	2,400	8,800
Transportation & Public Utilities	389,500	389,600	370,200	- 100	19,300
Railroad Transportation	30,900	30,900	31,500	0	- 600
Transportation, Except Railroads	190,500	191,300	180,900	- 800	9,600
Transportation by Air	45,500	41,300	37,400	4,200	8,100
Communication, Exc. U.S. Postal Service	93,200	92,900	86,900	300	6,300
Electric, Gas & Sanitary Services	74,900	74,500	70,900	400	4,000
Electric Services	41,900	41,600	38,800	300	3,100
Gas Production & Distribution	28,000	27,900	27,400	100	600
Wholesale & Retail Trade	1,533,400	1,522,400	1,459,400	11,000	74,000
Wholesale Trade	458,500	455,700	429,200	2,800	29,300
Retail Trade	1,074,900	1,066,700	1,030,200	8,200	44,700
Building Materials & Garden Supplies	44,800	44,700	45,200	100	- 400
General Merchandise Stores	149,400	147,500	148,000	1,900	1,400
Food Stores	195,900	198,000	177,200	- 2,100	18,700
Automotive Dealers & Service Stations	123,300	122,000	120,900	1,300	2,400
Apparel & Accessory Stores	77,200	74,400	79,300	2,800	- 2,100
Other Retail Trade	484,300	480,100	459,600	4,200	24,700
Finance, Insurance & Real Estate	356,500	354,200	346,300	2,300	10,200
Banking	93,200	92,800	88,600	400	4,600
Insurance Carriers, Agents & Brokers	115,000	114,700	116,700	300	- 1,700
Other Finance, Insurance & Real Estate	148,300	146,700	141,000	1,600	7,300
Services	1,099,000	1,096,800	1,039,500	2,200	59,500
Hotels & Other Lodging Places	64,000	63,200	62,400	800	1,600
Personal Services	63,900	64,100	64,200	- 200	- 300
Business & Repair Services	289,100	289,200	268,500	- 100	20,600
Amusement, Including Motion Pictures	47,200	47,600	47,100	- 400	100
Health Services	305,200	305,300	284,400	- 100	20,800
Educational Services	53,000	51,900	50,400	1,100	2,600
Other Services & Miscellaneous	276,600	275,500	262,500	1,100	14,100
Total Government	1,052,800	1,049,900	1,049,900	2,900	2,900
Total Federal Government	166,600	166,700	166,400	- 100	200
Total State Government	218,500	217,800	218,400	700	100
Total Local Government	667,700	665,400	665,100	2,300	2,600

[/] Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. [‡] Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**	Nov.'81*	Oct.'81**	Nov.'80**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	72,600	72,250	67,800	90,800	89,400	86,800	268,050	268,250	256,950
Total Unemployment	3,100	2,600	2,050	4,050	3,500	3,850	10,900	9,400	9,800
Percent Unemployed	4.3	3.6	3.0	4.5	3.9	4.4	4.1	3.5	3.8
Total Employment 2/	69,500	69,650	65,750	86,750	85,900	82,950	257,150	258,850	247,150
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	169,250	170,000	170,150	79,350	78,300	77,650	46,950	47,600	42,650
Total Unemployment	11,400	9,250	12,500	8,050	6,700	8,950	1,800	2,700	1,250
Percent Unemployed	6.7	5.4	7.3	10.1	8.6	11.5	3.8	5.7	2.9
Total Employment 2/	157,850	160,750	157,650	71,300	71,600	68,700	45,150	44,900	41,400
	CORPUS CHRISTI			DALLAS-FORT WORTH[3]			EL PASO		
Total Civilian Labor Force	148,400	147,200	141,300	1,628.4	1,619.9	1,559.0	179,850	176,550	176,650
Total Unemployment	9,200	7,600	8,700	79.5	68.2	74.6	15,750	12,650	17,750
Percent Unemployed	6.2	5.2	6.2	4.9	4.2	4.8	8.8	7.2	10.0
Total Employment 2/	139,200	139,600	132,600	1,548.9	1,551.7	1,484.4	164,100	163,900	158,900
	GALVESTON-TEXAS CITY			HOUSTON[3]			KILLEEN-TEMPLE		
Total Civilian Labor Force	87,950	86,100	84,000	1,585.1	1,581.0	1,500.6	63,850	63,500	61,600
Total Unemployment	6,250	4,800	5,900	72.4	62.4	66.4	3,700	3,150	4,250
Percent Unemployed	7.1	5.6	7.0	4.6	3.9	4.4	5.8	5.0	6.9
Total Employment 2/	81,700	81,300	78,100	1,512.7	1,518.6	1,434.2	60,150	60,350	57,350
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	37,000	36,250	36,200	69,500	69,200	68,500	102,800	102,250	100,400
Total Unemployment	3,700	2,950	4,550	3,950	3,500	4,800	5,200	4,200	4,350
Percent Unemployed	10.0	8.1	12.6	5.7	5.1	7.0	5.1	4.1	4.3
Total Employment 2/	33,300	33,300	31,650	65,550	65,700	63,700	97,600	98,050	96,050
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	97,550	93,100	96,400	58,100	55,650	49,900	69,700	68,750	63,500
Total Unemployment	13,550	11,400	16,200	5,500	3,200	2,050	3,150	2,600	2,600
Percent Unemployed	13.9	12.2	16.8	9.5	5.8	4.1	4.5	3.8	4.1
Total Employment 2/	84,000	81,700	80,200	52,600	52,450	47,850	66,550	66,150	60,900
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	46,200	45,850	43,250	442,150	439,150	431,750	40,800	39,750	40,050
Total Unemployment	1,650	1,500	1,600	30,150	25,000	29,550	3,500	2,250	2,850
Percent Unemployed	3.6	3.3	3.7	6.8	5.7	6.8	8.6	5.7	7.1
Total Employment 2/	44,550	44,350	41,650	412,000	414,150	402,200	37,300	37,500	37,200
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	47,550	47,700	47,650	70,850	67,700	64,700	83,100	82,500	80,700
Total Unemployment	4,350	3,800	4,700	6,350	3,050	3,850	4,050	3,700	4,000
Percent Unemployed	9.1	8.0	9.9	9.0	4.5	6.0	4.9	4.5	5.0
Total Employment 2/	43,200	43,900	42,950	64,500	64,650	60,850	79,050	78,800	76,700
	WICHITA FALLS						STATE OF TEXAS[3]		
Total Civilian Labor Force	65,600	63,500	61,050				6,766.6	6,726.2	6,511.0
Total Unemployment	4,600	2,400	2,450				373.0	310.7	363.0
Percent Unemployed	7.0	3.8	4.0				5.5	4.6	5.6
Total Employment 2/	61,000	61,100	58,600				6,393.6	6,415.5	6,148.0

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In thousands.

* Preliminary -- subject to revision.

** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980
FOR TEXAS									
MANUFACTURING--TOTAL	347.36	340.72	310.67	41.8	41.4	41.7	8.31	8.23	7.45
Durable Goods	355.32	346.93	315.75	42.2	41.6	42.1	8.42	8.33	7.50
Lumber & Wood Products	230.28	228.23	235.91	38.0	37.6	41.1	6.06	6.07	5.74
Furniture & Fixtures	231.26	219.37	188.47	42.2	40.4	38.7	5.48	5.43	4.87
Stone, Clay & Glass Prods.	327.66	306.27	296.17	43.0	41.0	43.3	7.62	7.47	6.84
Primary Metal Industries	476.26	471.71	394.13	43.1	43.0	40.8	11.05	10.97	9.66
Fabricated Metal Products	352.33	346.44	317.46	42.5	42.3	42.9	8.29	8.19	7.40
Machinery, Except Elec.	374.98	368.51	335.66	43.4	43.1	43.2	8.64	8.55	7.77
Oil Field Machinery	459.48	455.87	425.31	46.6	46.9	47.1	9.86	9.72	9.03
Elec. & Electronic Equip.	319.95	316.76	281.80	40.5	40.3	40.9	7.90	7.86	6.89
Transportation Equipment	427.06	411.93	384.79	42.2	41.4	42.1	10.12	9.95	9.14
Aircraft & Parts	466.34	440.79	425.54	43.1	41.9	43.6	10.82	10.52	9.76
Instr. & Related Products	272.74	262.44	245.81	41.2	40.5	40.9	6.62	6.48	6.01
Misc. Mfg. Industries	252.35	245.01	227.81	40.9	40.1	41.8	6.17	6.11	5.45
Nondurable Goods	335.78	332.91	302.17	41.2	41.1	41.0	8.15	8.10	7.37
Food & Kindred Products	297.47	290.49	279.60	43.3	42.1	42.3	6.87	6.90	6.61
Meat Products	310.05	289.08	300.22	47.7	43.8	43.7	6.50	6.60	6.87
Malt Beverages	601.22	560.95	545.83	46.0	44.1	50.4	13.07	12.72	10.83
Textile Mill Products	239.29	244.49	223.33	41.4	42.3	41.9	5.78	5.78	5.33
Apprl. & Other Text. Prods.	168.97	165.47	151.98	37.3	37.1	36.8	4.53	4.46	4.13
Paper & Allied Products	357.90	360.47	342.88	43.7	43.8	44.3	8.19	8.23	7.74
Printing & Publishing	293.76	292.61	269.97	38.3	38.3	38.9	7.67	7.64	6.94
Chemicals & Allied Prods.	534.20	533.92	454.73	42.6	43.8	42.3	12.54	12.19	10.75
Petroleum & Coal Products	534.38	535.91	482.87	44.2	44.4	44.3	12.09	12.07	10.90
Petroleum Refining	557.59	559.55	503.44	44.5	44.8	44.2	12.53	12.49	11.39
Leather & Leather Products	158.15	162.26	157.90	35.7	36.3	38.7	4.43	4.47	4.08
Other Nondurable Goods	299.48	286.90	274.13	42.6	41.7	42.7	7.03	6.88	6.42
NONMANUFACTURING									
Mining	439.45	438.96	412.67	46.7	47.2	45.7	9.41	9.30	9.03
Oil & Gas Extraction	441.79	440.84	414.96	46.8	47.3	45.7	9.44	9.32	9.08
Met/Coal/Nonmet Mrnls, Exc Fuel	390.98	377.40	344.43	45.2	44.4	44.5	8.65	8.50	7.74
Comm., Exc. U. S. Postal Service	422.30	424.96	342.29	41.2	41.5	40.7	10.25	10.24	8.41
Elec., Gas & San. Svcs.	412.08	380.66	342.27	40.8	40.8	42.1	10.10	9.33	8.13
Wholesale & Retail Trade	216.94	216.38	200.72	34.6	34.9	35.4	6.27	6.20	5.67
Wholesale Trade	328.35	327.24	297.94	39.8	40.3	40.1	8.25	8.12	7.43
Retail Trade	168.93	169.39	160.32	32.3	32.7	33.4	5.23	5.18	4.80
General Mdse. Stores	145.62	147.88	140.66	29.3	29.4	29.8	4.97	5.03	4.72
Banking	204.80	203.25	187.08	36.9	37.5	36.9	5.55	5.42	5.07

HOURS AND EARNINGS
SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980
ABILENE									
Manufacturing	219.98	218.82	210.08	41.9	40.9	42.7	5.25	5.35	4.92
Durable Goods	214.52	213.84	213.00	39.8	38.6	42.6	5.39	5.54	5.00
Nondurable Goods	228.15	227.01	206.67	45.0	44.6	42.7	5.07	5.09	4.84
AMARILLO									
Manufacturing	316.81	313.56	298.78	39.8	39.0	42.2	7.96	8.04	7.08
Durable Goods	358.97	340.95	296.77	40.7	39.1	42.7	8.82	8.72	6.95
Nondurable Goods	278.46	287.08	300.42	39.0	38.9	41.9	7.14	7.38	7.17
AUSTIN									
Manufacturing	267.21	266.74	240.78	41.3	41.1	41.3	6.47	6.49	5.83
Durable Goods	271.10	269.53	245.50	41.2	40.9	41.4	6.58	6.59	5.93
Nondurable Goods	249.83	253.50	220.04	41.5	41.9	40.9	6.02	6.05	5.38
BEAUMONT-PORT ARTHUR-ORANGE									
Manufacturing	449.49	458.02	423.49	40.9	41.6	41.6	10.99	11.01	10.18
Durable Goods	358.14	354.59	344.44	38.1	38.5	39.5	9.40	9.21	8.72
Nondurable Goods	504.81	523.74	471.90	42.6	43.5	42.9	11.85	12.04	11.00
CORPUS CHRISTI									
Manufacturing	366.21	360.83	333.01	41.9	42.5	42.1	8.74	8.49	7.91
Durable Goods	333.18	335.55	292.93	41.7	42.8	41.2	7.99	7.84	7.11
Nondurable Goods	389.25	379.85	362.93	41.9	42.3	42.9	9.29	8.98	8.46
DALLAS-FORT WORTH									
Manufacturing	317.46	311.95	293.15	40.7	40.2	41.7	7.80	7.76	7.03
Durable Goods	340.70	333.70	312.28	40.9	40.4	42.2	8.33	8.26	7.40
Nondurable Goods	270.28	268.13	253.34	40.4	39.9	40.6	6.69	6.72	6.24
EL PASO									
Manufacturing	233.36	240.62	208.37	43.7	45.4	43.5	5.34	5.30	4.79
Durable Goods	302.10	311.63	250.88	38.0	39.1	40.4	7.95	7.97	6.21
Nondurable Goods	209.76	215.18	194.91	45.7	47.5	44.5	4.59	4.53	4.38
GALVESTON-TEXAS CITY									
Manufacturing	492.57	502.36	443.06	42.1	42.9	41.1	11.70	11.71	10.78
Durable Goods	379.61	416.77	369.33	38.5	40.9	39.5	9.86	10.19	9.35
Nondurable Goods	552.64	547.36	476.40	44.0	44.0	41.9	12.56	12.44	11.37
HOUSTON									
Manufacturing	427.72	426.51	384.09	43.6	43.7	43.4	9.81	9.76	8.85
Durable Goods	411.50	407.39	360.09	44.2	43.9	43.7	9.31	9.28	8.24
Nondurable Goods	456.89	459.85	424.15	42.7	43.3	42.8	10.70	10.62	9.91

HOURS AND EARNINGS
SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS--CONTINUED

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980	Nov. 1981+	Oct. 1981	Nov. 1980
LONGVIEW-MARSHALL									
Manufacturing	325.61	328.45	306.41	40.1	40.6	40.8	8.12	8.09	7.51
Durable Goods	312.44	319.20	307.42	39.3	40.1	41.6	7.95	7.96	7.39
Nondurable Goods	351.54	352.54	306.15	41.9	40.9	39.1	8.39	8.62	7.83
LUBBOCK									
Manufacturing	274.56	268.18	244.55	42.9	42.1	41.1	6.40	6.37	5.95
Durable Goods	273.57	267.49	234.74	41.2	40.9	38.8	6.64	6.54	6.05
Nondurable Goods	275.89	269.39	266.23	47.0	45.2	46.3	5.87	5.96	5.75
SAN ANGELO									
Manufacturing	242.78	235.56	216.07	39.8	39.0	42.9	6.10	6.04	5.03
Durable Goods	243.76	237.63	229.45	40.9	40.9	42.2	5.96	5.81	5.43
Nondurable Goods	241.97	233.51	201.11	38.5	36.6	44.2	6.29	6.38	4.55
SAN ANTONIO									
Manufacturing	244.61	241.19	222.48	40.7	40.4	41.2	6.01	5.97	5.40
Durable Goods	269.34	259.96	245.34	41.5	40.4	42.3	6.49	6.43	5.80
Nondurable Goods	219.70	222.56	200.10	39.3	39.9	40.1	5.59	5.58	4.99
SHERMAN-DENISON									
Manufacturing	283.57	282.30	271.35	38.5	38.2	40.2	7.36	7.39	6.75
Durable Goods	294.90	296.43	277.69	38.2	38.2	39.5	7.72	7.76	7.03
Nondurable Goods	270.24	259.38	262.08	39.8	38.2	41.5	6.79	6.79	6.32
WACO									
Manufacturing	287.47	270.40	261.25	42.4	40.0	41.8	6.78	6.76	6.25
Durable Goods	284.54	269.79	267.59	41.0	39.5	43.3	6.94	6.83	6.18
Nondurable Goods	290.84	271.61	254.23	44.0	40.6	39.6	6.61	6.69	6.42
WICHITA FALLS									
Manufacturing	315.51	311.33	277.02	41.9	41.4	40.5	7.53	7.52	6.84
Durable Goods	336.41	332.84	296.23	42.8	42.4	41.2	7.86	7.85	7.19
Nondurable Goods	240.48	234.49	213.74	38.6	37.7	38.1	6.23	6.22	5.61

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. +Preliminary - subject to revisions upon receipt of additional reports. SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

places marked the start of the winter tourist season. During this season many out-of-state residents escape less hospitable climates and spend the winter in areas such as the Lower Rio Grande Valley of Texas. Their stay contributes greatly to many local economies in the State and they are welcome guests. Educational services climbed substantially behind gains in colleges, universities, and professional schools. Smaller increases were noted in elementary and secondary schools. Engineering, architectural, and surveying services contributed most of the gain in other services and miscellaneous. The remainder of the segments in services suffered slight or moderate decreases. The largest drop was a decline in amusement, including motion pictures, which was the residual of the summer recreation workers.

Decreases in motor freight transportation and warehousing more than offset a considerable advance in transportation by air. Air transportation enjoyed its best month of the year in terms of employment, as lower air fares appear to be increasing passenger services. The loss in transportation also overshadowed some small gains in communication and electric, gas and sanitary services.

Losses outnumbered gains in the durable goods sector of manufacturing. Oilfield machinery posted a sizeable upturn, but this was not enough to overcome other losses in the

TEC ACTIVITIES

	Nov. 1981	Nov. 1980
Total Population, Texas	14,619,700	14,324,500
% UI Covered Unemployment	1.2	1.5
UI Covered Employers	270,968	262,172
Total Claims Actions	264,790	342,132
Total Initial Claims Actions	42,804	40,483
Total Cont'd. Claims Actions	221,986	301,649
Avg. Weekly Benefit Amt.	$104.84	$ 86.50
Total Amount Paid (Net)*	$15,250,547	$19,813,532
Total Placements	39,808	31,378

*Includes amounts paid in regular State UI benefits.

news

TEXAS EMPLOYMENT COMMISSION
AUSTIN, TEXAS CONTACT: Ernie Tullis
(512) 397-4500

FOR RELEASE:

Immediately

BUDGET CUTS SLAM DOORS ON TEC LOCAL OFFICES

The Texas Employment Commission, after experiencing two severe budget cuts since October 1, 1981, announced today that 59 local offices have been targeted for closing effective February 1, 1982. "The reduction of funding for over 1,300 positions statewide leaves no other choice" states Nolan Ward, Chairman and Executive Director of the Agency.

Following is a list of those offices which are targeted for closing:

Austin District

San Marcos
Giddings
Waco Lake Air
Austin, East

Houston District

Metro Support
Homestead-Tidwell
Almeda
Bay City
Huntsville
Houston, Northwest
Clute

Fort Worth District

Fort Worth-Western Hills
Cleburne
Parker Square-Wichita Falls
Vernon
Sweetwater

Dallas District

King Community Center
Mesquite
Terrell
Denison
Metro Support
Gainesville
Farmers Branch/Carrollton
Irving

San Antonio District

Pearsall
Uvalde
New Braunfels
Edgewood Square
Castle Hills
Del Rio
Crystal City

San Angelo District

Lamesa
El Paso, Northeast

Beaumont District

Groves
Lufkin
Jasper

Longview District

Henderson
Sulphur Springs
Jacksonville
Bonham
Palestine

Corpus Christi District

Beeville
Edinburg
Elsa
Kingsville
CC-Carmel Village
Robstown
Raymondville
Rio Grande City

Amarillo District

Amarillo-Casual Labor
Paducah
Dumas
Lubbock-Casual Labor
Brownfield
Levelland
Littlefield
Muleshoe
Floydada
Pampa

nonelectrical machinery segment. Oilfield machinery continued to keep pace with employment gains in oil and gas extraction. The concrete, gypsum and plaster products segment of stone, clay and glass rose nominally as several firms realized small upswings. These gains were the only ones which appeared in the construction-related industries of durable goods. High inventories and low demand led to a substantial employment cut in lumber and wood products. Fabricated metal structural products also dropped as business declined.

A modest upturn was recorded in the nondurable goods sector and no significant changes were evident within the sector. All of the gains and losses were slight, with the largest shift being an increase of only 300 in chemicals and allied products. A plant closing caused a slight downturn in the men's, youths', and boys' work clothing segment of apparel and other finished textile products.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION
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Ken Clapp...................................Commissioner
Richard C. Mellado..........................Commissioner
Ernie W. Tullis, Administrator

DISTRICT DIRECTORS

Amarillo...............................William E. Day
Austin................................Lonnie H. O'Dell
Beaumont...........................Charlean M. Jackson
Corpus Christi...............................M. F. Cueto
Dallas...................................I. V. Ferguson
Fort Worth.........................Charles W. Crockett
Houston.....................................Joel R. Terry
Longview...............................S. E. Riggs, Jr.
San Angelo..........................William N. Blissit
San Antonio............................Earnest C. Leake

Published Monthly at the TEC Building, Austin, Texas
Economic Research and Analysis Department

HOURS AND EARNINGS ADVANCE DURING THE MONTH

An average production worker in Texas labored 41.8 hours per week at an average hourly earnings figure of $8.31 from mid-October to mid-November. This resulted in an average weekly wage of $347.36. A month ago average weekly hours (AWH) were 41.4 and average hourly earnings (AHE) were $8.23.

Average hourly earnings were up 77 cents in electric, gas and sanitary services due to a pay increase in several firms. Wage rate increases also influenced gains in AHE in aircraft and parts, fabricated metal products, and oilfield machinery. Overtime was also up slightly in aircraft and parts and fabricated metal products. Overtime was down slightly in oilfield machinery, causing the drop in AWH.

Hours and earnings were up due to increased overtime in furniture and fixtures, malt beverages, and other nondurable goods. Rubber and miscellaneous plastics products was responsible for most of the overtime worked in other nondurable goods. Additional overtime plus the release of many lower paid employees boosted hours and earnings in stone, clay and glass products.

Although AWH declined in chemicals and allied products, AHE actually rose because of greater business in some of the larger firms. Meat products experienced a sizeable gain in AWH, while earnings decreased moderately. The gain in hours was attributed to additional overtime being worked, but the additional hours were worked by lower paid workers causing the drop in earnings.

FARM EMPLOYMENT DOWN

Farm employment continued to decline, as total employment in agriculture dropped from 183,200 at mid-October to 175,400 at mid-November in Texas. Seasonal employment totaled 47,400 compared to 48,300 a year ago.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION JANUARY 1982 AUSTIN, TEXAS 78778

LARGE DECLINE NOTED IN UNEMPLOYMENT

Statewide total unemployment followed the trend of recent years and plunged by over 70,000 persons from mid-November to mid-December. Many seasonal jobseekers had found work by the middle of December or else had given up trying to find a job for the Christmas season. The sizeable decrease in the number of jobless caused the State's unemployment rate to fall from 5.5 percent in November to 4.5 percent for December. The rate for December a year ago was 4.8 percent.

Total employment in Texas declined slightly over the month in spite of the huge drop in the number of unemployed. Thus there was a substantial number of people who withdrew from the labor force immediately prior to the holidays. As both employment and unemployment dropped, the State's civilian labor force likewise contracted. The labor force was down by over 77,000 over the month, but was still considerably above the year-ago level.

Civilian Labor Force Estimates
(In Thousands)

	Dec. 1981	Nov. 1981	Dec. 1980
United States (Actual)			
Labor Force	106,250.0	106,863.0	104,778.0
Unemployment	8,807.0	8,470.0	7,233.0
Percent Unemployed	8.3	7.9	6.9
Total Employment	97,443.0	98,393.0	97,545.0
United States (Seasonally Adjusted)			
Labor Force	106,650.0	107,029.0	105,067.0
Unemployment	9,462.0	9,004.0	7,785.0
Percent Unemployed	8.9	8.4	7.4
Total Employment	97,188.0	98,025.0	97,282.0
State of Texas (Actual)			
Labor Force	6,689.3	6,766.6	6,457.0
Unemployment	301.8	373.0	308.0
Percent Unemployed	4.5	5.5	4.8
Total Employment	6,387.5	6,393.6	6,149.0
State of Texas (Seasonally Adjusted)			
Labor Force	6,721.0	6,760.0	6,457.0
Unemployment	326.0	370.0	343.0
Percent Unemployed	4.9	5.5	5.3
Total Employment	6,395.0	6,390.0	6,114.0

The actual National unemployment rate for December was 8.3 percent. The seasonally adjusted rate for the Nation was 8.9 percent and for Texas it was 4.9 percent. Generally, the major labor market areas followed the State trend, with lower unemployment rates for December compared to the previous month. The only areas to record higher unemployment rates in December were Abilene, which rose only slightly, and San Angelo, up just over one percent. The lowest rates among the major labor market areas were 3.0 percent in Bryan-College Station, 3.1 percent in Midland, and 3.4 percent in Austin. McAllen-Pharr-Edinburg at 12.2 percent was the only area in the State with an unemployment rate in excess of 10 percent.

INCREASE SEEN IN NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT

Total nonagricultural wage and salary employment rose by over 22,000 jobs from November to December. This marked the eleventh consecutive month for wage and salary employment to increase in the State. Nearly a quarter of a million new jobs have been added in Texas during the past twelve months and every major industry category has shared in this

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	58,950	58,950	56,600	78,300	77,650	75,600	252,650	252,300	245,150
Manufacturing	6,000	6,450	5,700	9,750	9,800	10,100	31,550	31,600	30,650
Mining	4,700	4,600	4,250	2,500	2,450	2,100	650	650	600
Construction	3,200	3,150	2,850	5,000	5,000	4,000	13,500	13,400	13,900
Trans., Comm., & Util.	3,250	3,250	3,150	7,350	7,400	7,300	7,300	7,400	7,300
Trade	16,600	16,300	16,000	23,700	23,050	22,650	56,700	55,950	53,400
Fin., Ins., & Rl. Est.	2,850	2,850	2,650	3,700	3,700	3,650	15,350	15,300	14,900
Services & Misc.	12,750	12,800	12,450	13,600	13,500	12,950	45,550	45,800	43,350
Government	9,600	9,550	9,550	12,700	12,750	12,850	82,050	82,200	81,050
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	152,850	153,050	155,400	63,250	62,650	60,850	42,300	42,100	39,350
Manufacturing	44,200	43,450	43,500	11,200	11,350	11,350	3,150	3,100	2,900
Mining	2,200	2,200	2,000	200	200	150	600	600	550
Construction	10,850	11,400	12,100	3,100	3,150	3,200	2,550	2,600	2,150
Trans., Comm., & Util.	11,600	11,800	11,550	3,050	3,000	3,050	1,750	1,750	1,650
Trade	33,400	33,250	35,000	18,500	18,000	16,900	8,400	8,350	7,800
Fin., Ins., & Rl. Est.	5,850	5,900	5,500	2,750	2,750	2,650	1,450	1,500	1,300
Services & Misc.	25,650	25,750	24,850	9,300	9,250	9,100	5,450	5,450	4,900
Government	19,100	19,300	20,900	15,150	14,950	14,450	18,950	18,750	18,100
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	129,150	129,000	124,650	1,545.2	1,537.6	1,497.4	166,800	166,450	163,150
Manufacturing	16,550	16,550	16,300	320.9	322.0	321.1	36,850	37,200	35,950
Mining	6,250	6,300	6,400	29.5	29.4	25.9	--	--	--
Construction	14,950	15,100	12,750	87.6	87.6	86.3	7,800	7,850	7,950
Trans., Comm., & Util.	7,200	7,000	7,750	98.5	98.0	95.4	11,000	11,000	11,050
Trade	29,950	29,600	28,750	422.3	414.9	406.2	40,650	39,900	39,500
Fin., Ins., & Rl. Est.	5,350	5,350	5,250	117.7	117.1	112.4	7,700	7,650	7,350
Services & Misc.	22,450	22,300	21,400	284.2	284.5	261.8	25,000	25,050	25,050
Government	26,450	26,800	26,050	184.5	184.1	188.3	37,800	37,800	36,300
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	73,600	74,000	71,550	1,535.3	1,528.9	1,471.7	57,350	57,050	55,150
Manufacturing	12,750	12,650	12,250	259.6	258.5	246.9	8,100	8,100	8,000
Mining	700	700	700	90.1	89.2	82.7	--	--	--
Construction	4,550	4,900	4,500	144.6	146.1	144.3	2,900	2,850	3,000
Trans., Comm., & Util.	7,050	7,200	6,750	109.6	107.5	103.4	3,050	3,050	2,950
Trade	14,850	14,650	14,050	368.4	366.0	357.7	13,300	13,050	12,850
Fin., Ins., & Rl. Est.	4,800	4,800	4,700	94.3	93.9	89.9	2,250	2,200	2,100
Services & Misc.	10,650	10,900	10,400	300.3	299.4	281.7	10,550	10,550	10,250
Government	18,250	18,200	18,200	168.4	168.3	165.1	17,200	17,250	16,000

[2] In thousands.

growth over the year. Growth over the past month, however, was not as widespread. Only four of the eight major industry categories showed increased employment from mid-November to mid-December. Employment losses were widespread in the manufacturing sectors and in the service industries.

The mid-November to mid-December gain in wage and salary employment was directly attributed to the trade category. Retail trade alone rose over 24,000 during the month as merchants hired additional employees for the Christmas shopping season. The bulk of the increase in retail trade occurred in the segments of general merchandise stores, apparel and accessory stores, and other retail trade, a segment which includes many specialty stores. Smaller gains were noted in building materials and garden supplies and in food stores. Automotive dealers and service stations posted a small decline over the month, although employment in the segment was above the year-ago level. Wholesale trade also climbed as a result of increased business activity due to the holiday season.

Increased hiring in the oil and gas extraction sector led mining to a substantial advance as demand for petroleum and its products continues to be high and employment in mining reflects this demand. Employment in the oil and gas extraction portion of mining

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	35,200	35,050	33,800	66,450	66,250	65,350	91,000	90,600	90,400
Manufacturing	2,200	2,200	2,050	19,500	19,550	19,100	11,600	11,700	12,500
Mining	2,100	2,100	1,900	4,000	3,950	3,600	250	250	200
Construction	1,750	1,750	1,600	4,250	4,400	4,700	4,050	4,100	4,100
Trans., Comm., & Util.	3,700	3,700	3,800	3,550	3,550	3,550	5,200	4,950	5,150
Trade	11,500	11,350	11,200	15,100	14,900	15,050	27,900	27,300	27,500
Fin., Ins., & Rl. Est.	1,300	1,300	1,200	2,450	2,400	2,400	4,900	4,900	4,800
Services & Misc.	4,500	4,550	4,350	9,650	9,600	9,500	17,200	17,250	16,650
Government	8,150	8,100	7,700	7,950	7,900	7,450	19,900	20,150	19,500
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	77,300	76,050	73,400	47,850	47,550	43,700	59,050	58,700	54,650
Manufacturing	10,200	10,200	10,200	3,800	3,800	3,950	8,850	8,650	7,500
Mining	1,500	1,450	1,300	13,100	13,000	11,050	9,050	9,050	8,550
Construction	4,650	4,700	3,950	2,900	2,900	2,900	5,300	5,250	4,400
Trans., Comm., & Util.	3,050	3,050	2,850	2,550	2,550	2,400	2,500	2,500	2,450
Trade	25,150	24,100	23,450	10,650	10,500	10,000	17,450	17,400	16,500
Fin., Ins., & Rl. Est.	2,750	2,750	2,500	2,850	2,850	2,350	2,150	2,100	2,000
Services & Misc.	9,150	9,050	8,650	7,250	7,200	6,400	7,350	7,350	6,800
Government	20,850	20,750	20,500	4,750	4,750	4,650	6,400	6,400	6,450
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,950	37,700	35,950	410,500	408,700	404,750	36,150	36,500	37,050
Manufacturing	6,200	6,250	6,300	53,200	53,600	51,650	12,250	12,700	13,200
Mining	900	900	850	3,300	3,200	2,650	200	250	200
Construction	2,250	2,250	2,200	27,800	28,200	29,100	1,750	1,700	1,850
Trans., Comm., & Util.	3,600	3,650	3,350	19,700	19,600	18,450	2,550	2,500	2,400
Trade	9,300	9,050	8,700	101,100	99,050	100,850	7,250	7,200	7,250
Fin., Ins., & Rl. Est.	1,650	1,650	1,500	27,950	27,800	27,600	1,300	1,300	1,300
Services & Misc.	7,350	7,300	6,700	82,700	82,500	80,250	5,950	5,900	5,850
Government	6,700	6,650	6,350	94,750	94,750	94,200	4,900	4,950	5,000
	TEXARKANA			TYLER			WACO		
TOTAL	44,350	44,350	44,900	55,150	55,300	53,550	74,200	74,100	73,250
Manufacturing	8,050	8,200	8,600	13,050	13,400	13,100	17,150	17,150	16,850
Mining	150	200	200	3,300	3,450	3,000	--	--	--
Construction	1,750	1,750	1,900	3,000	2,950	2,700	3,200	3,200	3,750
Trans., Comm., & Util.	2,600	2,600	2,700	2,950	3,000	2,900	3,550	3,500	3,500
Trade	10,550	10,350	10,400	13,900	13,700	13,400	18,500	18,300	17,650
Fin., Ins., & Rl. Est.	1,600	1,600	1,600	2,550	2,550	2,650	4,300	4,300	4,200
Services & Misc.	7,050	7,050	7,050	9,300	9,250	9,000	15,900	16,000	15,550
Government	12,600	12,600	12,450	7,100	7,000	6,800	11,600	11,650	11,750
	WICHITA FALLS								
TOTAL	54,750	54,850	53,650						
Manufacturing	10,200	10,450	9,800						
Mining	3,700	3,700	3,350						
Construction	2,650	2,650	2,400						
Trans., Comm., & Util.	2,700	2,700	2,650						
Trade	13,800	13,600	13,800						
Fin., Ins., & Rl. Est.	2,400	2,400	2,350						
Services & Misc.	8,300	8,300	8,250						
Government	11,000	11,050	11,050						

[1/] Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary -- subject to revision.

** Revised.

has grown over 17 percent during the past year. Banking and real estate were responsible for most of the rise in finance, insurance, and real estate from November to December. Insurance carriers, agents, and brokers actually recorded a slight decrease.

The only other major industry category to record an upturn was government, which advanced moderately. The post office reported employment increases due to seasonal hiring, yet total Federal employment dropped slightly. State employment climbed due to hiring in State educational facilities. Student and temporary hires accounted for much of the increase in college and university employment. Local government advanced slightly on gains in the educational sector.

The largest decline among the major industries occurred in manufacturing and was shared

(continued on page 7)

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES/

INDUSTRY	Dec. 1981*	Nov. 1981**	Dec. 1980**	Change From Nov. 1981	Change From Dec. 1980
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,273,900	6,251,500	6,027,200	22,400	246,700
Manufacturing	1,081,500	1,085,200	1,067,000	- 3,700	14,500
Durable Goods	645,000	646,600	634,100	- 1,600	10,900
Lumber & Wood Products	33,600	34,200	35,700	- 600	- 2,100
Logging Camps, Sawmills, Planing Mills	8,100	8,200	8,700	- 100	- 600
Furniture & Fixtures	18,300	18,300	17,200	0	1,100
Stone, Clay & Glass Products	45,000	45,300	44,400	- 300	600
Concrete, Gypsum & Plaster Products	18,600	18,600	18,700	0	- 100
Primary Metal Industries	52,700	52,700	49,500	0	3,200
Fabricated Metal Industries	99,400	99,200	98,200	200	1,200
Fabricated Structural Metal Products	52,500	52,700	52,500	- 200	0
Machinery, Except Electrical	173,900	174,600	160,600	- 700	13,300
Oil Field Machinery	76,200	75,800	66,800	400	9,400
Electric & Electronic Equipment	102,300	102,500	108,200	- 200	- 5,900
Transportation Equipment	83,400	83,500	85,800	- 100	- 2,400
Aircraft & Parts	49,800	49,700	51,800	100	- 2,000
Instruments & Related Products	23,000	22,600	21,000	400	2,000
Miscellaneous Manufacturing Industries	13,400	13,700	13,500	- 300	- 100
Nondurable Goods	436,500	438,600	432,900	- 2,100	3,600
Food & Kindred Products	98,600	98,900	98,000	- 300	600
Meat Products	26,100	26,200	26,300	- 100	- 200
Dairy Products	4,800	4,900	4,800	- 100	0
Bakery Products	12,400	12,300	11,700	100	700
Malt Beverages	3,400	3,400	3,500	0	- 100
Textile Mill Products	5,200	5,300	5,600	- 100	- 400
Apparel & Other Finished Textile Products	71,100	72,100	74,700	- 1,000	- 3,600
Paper & Allied Products	22,100	22,400	22,200	- 300	- 100
Printing & Publishing	66,900	67,200	63,900	- 300	3,000
Newspaper, Periodicals, Books & Misc. Publ.	33,800	34,000	32,800	- 200	1,000
Chemicals & Allied Products	84,600	84,400	82,600	200	2,000
Petroleum & Coal Products	45,800	45,700	45,100	100	700
Petroleum Refining	42,600	42,500	41,600	100	1,000
Leather & Leather Products	10,100	10,000	8,800	100	1,300
Other Nondurable Goods	32,100	32,600	32,000	- 500	100
Total Nonmanufacturing	5,192,400	5,166,300	4,960,200	26,100	232,200
Mining	292,600	288,800	250,600	3,800	42,000
Oil & Gas Extraction	282,300	278,400	240,700	3,900	41,600
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,300	10,400	9,900	- 100	400
Construction	440,200	442,100	427,300	- 1,900	12,900
Transportation & Public Utilities	388,900	389,800	370,300	- 900	18,600
Railroad Transportation	30,600	30,600	31,500	0	- 900
Transportation, Except Railroads	189,400	190,800	180,700	- 1,400	8,700
Transportation by Air	41,400	41,300	37,400	100	4,000
Communication, Exc. U.S. Postal Service	93,700	93,500	87,200	200	6,500
Electric, Gas & Sanitary Services	75,200	74,900	70,900	300	4,300
Electric Services	42,200	41,900	39,200	300	3,000
Gas Production & Distribution	28,100	28,000	27,100	100	1,000
Wholesale & Retail Trade	1,562,000	1,535,800	1,475,800	26,200	86,200
Wholesale Trade	460,300	458,400	431,100	1,900	29,200
Retail Trade	1,101,700	1,077,400	1,044,700	24,300	57,000
Building Materials & Garden Supplies	45,200	44,800	45,400	400	- 200
General Merchandise Stores	158,000	150,300	154,300	7,700	3,700
Food Stores	197,300	195,900	179,800	1,400	17,500
Automotive Dealers & Service Stations	123,600	124,000	121,100	- 400	2,500
Apparel & Accessory Stores	83,600	77,300	81,700	6,300	1,900
Other Retail Trade	494,000	485,100	462,400	8,900	31,600
Finance, Insurance & Real Estate	357,900	356,700	347,300	1,200	10,600
Banking	93,800	93,300	89,000	500	4,800
Insurance Carriers, Agents & Brokers	114,700	114,900	116,700	- 200	- 2,000
Other Finance, Insurance & Real Estate	149,400	148,500	141,600	900	7,800
Services	1,096,200	1,099,400	1,042,900	- 3,200	53,300
Hotels & Other Lodging Places	63,100	63,900	61,700	- 800	1,400
Personal Services	63,600	63,900	64,300	- 300	- 700
Business & Repair Services	290,400	289,700	269,800	700	20,600
Amusement, Including Motion Pictures	47,600	47,400	48,000	200	- 400
Health Services	303,900	304,700	286,000	- 800	17,900
Educational Services	51,400	52,800	49,900	- 1,400	1,500
Other Services & Miscellaneous	276,200	277,000	263,200	- 800	13,000
Total Government	1,054,600	1,053,700	1,046,000	900	8,600
Total Federal Government	166,700	166,800	166,900	- 100	- 200
Total State Government	219,600	218,700	217,400	900	2,200
Total Local Government	668,300	668,200	661,700	100	6,600

/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**	Dec.'81*	Nov.'81**	Dec.'80**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	72,700	72,650	67,650	90,500	90,450	86,150	265,250	268,250	254,500
Total Unemployment	3,350	3,100	1,600	4,000	4,050	3,550	8,900	10,900	8,550
Percent Unemployed	4.6	4.3	2.4	4.4	4.5	4.1	3.4	4.1	3.4
Total Employment 2/	69,350	69,550	66,050	86,500	86,400	82,600	256,350	257,350	245,950
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	165,800	169,200	168,050	78,100	79,200	75,700	46,400	46,900	42,750
Total Unemployment	8,850	11,400	10,150	6,350	8,050	7,050	1,400	1,750	1,150
Percent Unemployed	5.3	6.7	6.0	8.1	10.2	9.3	3.0	3.7	2.7
Total Employment 2/	156,950	157,800	157,900	71,750	71,150	68,650	45,000	45,150	41,600
	CORPUS CHRISTI			DALLAS-FORT WORTH3/			EL PASO		
Total Civilian Labor Force	145,450	148,500	139,650	1,610.3	1,627.5	1,547.8	175,850	179,650	173,250
Total Unemployment	7,450	9,200	7,700	62.4	79.5	62.5	12,450	15,800	15,050
Percent Unemployed	5.1	6.2	5.5	3.9	4.9	4.0	7.1	8.8	8.7
Total Employment 2/	138,000	139,300	131,950	1,547.9	1,548.0	1,485.3	163,400	163,850	158,200
	GALVESTON-TEXAS CITY			HOUSTON3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	86,150	88,000	83,200	1,573.1	1,586.3	1,488.7	63,100	63,850	60,950
Total Unemployment	5,300	6,250	5,350	60.0	72.3	53.8	2,950	3,700	3,800
Percent Unemployed	6.2	7.1	6.4	3.8	4.6	3.6	4.7	5.8	6.2
Total Employment 2/	80,850	81,750	77,850	1,513.1	1,514.0	1,434.9	60,150	60,150	57,150
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	36,350	37,100	35,600	68,750	69,400	68,000	102,350	102,800	100,750
Total Unemployment	3,100	3,750	3,900	3,400	3,950	4,150	3,700	5,200	3,800
Percent Unemployed	8.5	10.1	11.0	4.9	5.7	6.1	3.6	5.1	3.8
Total Employment 2/	33,250	33,350	31,700	65,350	65,450	63,850	98,650	97,600	96,950
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	97,500	97,550	95,300	54,700	58,200	49,950	69,200	69,500	63,000
Total Unemployment	11,850	13,550	13,950	1,700	5,500	1,950	2,700	3,100	2,100
Percent Unemployed	12.2	13.9	14.6	3.1	9.5	3.9	3.9	4.5	3.3
Total Employment 2/	85,650	84,000	81,350	53,000	52,700	48,000	66,500	66,400	60,900
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	46,800	46,050	43,350	434,650	442,350	426,500	39,800	40,750	39,800
Total Unemployment	2,200	1,650	1,600	22,750	30,150	24,900	3,050	3,500	2,550
Percent Unemployed	4.7	3.6	3.7	5.2	6.8	5.8	7.7	8.6	6.4
Total Employment 2/	44,600	44,400	41,750	411,900	412,200	401,600	36,750	37,250	37,250
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	47,050	47,650	47,200	69,150	70,750	64,600	82,000	83,050	80,750
Total Unemployment	3,950	4,500	4,350	4,900	6,300	3,200	3,250	4,050	3,850
Percent Unemployed	8.4	9.4	9.2	7.1	8.9	5.0	4.0	4.9	4.8
Total Employment 2/	43,100	43,150	42,850	64,250	64,450	61,400	78,750	79,000	76,900
	WICHITA FALLS						STATE OF TEXAS3/		
Total Civilian Labor Force	63,200	65,500	60,650				6,689.3	6,766.6	6,457.0
Total Unemployment	2,350	4,500	1,900				301.8	373.0	308.0
Percent Unemployed	3.7	6.9	3.1				4.5	5.5	4.8
Total Employment 2/	60,850	61,000	58,750				6,387.5	6,393.6	6,149.0

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In thousands.

* Preliminary -- subject to revision.

** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec. 1981+	Nov. 1981	Dec. 1980	Dec. 1981+	Nov. 1981	Dec. 1980	Dec. 1981+	Nov. 1981	Dec. 1980
FOR TEXAS									
MANUFACTURING--TOTAL	$350.70	$345.27	$319.70	41.9	41.8	42.4	$8.37	$8.26	$7.54
Durable Goods	362.53	355.74	327.23	42.5	42.3	43.0	8.53	8.41	7.61
Lumber & Wood Products	227.77	231.80	240.24	37.4	38.0	42.0	6.09	6.10	5.72
Furniture & Fixtures	230.87	229.32	189.81	41.9	42.0	38.5	5.51	5.46	4.93
Stone, Clay & Glass Prods.	317.82	323.51	292.24	41.6	42.4	42.6	7.64	7.63	6.86
Primary Metal Industries	495.45	479.81	390.93	45.0	44.1	42.4	11.01	10.88	9.22
Fabricated Metal Products	354.43	348.55	330.92	42.6	42.3	43.6	8.32	8.24	7.59
Machinery, Except Elec.	392.47	380.17	355.05	44.7	43.9	45.0	8.78	8.66	7.89
Oil Field Machinery	497.14	470.83	453.18	48.3	47.8	49.8	9.92	9.85	9.10
Elec. & Electronic Equip.	313.24	319.56	285.12	39.5	40.4	40.5	7.93	7.91	7.04
Transportation Equipment	452.05	428.33	415.14	43.3	42.2	44.4	10.44	10.15	9.35
Aircraft & Parts	485.94	464.62	446.94	44.5	43.1	45.1	10.92	10.78	9.91
Instr. & Related Products	267.87	270.60	239.46	40.1	41.0	39.0	6.68	6.60	6.14
Misc. Mfg. Industries	256.67	254.41	227.57	41.6	41.3	42.3	6.17	6.16	5.38
Nondurable Goods	334.55	330.44	308.76	41.1	41.1	41.5	8.14	8.04	7.44
Food & Kindred Products	297.35	290.76	281.90	42.6	42.2	42.2	6.98	6.89	6.68
Meat Products	269.69	290.61	289.91	41.3	44.3	42.2	6.53	6.56	6.87
Malt Beverages	606.89	579.39	510.16	46.9	45.3	44.4	12.94	12.79	11.49
Textile Mill Products	242.44	236.90	240.55	41.8	41.2	44.3	5.80	5.75	5.43
Apprl. & Other Text. Prods.	165.29	171.00	149.82	35.7	37.5	36.1	4.63	4.56	4.15
Paper & Allied Products	378.71	359.65	372.09	45.3	43.7	47.1	8.36	8.23	7.90
Printing & Publishing	301.02	295.64	277.20	39.4	38.9	40.0	7.64	7.60	6.93
Chemicals & Allied Prods.	515.66	513.75	463.68	42.9	43.1	42.5	12.02	11.92	10.91
Petroleum & Coal Products	522.76	529.43	485.09	43.6	43.9	44.3	11.99	12.06	10.95
Petroleum Refining	544.87	551.25	505.91	43.8	44.1	44.3	12.44	12.50	11.42
Leather & Leather Products	175.34	159.28	164.39	38.2	36.2	39.9	4.59	4.40	4.12
Other Nondurable Goods	298.63	300.33	283.93	42.6	42.6	45.5	7.01	7.05	6.35
NONMANUFACTURING									
Mining	457.92	441.79	423.63	47.8	46.8	46.4	9.58	9.44	9.13
Oil & Gas Extraction	460.80	444.14	426.42	47.9	46.9	46.4	9.62	9.47	9.19
Met/Coal/Nonmet Mrnls, Exc Fuel	382.55	391.39	353.81	44.9	45.3	44.9	8.52	8.64	7.88
Comm., Exc. U. S. Postal Service	412.45	411.65	344.29	40.2	40.2	40.6	10.26	10.24	8.48
Elec., Gas & San. Svcs.	392.37	409.44	348.61	41.0	40.7	41.7	9.57	10.06	8.36
Wholesale & Retail Trade	219.38	217.29	204.06	35.1	34.6	35.8	6.25	6.28	5.70
Wholesale Trade	331.28	328.38	304.03	40.4	39.9	40.7	8.20	8.23	7.47
Retail Trade	172.40	170.10	162.92	32.9	32.4	33.8	5.24	5.25	4.82
General Mdse. Stores	149.49	147.80	142.60	30.2	29.5	30.8	4.95	5.01	4.63
Banking	208.83	204.80	187.75	37.9	36.9	37.4	5.51	5.55	5.02
HOURS AND EARNINGS SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS									
ABILENE									
Manufacturing	229.15	222.04	212.18	42.2	42.7	42.1	5.43	5.20	5.04
Durable Goods	226.40	219.06	210.53	38.9	41.1	41.2	5.82	5.33	5.11
Nondurable Goods	233.68	228.54	213.78	47.4	45.8	43.1	4.93	4.99	4.96
AMARILLO									
Manufacturing	330.07	321.07	294.70	40.8	40.9	42.1	8.09	7.85	7.00
Durable Goods	375.90	362.91	301.37	42.0	41.1	43.3	8.95	8.83	6.96
Nondurable Goods	290.14	283.56	292.52	39.8	40.8	41.2	7.29	6.95	7.10
AUSTIN									
Manufacturing	267.54	268.81	242.02	42.0	42.2	41.3	6.37	6.37	5.86
Durable Goods	272.83	274.14	246.15	41.4	41.6	41.3	6.59	6.59	5.96
Nondurable Goods	247.98	245.75	224.26	44.6	44.6	41.3	5.56	5.51	5.43
BEAUMONT-PORT ARTHUR-ORANGE									
Manufacturing	465.21	449.77	435.20	42.1	41.0	42.5	11.05	10.97	10.24
Durable Goods	383.72	357.38	362.23	39.6	38.1	40.7	9.69	9.38	8.90
Nondurable Goods	517.41	506.32	480.04	43.7	42.8	43.6	11.84	11.83	11.01
CORPUS CHRISTI									
Manufacturing	347.94	365.37	310.34	40.6	41.9	40.2	8.57	8.72	7.72
Durable Goods	332.83	334.40	297.74	40.1	41.8	41.7	8.30	8.00	7.14
Nondurable Goods	358.28	387.99	320.26	40.9	41.9	39.2	8.76	9.26	8.17
DALLAS-FORT WORTH									
Manufacturing	323.11	321.44	302.02	40.9	41.0	42.3	7.90	7.84	7.14
Durable Goods	346.45	345.26	324.65	41.0	41.2	43.0	8.45	8.38	7.55
Nondurable Goods	276.22	273.24	254.81	40.8	40.6	40.9	6.77	6.73	6.23
EL PASO									
Manufacturing	258.83	247.15	210.98	49.3	45.6	43.5	5.25	5.42	4.85
Durable Goods	298.19	294.90	265.27	39.6	38.6	41.0	7.53	7.64	6.47
Nondurable Goods	243.94	230.40	190.92	52.8	48.1	44.4	4.62	4.79	4.30
GALVESTON-TEXAS CITY									
Manufacturing	487.47	481.48	448.98	41.7	41.4	42.0	11.69	11.63	10.69
Durable Goods	423.32	381.92	379.96	40.9	38.5	41.6	10.35	9.92	9.09
Nondurable Goods	524.55	534.53	479.22	42.2	42.9	42.0	12.43	12.46	11.41
HOUSTON									
Manufacturing	428.36	431.74	406.35	43.8	44.1	45.0	9.78	9.79	9.03
Durable Goods	411.94	415.71	383.63	44.2	44.7	45.4	9.32	9.30	8.45
Nondurable Goods	456.03	460.10	444.21	42.9	43.0	44.2	10.63	10.70	10.05

HOURS AND EARNINGS
SELECTED TEXAS STANDARD METROPOLITAN STATISTICAL AREAS--CONTINUED

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec. 1981+	Nov. 1981	Dec. 1980	Dec. 1981+	Nov. 1981	Dec. 1980	Dec. 1981+	Nov. 1981	Dec. 1980
LONGVIEW-MARSHALL									
Manufacturing	$331.29	$326.02	$314.23	40.5	40.2	41.4	$8.18	$8.11	$7.59
Durable Goods	320.39	316.81	315.33	39.8	39.8	42.1	8.05	7.96	7.49
Nondurable Goods	358.28	347.71	310.86	42.2	41.1	39.6	8.49	8.46	7.85
LUBBOCK									
Manufacturing	275.62	271.56	240.78	43.2	42.9	40.4	6.38	6.33	5.96
Durable Goods	270.40	268.55	232.70	40.6	41.0	38.4	6.66	6.55	6.06
Nondurable Goods	288.50	280.11	259.20	49.4	47.8	45.0	5.84	5.86	5.76
SAN ANGELO									
Manufacturing	233.38	240.20	220.40	40.1	40.1	43.3	5.82	5.99	5.09
Durable Goods	232.37	243.72	225.76	41.2	41.1	41.5	5.64	5.93	5.44
Nondurable Goods	234.47	235.90	213.41	38.5	38.8	45.6	6.09	6.08	4.68
SAN ANTONIO									
Manufacturing	247.57	245.81	229.08	41.4	40.9	42.5	5.98	6.01	5.39
Durable Goods	264.92	269.34	252.01	41.2	41.5	43.3	6.43	6.49	5.82
Nondurable Goods	229.50	223.41	207.25	41.5	40.4	41.7	5.53	5.53	4.97
SHERMAN-DENISON									
Manufacturing	296.77	296.21	273.34	39.1	39.6	39.5	7.59	7.48	6.92
Durable Goods	303.03	306.54	278.92	38.8	39.2	38.0	7.81	7.82	7.34
Nondurable Goods	285.52	279.39	264.39	39.6	40.2	42.1	7.21	6.95	6.28
WACO									
Manufacturing	289.76	287.90	268.27	42.3	42.4	43.2	6.85	6.79	6.21
Durable Goods	288.56	284.54	268.58	41.4	41.0	43.6	6.97	6.94	6.16
Nondurable Goods	291.45	291.28	267.53	43.5	44.0	42.6	6.70	6.62	6.28
WICHITA FALLS									
Manufacturing	315.12	314.42	287.53	41.3	41.7	40.9	7.63	7.54	7.03
Durable Goods	336.00	335.69	308.67	42.0	42.6	41.6	8.00	7.88	7.42
Nondurable Goods	241.96	235.93	217.91	38.9	38.3	38.5	6.22	6.16	5.66

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. +Preliminary - subject to revisions upon receipt of additional reports. SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

* * * * *

QUARTERLY UI BENEFITS PAID BY SMSA

Fourth Quarter 1981

Abilene	$ 254,772
Amarillo	544,987
Austin	1,765,642
Beaumont-Port Arthur-Orange	2,241,173
Brownsville-Harlingen-San Benito	1,543,825
Bryan-College Station	145,748
Corpus Christi	1,577,768
Dallas-Fort Worth	12,891,118
El Paso	3,200,473
Galveston-Texas City	1,442,337
Houston	9,019,613
Killeen-Temple	915,085
Laredo	986,556
Longview-Marshall	814,876
Lubbock	452,341
McAllen-Pharr-Edinburg	3,405,563
Midland	49,643
Odessa	117,534
San Angelo	98,172
San Antonio	4,004,541
Sherman-Denison	660,086
Texarkana (Bowie County only)	686,735
Tyler	777,269
Waco	749,288
Wichita Falls	409,366

by the durable and nondurable goods sectors. Within the durable goods sector, almost every construction-related industry showed an employment loss or no change over the month. Substantial losses were recorded in lumber and wood products as a majority of firms reported decreases. Stone, clay, and glass products sustained slight employment losses due to reduced

TEC ACTIVITIES

	Dec. 1981	Dec. 1980
Total Population, Texas	14,644,300	14,349,100
% UI Covered Unemployment	1.2	1.5
UI Covered Employers	272,474	262,792
Total Claims Actions	379,242	474,877
Total Initial Claims Actions	54,634	48,246
Total Cont'd. Claims Actions	324,608	426,631
Avg. Weekly Benefit Amount	$108.03	$ 89.14
Total Amount Paid Net)*	$22,464,296	$27,360,838
Total Placements	34,398	31,712

*Includes amounts paid in regular State UI benefits.

business activity. Furniture and fixtures and primary metal industries were unchanged over the month, while fabricated metal products managed to post a small increase in spite of a drop in fabricated structural metal products.

Elsewhere in the durable goods sector, the situation was not any better. Nonelectrical machinery was down moderately as two large firms reported layoffs due to economic reasons. The oilfield machinery segment rose slightly as business remained good, and this somewhat eased the impact of the layoffs reported in nonelectrical machinery. Miscellaneous manufacturing industries, a category which includes many diverse manufacturing enterprises, reported widespread but small declines. Some of the industries represented in this group include: jewelry; musical instruments; toys, sporting and athletic goods; pens, pencils, and other office and artists' materials; and brooms and brushes. A modest upturn was noted in instruments and related products as all sectors of the industry reflected expansion.

Nondurable goods declined considerably with the bulk of the decrease occurring in apparel and other finished textile products and other nondurable goods. One plant closed completely and several others were partially shut down as apparel and other finished textile products decreased substantially. A sizeable layoff was reported in the fabricated rubber products segment of other nondurable goods. Paper and allied products declined moderately due to less business activity. The paper and allied products segment also absorbed a very small loss over the year as increasing technology and mechanization required fewer workers in pulp and paper mills. Printing and publishing declined modestly with widespread losses.

Losses were evident throughout the services category over the month as business and repair services posted the only substantial gain. Business services was responsible for most of the advance in the segment. Amusement, including motion pictures, registered a smaller increase due to the seasonal surge of the Christmas Holidays. Season closings of educational facilities caused employment in educational services to plunge downward from November to December. Health services dropped sharply with decreases in nursing and personal care facilities. Hotels and other lodging places and other services and miscellaneous both suffered general downturns which led to rather sizeable decreases.

Heavy construction was responsible for the overall drop in construction employment. Several firms sustained employment reductions in the heavy construction sector. General construction and special trade construction, however, experienced increases in employment, although they only partially offset the losses in heavy construction. Transportation, communication, and public utilities declined due to significant reductions in marine cargo handling and local and long distance trucking.

INCREASE NOTED IN STATEWIDE HOURS AND EARNINGS

Average weekly hours (AWH) and average hourly earnings (AHE) advanced over the month for production workers in manufacturing. An average production worker in Texas earned $8.37 an hour for a 41.9 hour week during the period from mid-November to mid-December.

Among the durable goods industries, transportation equipment experienced gains in AWH and AHE due to the prevalence of overtime throughout the industry and led the sector in increased earnings. The aircraft and parts segment of transportation equipment also reported higher hours and earnings due to the loss of many lower-paid employees. Primary metal industries recorded increased hours and earnings because of additional overtime worked. Overtime also contributed to gains in AWH and AHE in nonelectrical machinery, although wage rate advances accounted for part of the climb in earnings.

Within the nondurable goods sector of manufacturing, leather and leather products realized the largest advances in hours and earnings. Increased overtime was responsible for the gains registered in the leather segment. The malt beverages segment of food and kindred products also experienced increased AHE and AWH due to extra overtime worked. In contrast to the advances in malt beverages, the meat products segment of food and kindred products dropped substantially in AWH and slightly in AHE as less overtime was worked.

TEXAS LABOR MARKET REVIEWS
Official Publication of
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DECREASE NOTED IN FARM EMPLOYMENT

Total farm employment in Texas declined from 175,400 at mid-November to 174,700 at mid-December. Seasonal employment was 46,700 compared to 45,400 a year ago. Seasonal employment in cotton activities was up from last year as cotton was backlogged at some gins. A small drop was seen in vegetable activities as harvests were underway in the Lower Rio Grande Valley and the Rio Grande Plains. Small grains fields were progressing well and supplemental livestock feeding increased although pastures were generally good.

ELIMINATION OF ANALYST POSITIONS IN LOCAL AREAS

Budget considerations are currently having a severe impact on the Texas Employment Commission. As a result of funding reductions, 22 of the State's 25 Standard Metropolitan Statistical Areas will no longer have a labor market analyst stationed locally to prepare estimates and provide information. Current plans call for the estimates of total employment and total unemployment to be maintained for these areas in the State Office. We will not, however, be able to continue the monthly series for these areas in nonagricultural wage and salary employment and in hours and earnings.

Information for Texas and the 22 affected areas may be obtained from the Economic Research and Analysis Department, (512) 397-4544, or by writing to: Labor Market Information, Economic Research and Analysis Department, Texas Employment Commission, 15th and Congress, Austin, TX 78778. The Dallas-Fort Worth, Houston, and San Antonio areas will continue to have local area analysts and no change is currently planned in any of the series for these areas:

Area	Area Analyst	Telephone	Address
Dallas-Fort Worth SMSA	Dallas-Don Johnstone	(214) 631-6050	P. O. Box 47625 Dallas, TX 75247
	Fort Worth-Mark Marlowe	(817) 335-5111	P. O. Box 591 Fort Worth, TX 76101
Houston SMSA	Dale Crumbaugh	(713) 527-0711	P. O. Box 1390 Houston, TX 77001
San Antonio SMSA	Rudy Reyes	(512) 222-8484	P. O. Box 9205 San Antonio, TX 78285

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PLEASE NOTE that there will not be a February issue of Texas Labor Market Reviews. January preliminary estimates will not be made due to staff reductions. Publication of the Texas Labor Market Reviews will resume with the March issue.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION MARCH 1982 AUSTIN, TEXAS 78778

STATEWIDE EMPLOYMENT ADVANCES

Total employment in Texas advanced by 65,900 workers over the month to post the second highest level ever reached. Only October 1981 saw more employed people in Texas when 6,814,300 people were working in the State. The State's civilian labor force, those people who are working or are actively seeking work, did reach a record high at mid-February of 7,223,300. Unfortunately, 420,600 of these were unemployed. The number of unemployed workers, however, did drop moderately over the month as there were 5,100 fewer unemployed in February than in January.

Civilian Labor Force Estimates
(In Thousands)

	Feb. 1982	Jan. 1982	Feb. 1981
United States (Actual)			
Labor Force	108,324.0	108,014.0	107,015.0
Unemployment	10,378.0	10,183.0	8,614.0
Percent Unemployed	9.6	9.4	8.0
Total Employment	97,946.0	97,831.0	98,401.0
United States (Seasonally Adjusted)			
Labor Force	109,165.0	108,879.0	108,034.0
Unemployment	9,575.0	9,298.0	7,965.0
Percent Unemployed	8.8	8.5	7.4
Total Employment	99,590.0	99,581.0	100,069.0
State of Texas (Actual)			
Labor Force	7,223.3	7,162.5	6,923.0
Unemployment	420.6	425.7	326.9
Percent Unemployed	5.8	5.9	4.7
Total Employment	6,802.7	6,736.8	6,596.1
State of Texas (Seasonally Adjusted)			
Labor Force	7,245.0	7,171.0	6,945.0
Unemployment	411.0	401.0	316.0
Percent Unemployed	5.7	5.6	4.6
Total Employment	6,834.0	6,770.0	6,629.0

The Texas unemployment rate dropped only slightly from 5.9 percent in January to 5.8 percent in February. The National unemployment rate climbed from 9.4 percent in January to 9.6 percent in February. Texas recorded a seasonally adjusted unemployment rate for February of 5.7 percent, while the United States had a seasonally adjusted rate of 8.8 percent for the same period.

Among the major labor market areas in Texas, Austin had the lowest unemployment rate for February of 3.9 percent. Other areas with low rates were Abilene, 4.2; Bryan-College Station, 4.5; and Houston, San Angelo, Waco, and Wichita Falls, all at 4.7 percent. McAllen-Pharr-Edinburg had the highest rate among the major areas at 16.0 percent. High percentages of unemployment were also evident in Laredo, 14.3; Brownsville-Harlingen-San Benito, 11.5; Texarkana, 10.1; and El Paso, 10.0 percent.

ADVANCES EXPERIENCED IN WAGE AND SALARY EMPLOYMENT

A rather substantial increase of over 36,000 jobs was recorded in Statewide nonagricultural wage and salary employment from January to February. Total wage and salary employment was 6,280,300 at mid-February, the second highest monthly figure on record. The single month high was 6,299,000 reached in December 1981. The figure for February was 279,600 above the total posted for the same month last year, an increase of 4.7 percent over the year.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	59,650	59,900	58,150	77,950	77,900	75,000	259,150	256,900	254,950
Manufacturing	6,000	5,900	5,750	9,750	9,900	9,700	32,800	32,900	32,350
Mining	5,450	5,550	5,050	2,800	2,800	2,250	800	800	750
Construction	3,250	3,250	2,900	5,150	5,000	3,900	12,700	12,850	14,350
Trans., Comm., & Util.	3,150	3,150	3,150	6,950	6,900	6,850	8,050	8,150	7,700
Trade	16,600	16,750	15,800	22,850	23,400	22,400	55,650	56,000	52,550
Fin., Ins., & Rl. Est.	2,900	2,800	2,750	4,050	4,000	3,850	15,550	15,600	15,300
Services & Misc.	13,400	13,200	13,200	13,650	13,450	13,200	49,800	49,500	47,100
Government	8,900	9,300	9,550	12,750	12,450	12,850	83,800	81,100	84,850
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	149,300	149,350	149,950	65,150	65,100	63,350	42,550	40,200	40,000
Manufacturing	38,000	38,250	42,400	11,650	11,600	11,800	3,300	3,150	3,150
Mining	2,350	2,350	2,150	150	150	150	1,400	1,350	1,100
Construction	13,300	13,250	13,700	4,050	3,850	4,100	2,550	2,300	2,450
Trans., Comm., & Util.	11,650	11,700	7,200	3,200	3,200	3,100	1,850	1,800	1,650
Trade	33,400	33,300	33,750	19,250	19,350	17,750	8,100	7,950	7,800
Fin., Ins., & Rl. Est.	5,600	5,600	5,400	3,000	2,950	2,850	1,500	1,500	1,350
Services & Misc.	25,500	25,550	24,850	9,600	9,650	9,450	5,900	5,700	5,300
Government	19,500	19,350	20,500	14,250	14,350	14,150	17,950	16,450	17,200
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	133,650	132,950	127,550	1,533.3	1,522.8	1,482.5	166,250	166,000	165,600
Manufacturing	16,650	16,700	16,250	326.5	326.0	328.1	36,800	36,400	37,950
Mining	8,100	8,050	7,800	31.5	31.5	28.4	--	--	--
Construction	14,850	14,600	11,750	78.9	77.3	79.9	8,500	8,500	8,250
Trans., Comm., & Util.	7,450	7,250	7,400	99.7	99.0	95.1	10,550	10,400	10,400
Trade	30,600	31,200	30,900	404.6	406.6	387.3	39,550	39,900	38,900
Fin., Ins., & Rl. Est.	5,950	5,900	5,950	117.1	116.8	111.8	7,900	7,850	7,400
Services & Misc.	23,250	22,800	21,100	290.1	283.4	266.2	25,750	25,750	26,750
Government	26,800	26,450	26,400	184.9	182.2	185.7	37,200	37,200	35,950
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	71,150	70,850	68,950	1,583.0	1,583.0	1,515.6	58,800	58,650	57,050
Manufacturing	12,100	12,050	11,900	266.0	266.3	256.2	7,900	8,050	8,100
Mining	850	850	900	105.7	105.4	96.0	--	--	--
Construction	4,800	4,850	4,900	144.6	146.1	145.5	3,550	3,400	3,500
Trans., Comm., & Util.	6,950	6,950	6,700	109.3	109.5	106.3	3,350	3,350	3,350
Trade	13,650	13,650	12,950	381.4	381.8	360.3	12,650	12,750	12,650
Fin., Ins., & Rl. Est.	4,650	4,600	4,500	95.0	94.9	89.9	2,150	2,200	2,150
Services & Misc.	10,300	10,150	10,000	309.1	309.0	292.3	10,850	10,750	10,350
Government	17,850	17,750	17,100	171.9	170.0	169.1	18,350	18,150	16,950

[2] In thousands.

The bulk of the increase from a month ago occurred in the nonmanufacturing industries of services and government. In fact, nearly 70 percent of the increase over the month was registered in these two industries. The return of students for the spring semester had a great effect on both of these industries. The upsurge in government was largely due to the reopening of state universities and colleges and local educational facilities following the break between fall and spring semesters. The increase was enhanced by the hiring of new and additional workers for the spring semester plus the rehiring of student workers and substitute teachers.

Services saw a boom in employment in educational services and in the other services category. The gains in educational services were directly attributed to the start of the spring school term, especially at colleges, universities, professional schools, and junior colleges. In the other services group, special events in the museums, art galleries, botanical and zoological gardens segment and in the membership organizations pushed employment upward over the month. With spring just ahead, many membership organizations began preparing for outdoor activities, especially those which sponsor little league sports such as baseball, softball, and soccer.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	34,500	34,800	34,200	69,150	69,100	67,400	90,800	90,300	89,350
Manufacturing	2,250	2,250	2,200	19,150	19,050	18,850	11,550	11,400	12,150
Mining	1,600	1,600	1,400	4,900	4,950	4,400	400	400	350
Construction	1,400	1,500	1,350	4,200	3,950	4,200	4,150	4,050	3,850
Trans., Comm., & Util.	3,800	3,800	3,950	3,700	3,750	3,900	5,150	5,200	5,050
Trade	11,700	11,950	11,950	15,500	15,800	15,550	27,950	27,900	26,750
Fin., Ins., & Rl. Est.	1,300	1,300	1,200	2,450	2,500	2,400	4,950	4,900	4,850
Services & Misc.	4,950	4,900	4,800	11,150	11,000	10,500	16,900	17,000	16,850
Government	7,500	7,500	7,350	8,100	8,100	7,600	19,750	19,450	19,500
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	78,850	78,950	75,500	52,300	51,700	47,300	60,650	60,400	56,150
Manufacturing	10,300	10,500	10,750	4,650	4,700	4,550	9,650	9,550	8,200
Mining	1,900	1,800	1,600	14,300	14,050	12,300	9,350	9,450	8,800
Construction	5,100	5,000	4,550	3,600	3,300	3,300	5,450	5,300	4,900
Trans., Comm., & Util.	2,750	2,650	2,600	3,000	2,950	2,700	2,750	2,750	2,650
Trade	25,850	26,300	24,450	11,450	11,550	10,700	17,000	16,950	15,750
Fin., Ins., & Rl. Est.	2,850	2,800	2,500	2,900	2,900	2,350	2,000	1,950	1,900
Services & Misc.	9,750	9,700	9,250	7,800	7,650	6,850	8,000	8,050	7,450
Government	20,350	20,200	19,800	4,600	4,600	4,550	6,450	6,400	6,500
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,550	37,400	35,900	411,800	411,200	406,850	36,950	36,600	37,050
Manufacturing	6,150	6,200	6,250	51,650	52,100	51,350	12,900	12,700	13,300
Mining	900	900	900	3,550	3,550	2,950	350	350	300
Construction	2,200	2,100	2,150	26,150	25,850	26,550	1,400	1,300	1,550
Trans., Comm., & Util.	3,800	3,750	3,350	19,350	19,350	18,150	2,500	2,500	2,450
Trade	9,050	9,050	8,600	102,300	103,050	102,150	7,150	7,150	7,150
Fin., Ins., & Rl. Est.	1,550	1,500	1,450	27,650	27,450	27,300	1,250	1,250	1,250
Services & Misc.	7,550	7,450	6,700	85,500	84,800	83,900	6,350	6,350	5,900
Government	6,350	6,450	6,500	95,650	95,050	94,500	5,050	5,000	5,150
	TEXARKANA			TYLER			WACO		
TOTAL	43,400	43,300	43,750	55,500	55,650	54,850	71,550	71,350	71,450
Manufacturing	8,350	8,250	8,700	13,400	13,150	13,250	16,050	16,350	16,550
Mining	100	150	150	3,450	3,550	3,450	--	--	--
Construction	1,500	1,350	1,800	2,600	2,550	2,400	3,000	2,900	3,300
Trans., Comm., & Util.	2,250	2,250	2,450	2,650	2,650	2,500	3,500	3,450	3,350
Trade	10,200	10,400	10,050	12,950	13,300	13,350	17,050	17,250	16,700
Fin., Ins., & Rl. Est.	1,550	1,550	1,600	2,750	2,700	2,600	4,250	4,250	4,300
Services & Misc.	7,200	7,150	7,250	10,500	10,550	10,250	16,200	15,850	15,750
Government	12,250	12,200	11,750	7,200	7,200	7,050	11,500	11,300	11,500
	WICHITA FALLS								
TOTAL	55,250	55,250	54,000						
Manufacturing	11,050	10,800	10,350						
Mining	3,900	4,050	3,550						
Construction	2,350	2,300	2,300						
Trans., Comm., & Util.	2,950	2,850	2,850						
Trade	12,900	13,250	12,900						
Fin., Ins., & Rl. Est.	2,400	2,400	2,350						
Services & Misc.	8,700	8,650	8,650						
Government	11,000	10,950	11,050						

1/ Estimates for Dallas-Fort, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.

* Preliminary -- subject to revision.

** Revised.

Other segments of services also performed well over the month. Health services, for example, rose considerably with hospital employment being the key factor in the industry's growth. Hotels and other lodging places showed a moderate upturn as business picked up slowly following a slack in January. Personal services sustained nominal increases throughout the industry, but no substantial gains from a month ago. Amusement, including motion pictures, was unchanged and business and repair services suffered a very slight decline, in spite of having performed better over the year than any other segment of services.

Construction rebounded from a dismal showing in January to post a sizeable advance. Severe weather conditions had kept many workers off their jobs a month ago, but favorable

(continued on page 7)

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES/

INDUSTRY	Feb. 1982*	Jan. 1982**	Feb. 1981**	Change From Jan. 1982	Change From Feb. 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,280,300	6,243,900	6,000,700	36,400	279,600
Manufacturing	1,105,600	1,102,100	1,089,900	3,500	15,700
Durable Goods	668,600	667,200	656,200	1,400	12,400
Lumber & Wood Products	34,500	34,000	36,500	500	- 2,000
Logging Camps, Sawmills, Planing Mills	7,300	7,300	8,300	0	- 1,000
Furniture & Fixtures	17,400	17,200	16,300	200	1,100
Stone, Clay & Glass Products	45,300	45,100	44,700	200	600
Concrete, Gypsum & Plaster Products	20,000	19,600	19,500	400	500
Primary Metal Industries	51,500	51,100	50,500	400	1,000
Fabricated Metal Industries	101,800	102,400	99,900	- 600	1,900
Fabricated Structural Metal Products	54,100	54,400	54,100	- 300	0
Machinery, Except Electrical	201,100	200,100	182,000	1,000	19,100
Oil Field Machinery	87,400	86,600	73,000	800	14,400
Electric & Electronic Equipment	98,100	99,200	104,700	- 1,100	- 6,600
Transportation Equipment	79,200	79,300	84,300	- 100	- 5,100
Aircraft & Parts	38,300	38,700	40,500	- 400	- 2,200
Instruments & Related Products	26,600	25,900	24,300	700	2,300
Miscellaneous Manufacturing Industries	13,100	12,900	13,000	200	100
Nondurable Goods	437,000	434,900	433,700	2,100	3,300
Food & Kindred Products	99,100	98,300	97,400	800	1,700
Meat Products	26,600	26,300	26,400	300	200
Dairy Products	4,700	4,700	4,700	0	0
Bakery Products	11,500	11,800	10,600	- 300	900
Malt Beverages	3,200	3,100	3,300	100	- 100
Textile Mill Products	5,400	5,400	5,600	0	- 200
Apparel & Other Finished Textile Products	72,200	70,800	73,700	1,400	- 1,500
Paper & Allied Products	22,800	23,000	22,900	- 200	- 100
Printing & Publishing	66,300	66,100	63,400	200	2,900
Newspaper, Periodicals, Books & Misc. Publ.	33,500	33,500	32,900	0	600
Chemicals & Allied Products	84,600	84,300	81,900	300	2,700
Petroleum & Coal Products	42,000	42,400	45,400	- 400	- 3,400
Petroleum Refining	39,000	39,300	42,200	- 300	- 3,200
Leather & Leather Products	10,400	10,600	9,800	- 200	600
Other Nondurable Goods	34,200	34,000	33,600	200	600
Total Nonmanufacturing	5,174,700	5,141,800	4,910,800	32,900	263,900
Mining	311,200	307,600	269,700	3,600	41,500
Oil & Gas Extraction	301,000	297,100	259,300	3,900	41,700
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,200	10,500	10,400	- 300	- 200
Construction	436,700	429,000	411,200	7,700	25,500
Transportation & Public Utilities	392,900	391,600	373,000	1,300	19,900
Railroad Transportation	29,000	29,000	30,200	0	- 1,200
Transportation, Except Railroads	193,800	193,100	184,800	700	9,000
Transportation by Air	39,600	39,300	36,100	300	3,500
Communication, Exc. U.S. Postal Service	93,100	93,200	86,900	- 100	6,200
Electric, Gas & Sanitary Services	77,000	76,300	71,100	700	5,900
Electric Services	41,600	41,300	38,800	300	2,800
Gas Production & Distribution	31,100	30,700	28,300	400	2,800
Wholesale & Retail Trade	1,555,200	1,561,400	1,451,200	- 6,200	104,000
Wholesale Trade	454,500	454,900	427,800	- 400	26,700
Retail Trade	1,100,700	1,106,500	1,023,400	- 5,800	77,300
Building Materials & Garden Supplies	42,500	42,500	42,500	0	0
General Merchandise Stores	147,200	153,700	139,400	- 6,500	7,800
Food Stores	196,000	194,500	181,200	1,500	14,800
Automotive Dealers & Service Stations	128,900	129,300	121,500	- 400	7,400
Apparel & Accessory Stores	85,100	86,500	79,200	- 1,400	5,900
Other Retail Trade	501,000	500,000	459,600	1,000	41,400
Finance, Insurance & Real Estate	353,100	352,000	340,500	1,100	12,600
Banking	94,700	94,200	89,400	500	5,300
Insurance Carriers, Agents & Brokers	113,400	113,600	115,700	- 200	- 2,300
Other Finance, Insurance & Real Estate	145,000	144,200	135,400	800	9,600
Services	1,116,100	1,102,900	1,054,300	13,200	61,800
Hotels & Other Lodging Places	66,100	64,400	64,800	1,700	1,300
Personal Services	68,100	67,500	66,700	600	1,400
Business & Repair Services	304,800	304,900	279,100	- 100	25,700
Amusement, Including Motion Pictures	41,800	41,800	40,900	0	900
Health Services	317,000	314,400	299,800	2,600	17,200
Educational Services	59,900	55,900	55,900	4,000	4,000
Other Services & Miscellaneous	258,400	254,000	247,100	4,400	11,300
Total Government	1,009,500	997,300	1,010,900	12,200	- 1,400
Total Federal Government	166,100	165,100	165,800	1,000	300
Total State Government	217,900	210,300	218,800	7,600	- 900
Total Local Government	625,500	621,900	626,300	3,600	- 800

/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**	Feb.'82*	Jan.'82**	Feb.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	76,250	75,900	69,550	96,300	96,550	90,400	287,800	285,900	279,450
Total Unemployment	3,200	2,800	2,450	6,050	6,950	3,650	11,100	13,150	8,200
Percent Unemployed	4.2	3.7	3.5	6.3	7.2	4.0	3.9	4.6	2.9
Total Employment 2/	73,050	73,100	67,100	90,250	89,600	86,750	276,700	272,750	271,250
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	180,650	178,650	176,950	89,400	89,250	85,100	49,900	46,750	46,050
Total Unemployment	14,700	14,100	10,200	10,250	10,550	8,800	2,250	2,000	1,300
Percent Unemployed	8.1	7.9	5.8	11.5	11.8	10.3	4.5	4.3	2.8
Total Employment 2/	165,950	164,550	166,750	79,150	78,700	76,300	47,650	44,750	44,750
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	161,150	159,100	150,100	1,696.4	1,680.2	1,622.3	188,950	186,050	185,100
Total Unemployment	10,100	10,200	8,350	86.6	91.3	66.7	18,950	17,250	16,150
Percent Unemployed	6.3	6.4	5.6	5.1	5.4	4.1	10.0	9.3	8.7
Total Employment 2/	151,050	148,900	141,750	1,609.8	1,588.9	1,555.6	170,000	168,800	168,950
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	89,900	88,400	85,050	1,718.9	1,707.6	1,620.9	68,350	67,550	66,200
Total Unemployment	8,100	7,450	5,500	80.9	79.9	56.6	3,900	3,800	3,950
Percent Unemployed	9.0	8.4	6.5	4.7	4.7	3.5	5.7	5.6	6.0
Total Employment 2/	81,800	80,950	79,550	1,638.0	1,627.7	1,564.3	64,450	63,750	62,250
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	40,100	39,050	36,700	75,650	75,500	73,600	107,200	105,250	104,050
Total Unemployment	5,700	4,650	5,150	4,650	5,050	4,250	5,300	4,650	4,000
Percent Unemployed	14.2	11.9	14.0	6.1	6.7	5.8	4.9	4.4	3.8
Total Employment 2/	34,400	34,400	31,550	71,000	70,450	69,350	101,900	100,600	100,050
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	111,850	109,400	102,800	64,600	62,750	56,250	75,850	74,500	69,200
Total Unemployment	17,900	16,400	14,300	4,100	3,400	1,400	4,100	3,450	2,700
Percent Unemployed	16.0	15.0	13.9	6.3	5.4	2.5	5.4	4.6	3.9
Total Employment 2/	93,950	93,000	88,500	60,500	59,350	54,850	71,750	71,050	66,500
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	48,200	47,500	45,650	466,050	461,900	453,350	41,800	41,750	41,900
Total Unemployment	2,250	2,000	1,650	32,650	32,050	26,500	2,600	3,050	2,600
Percent Unemployed	4.7	4.2	3.6	7.0	6.9	5.8	6.2	7.3	6.2
Total Employment 2/	45,950	45,500	44,000	433,400	429,850	426,850	39,200	38,700	39,300
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	48,950	48,550	49,350	72,600	74,350	70,500	83,350	83,100	82,200
Total Unemployment	4,950	5,000	5,000	3,750	6,050	3,200	3,950	4,450	4,200
Percent Unemployed	10.1	10.3	10.1	5.2	8.1	4.5	4.7	5.4	5.1
Total Employment 2/	44,000	43,550	44,350	68,850	68,300	67,300	79,400	78,650	78,000
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	67,400	66,700	64,600				7,223.3	7,162.5	6,923.0
Total Unemployment	3,200	3,000	2,000				420.6	425.7	326.9
Percent Unemployed	4.7	4.5	3.1				5.8	5.9	4.7
Total Employment 2/	64,200	63,700	62,600				6,802.7	6,736.8	6,596.1

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In thousands.

* Preliminary -- subject to revision.

** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings Feb. 1982±	Average Weekly Earnings Jan. 1982	Average Weekly Earnings Feb. 1981	Average Weekly Hours Feb. 1982±	Average Weekly Hours Jan. 1982	Average Weekly Hours Feb. 1981	Average Hourly Earnings Feb. 1982±	Average Hourly Earnings Jan. 1982	Average Hourly Earnings Feb. 1981
				FOR TEXAS					
MANUFACTURING--TOTAL	$337.00	$315.25	$312.42	40.7	37.8	41.0	$8.28	$8.34	$7.62
Durable Goods	343.60	313.13	312.71	41.1	37.5	41.2	8.36	8.35	7.59
Lumber & Wood Products	223.74	195.13	220.52	36.8	32.2	39.1	6.08	6.06	5.64
Furniture & Fixtures	214.68	194.24	191.90	37.4	34.5	38.0	5.74	5.63	5.05
Stone, Clay & Glass Prods.	320.49	282.70	286.75	41.3	37.1	41.2	7.76	7.62	6.96
Primary Metal Industries	430.61	405.42	409.08	40.7	37.4	42.0	10.58	10.84	9.74
Fabricated Metal Products	343.19	316.68	311.95	41.1	37.7	41.1	8.35	8.40	7.59
Machinery, Exc. Electric	353.18	326.98	335.72	42.5	39.3	43.6	8.31	8.32	7.70
Oil Field Machinery	406.26	387.82	436.65	44.4	42.2	46.7	9.15	9.19	9.35
Elec. & Electronic Equip.	317.20	298.34	284.07	39.6	37.2	39.4	8.01	8.02	7.21
Transportation Equipment	449.96	377.13	352.93	44.2	37.6	39.7	10.18	10.03	8.89
Aircraft & Parts	550.18	436.39	414.26	49.7	39.6	42.1	11.07	11.02	9.84
Instr. & Related Products	266.11	251.44	246.63	37.8	36.6	38.9	7.04	6.87	6.34
Misc. Mfg. Industries	234.96	209.23	219.06	38.9	34.3	39.4	6.04	6.10	5.56
Nondurable Goods	327.22	318.21	312.58	40.1	38.2	40.7	8.16	8.33	7.68
Food & Kindred Products	287.73	285.82	276.64	41.4	40.6	41.6	6.95	7.04	6.65
Meat Products	284.26	298.63	293.35	42.3	42.6	42.7	6.72	7.01	6.87
Malt Beverages	605.54	542.52	488.46	44.2	41.7	42.0	13.70	13.01	11.63
Textile Mill Products	234.36	229.10	223.75	40.9	39.5	42.7	5.73	5.80	5.24
Apprl. & Other Text. Prods.	164.61	13[illegible].24	153.79	35.4	29.4	35.6	4.65	4.60	4.32
Paper & Allied Products	361.44	340.68	339.47	43.6	40.8	43.3	8.29	8.35	7.84
Printing & Publishing	288.42	280.87	273.15	37.9	37.4	38.8	7.61	7.51	7.04
Chemicals & Allied Products	505.26	518.13	485.74	42.0	42.4	43.1	12.03	12.22	11.27
Petroleum & Coal Products	552.26	551.89	517.33	43.9	44.4	43.4	12.58	12.43	11.92
Petroleum Refining	576.83	578.76	539.33	44.1	44.9	43.6	13.08	12.89	12.37
Leather & Leather Products	169.09	159.20	171.60	35.9	33.8	39.0	4.71	4.71	4.40
Other Nondurable Goods	305.98	273.60	288.38	41.8	38.0	43.3	7.32	7.20	6.66
NONMANUFACTURING									
Mining	414.92	408.21	402.66	44.0	42.7	44.2	9.43	9.56	9.11
Oil & Gas Extraction	416.24	409.49	405.76	44.0	42.7	44.2	9.46	9.59	9.18
Met/Coal/Nonmet Mnrls, Exc. Fuel	392.21	359.98	336.00	45.5	41.0	45.1	8.62	8.78	7.45
Comm., Exc. U. S. Postal Service	383.51	383.51	348.88	40.2	40.2	40.9	9.54	9.54	8.53
Elec., Gas & San. Svcs.	394.83	394.37	356.01	41.3	41.6	41.3	9.56	9.48	8.62
Wholesale & Retail Trade	221.62	218.40	203.00	34.2	33.6	34.7	6.48	6.50	5.85
Wholesale Trade	340.13	333.66	297.26	40.3	39.3	39.9	8.44	8.49	7.45
Retail Trade	173.08	171.52	163.98	31.7	31.3	32.6	5.46	5.48	5.03
General Mdse. Stores	155.01	149.30	137.47	28.6	27.7	28.7	5.42	5.39	4.79
Banking	212.54	214.14	201.59	36.9	37.9	37.4	5.76	5.65	5.39

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Average Weekly Earnings Feb. 1982±	Average Weekly Earnings Jan. 1982	Average Weekly Earnings Feb. 1981	Average Weekly Hours Feb. 1982±	Average Weekly Hours Jan. 1982	Average Weekly Hours Feb. 1981	Average Hourly Earnings Feb. 1982±	Average Hourly Earnings Jan. 1982	Average Hourly Earnings Feb. 1981
DALLAS-FORT WORTH									
Manufacturing	326.02	296.66	294.44	40.6	36.4	40.5	8.03	8.15	7.27
Durable Goods	347.62	313.27	311.40	40.8	36.3	40.6	8.52	8.63	7.67
Nondurable Goods	281.20	263.87	259.29	40.0	36.7	40.2	7.03	7.19	6.45
HOUSTON									
Manufacturing	436.59	429.10	403.12	44.1	43.3	43.3	9.90	9.91	9.31
Durable Goods	422.55	413.10	376.70	45.0	43.9	43.2	9.39	9.41	8.72
Nondurable Goods	463.68	459.14	449.62	42.5	42.2	43.4	10.91	10.88	10.36
SAN ANTONIO									
Manufacturing	246.76	237.16	225.12	39.8	38.5	40.2	6.20	6.16	5.60
Durable Goods	264.40	253.72	238.36	40.0	38.5	40.4	6.61	6.59	5.90
Nondurable Goods	229.68	220.99	212.93	39.6	38.5	40.1	5.80	5.74	5.31

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

weather allowed for an upturn in employment during February. This increase in construction employment also had an impact on the construction related industries within manufacturing, almost all of which experienced employment gains.

Mining continued its upward trend with a sizeable gain in oil and gas extraction. A slight decline was noted in employment in the mining of metal and coal and nonmetallic minerals. Employment in oil and gas extraction continues to enjoy excellent growth due to the demand for petroleum and its products, and no letup is in sight for the industry.

Manufacturing enjoyed an increase in employment over the month as both the durable and nondurable goods sectors registered gains. Nondurable goods had the largest advance as substantial gains were recorded in food and kindred products and in apparel and other finished textile products. Both of these industries had previously shown very little growth in terms of employment in recent months; apparel and other finished textile products had in fact been on a downslide. Foreign competition had led to declining employment in apparel for several months. A return of business, however, has led to a sizeable jump in the industry's employment.

Other segments of nondurable goods did not fare as well. Slight gains were posted in printing and publishing, chemicals and allied products, and other nondurable goods. Small losses were seen in paper and allied products, petroleum and coal products, and leather and leather products. A labor-management dispute led to a significant decline last month in petroleum refining, and the effects of that dispute are still being felt.

Durable goods was paced by a sizeable gain in nonelectrical machinery. The advance in nonelectrical machinery was centered in oil field machinery, which has become a segment of consistent growth. The continued demand for petroleum and increased employment in oil and gas extraction has led to greater business activity for manufacturers of oil field equipment.

Increases in construction activity paved the way for gains in lumber and wood products and concrete, gypsum, and plaster products. Improved weather was primarily responsible for the advance in construction and its related industries. Employment in instruments and related products climbed as all sectors reflected progress over the month.

Losses were evident in the aircraft and parts portion of transportation equipment, in fabricated metal products, and in electric and electronic equipment. Small decreases were widespread in aircraft and parts as they outnumbered increases within the industry two to one. Layoffs at two firms led to a moderate decline in fabricated metal products, but small decreases were also evident throughout the remainder of the industry. Electric and electronic equipment manufacturers reported additional layoffs over the month, adding to what was already a substantial drop in employment over the past few months.

Transportation and public utilities saw sizeable gains in transportation, except railroad, and electric, gas, and sanitary services. The demands of an increasing population have led to steady growth in almost all segments of transportation and

TEC ACTIVITIES

	Feb. 1982	Feb. 1981
Total Population, Texas	14,693,500	14,398,300
% UI Covered Unemployment	1.3	1.7
UI Covered Employers	274,279	263,833
Total Claims Actions	373,315	431,007
Total Initial Claims Actions	49,875	42,584
Total Cont'd. Claims Actions	323,440	388,423
Avg. Weekly Benefit Amount	$113.92	$ 93.30
Total Amount Paid (Net)*	$25,210,064	$25,603,666
Total Placements	24,960	34,961

*Includes amounts paid in regular State UI benefits.

public utilities. The only loss recorded from last month was a very small decline in communication, generally one of the best growth segments of the industry.

Employment rose considerably in finance, insurance, and real estate from a month ago. Chief benefactors from the gains were banking, credit agencies other than banks, and security commodity brokers. A small loss was reported in insurance carriers, agents, and brokers.

Losses were widespread in the trade industries, but the seasonal decline was not severe during February. Wholesale trade suffered a modest decrease, but retail took it on the chin. General merchandise stores took a big plunge and was followed by apparel and accessory stores and automotive dealers and service stations. Not all was gloomy, however, as food stores and other retail trade both made substantial upturns over the month.

HOURS REBOUND WHILE HOURLY EARNINGS DROP SLIGHTLY

An average production worker in manufacturing earned $8.28 an hour over a 40.7 hour week making the average weekly wage $337.00 in February. This was up sharply from the January average weekly wage of $315.25. The difference was due to reduced hours worked in January. Unusually severe winter weather kept some businesses closed for brief periods last month, causing the number of hours worked per week to fall.

The severe weather in January was particularly hard on those manufacturers who supply the construction industry. Average weekly hours (AWH) rose 4.6 hours from January to February in lumber and wood products and 4.2 hours in stone, clay, and glass products. Both of these industries also registered increased average hourly earnings (AHE); stone, clay, and glass was up 14 cents per hour due to a wage rate increase. Primary metal products reported a gain of 3.3 hours, but a loss of 26 cents in AHE due to the hiring of entry-level employees. Furniture and fixtures experienced gains in hours and earnings because of increased business. Hours jumped up sharply in fabricated metal products, but earnings fell slightly as production picked up after the bad weather in January.

Other industries which experienced upturns in hours following last month's inclement weather were nonelectrical machinery, electric and electronic equipment, leather and leather products, other nondurable goods, and transportation equipment. Transportation equipment also had a significant gain in AHE as overtime in the ship and boat building and repair segment pushed hourly earnings higher.

Overtime also led to gains in hours and earnings in miscellaneous manufacturing industries, malt beverages, and apparel and other finished textile products. A reduction in overtime led to declines in chemicals and allied products. Weekly hours were down slightly in petroleum and coal products, but hourly earnings rose due to wage rate increases in petroleum refining and more business activity in paving and roofing materials.

UPTURN NOTICED IN FARM EMPLOYMENT

Total employment in agriculture stood at 161,480 at mid-January and rose to 162,670 at mid-February. Seasonal employment in February totaled 31,180, compared to 37,050 a year ago. Land preparation was active across the State. The cotton harvest was winding up. In the Valley, the citrus harvest was still in progress. Extremely cold, dry weather badly damaged pastures. Small grain fields showed signs of moisture stress.

LABOR FORCE ESTIMATES REVISED

The labor force, total employment, nonagricultural jobs, and unemployment statistics appearing in this issue have been revised and are not comparable to prior estimates published for 1980 and 1981. The current estimates, utilizing the most recent data available, reflect a refinement of previously published estimates. Tabulations of revised data for the above prior periods may be obtained by addressing an inquiry to the Texas Employment Commission, Economic Research and Analysis Department, TEC Building, Austin, Texas 78778.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION

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WAGE AND SALARY DATA AVAILABLE FOR SMSA'S

Although labor market analyst positions have been eliminated in all areas except Dallas-Fort Worth, Houston, and San Antonio, the Texas Employment Commission will continue to maintain nonagricultural wage and salary employment series for all SMSA's at the major industry level. We will not, however, maintain hours and earnings data for those areas without analysts. The wage and salary employment and hours and earnings series for Dallas-Fort Worth, Houston, and San Antonio will not be affected by these changes.

CONSUMER PRICE INDEX (CPI)

The Consumer Price Index (CPI) is a survey conducted monthly by the Bureau of Labor Statistics, U. S. Department of Labor, to measure the change in the cost over time of the same "market basket" of goods and services an average American family buys. Indexes are prepared for 28 major metropolitan areas of the Nation, as well as for the Nation as a whole. In Texas, CPI data are available for only the Dallas-Fort Worth and Houston SMSA's. The CPI is expressed in terms of 1967 dollars -- that is, the market-basket of goods which would have cost $100 in 1967 would cost $272.40 in 1981. The Index published here is for All Urban Consumers, and it covers about 80 percent of the total noninstitutional civilian population. Listed below are annual average CPI data for the U. S., and for the Dallas-Fort Worth and Houston SMSA's:

CONSUMER PRICE INDEX
(1967 = 100)

Annual Average	U. S.	Houston	D-F.W.	Annual Average	U. S.	Houston	D-F.W.
1968	104.2	104.3	104.5	1975	161.2	164.9	158.2
1969	109.8	111.0	111.3	1976	170.5	177.4	167.7
1970	116.3	116.8	117.8	1977	181.5	190.2	180.2
1971	121.3	120.9	121.3	1978	195.4	208.2	194.0
1972	125.3	125.2	124.9	1979	217.4	236.9	219.9
1973	133.1	132.3	132.0	1980	246.8	265.4	255.6
1974	147.7	147.8	145.3	1981	272.4	291.9	284.9

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION APRIL 1982 AUSTIN, TEXAS 78778

STATEWIDE EMPLOYMENT REACHES RECORD LEVEL

The number of people at work in Texas reached an all-time high during March as 6,875,000 workers were employed. The previous high was 6,814,300 registered in October 1981. An increase of 72,300 workers was recorded from a month ago for a gain of 1.1 percent in total employment from mid-February to mid-March.

While employment was advancing, total unemployment in the State declined by some 8,000 jobseekers. The effect of the increase in employment and the drop in unemployment was minimal on the Statewide unemployment rate. The actual unemloyment rate for March was 5.7 percent, down only slightly from the 5.8 percent rate posted in February. The year ago rate for Texas was 4.8 percent, well below the current rate. A number of layoffs were still being reported across the State in March, many of which were sizeable. The recent glut of oil has led to a slowdown in some areas of the State as domestic producers have cut back in the face of falling prices. The seasonally adjusted rate for March was 5.9 percent for Texas. The United States recorded an actual rate of 9.5 percent for March and a seasonally adjusted rate of 9.0 percent.

Civilian Labor Force Estimates
(In Thousands)

	Mar. 1982	Feb. 1982	Mar. 1981
United States (Actual)			
Labor Force	108,761.0	108,324.0	107,635.0
Unemployment	10,290.0	10,378.0	8,271.0
Percent Unemployed	9.5	9.6	7.7
Total Employment	98,471.0	97,946.0	99,364.0
United States (Seasonally Adjusted)			
Labor Force	109,346.0	109,165.0	108,364.0
Unemployment	9,854.0	9,575.0	7,958.0
Percent Unemployed	9.0	8.8	7.3
Total Employment	99,492.0	99,590.0	100,406.0
State of Texas (Actual)			
Labor Force	7,287.6	7,223.3	6,964.1
Unemployment	412.6	420.6	331.1
Percent Unemployed	5.7	5.8	4.8
Total Employment	6,875.0	6,802.7	6,633.0
State of Texas (Seasonally Adjusted)			
Labor Force	7,335.0	7,245.0	7,008.0
Unemployment	434.0	411.0	352.0
Percent Unemployed	5.9	5.7	5.0
Total Employment	6,901.0	6,834.0	6,656.0

The lowest rates reported among the major labor market areas in Texas were posted in Abilene and Austin, 4.0 percent; Waco, 4.1; and Bryan-College Station, Lubbock, and Tyler, 4.4 percent. The highest unemployment rates were noted in McAllen-Pharr-Edinburg, 14.5 percent; Laredo, 13.8; and Brownsville-Harlingen-San Benito, 10.6 percent.

EXPANSION NOTED IN NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT

With help from industries which had shown very little activity in recent months, total nonagricultural wage and salary employment advanced by 7,000 jobs over the month. Construction and trade had shown little progress this year until this past month. The onset of favorable spring weather and the Easter season, however, prompted employment increases within the two industries.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	59,450	60,000	58,600	78,500	77,950	76,050	258,450	259,150	256,650
Manufacturing	6,050	6,000	5,800	9,750	9,750	10,250	32,350	32,800	32,600
Mining	5,300	5,450	5,150	2,850	2,800	2,350	800	800	750
Construction	3,150	3,250	2,950	5,500	5,150	4,050	13,200	12,700	14,600
Trans., Comm., & Util.	3,100	3,150	3,150	7,000	6,950	6,850	8,000	8,050	7,750
Trade	16,400	16,600	16,050	22,900	22,850	22,550	55,200	55,650	53,150
Fin., Ins., & Rl. Est.	2,950	2,900	2,800	4,050	4,050	3,900	15,400	15,550	15,400
Services & Misc.	13,250	13,400	13,250	13,750	13,650	13,250	50,100	49,800	47,950
Government	9,250	9,250	9,450	12,700	12,750	12,850	83,400	83,800	84,450
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	149,300	149,250	155,900	65,450	65,150	63,750	42,900	42,550	40,250
Manufacturing	38,150	38,000	42,150	11,750	11,650	11,750	3,300	3,300	3,200
Mining	2,350	2,350	2,150	150	150	150	1,400	1,400	1,200
Construction	13,450	13,300	13,850	4,050	4,050	4,250	2,700	2,550	2,650
Trans., Comm., & Util.	11,650	11,650	12,750	3,250	3,200	3,100	1,850	1,850	1,650
Trade	33,100	33,400	34,050	18,950	19,250	18,000	8,050	8,100	7,850
Fin., Ins., & Rl. Est.	5,600	5,600	5,400	3,050	3,000	2,850	1,500	1,500	1,350
Services & Misc.	25,400	25,450	25,100	9,900	9,600	9,550	5,900	5,900	5,300
Government	19,600	19,500	20,450	14,350	14,250	14,100	18,200	17,950	17,050
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	133,150	133,650	130,300	1,542.0	1,532.8	1,495.6	164,900	166,250	166,950
Manufacturing	16,650	16,650	16,950	325.3	327.1	329.9	36,600	36,800	38,500
Mining	8,100	8,100	7,950	31.9	31.7	28.8	--	--	--
Construction	14,550	14,850	12,700	79.1	77.6	82.2	8,500	8,500	8,400
Trans., Comm., & Util.	7,250	7,450	7,550	100.2	99.7	95.9	10,600	10,550	10,450
Trade	30,600	30,600	31,350	407.9	404.3	390.0	38,300	39,550	39,150
Fin., Ins., & Rl. Est.	6,000	5,950	6,000	118.5	117.7	112.5	7,850	7,900	7,400
Services & Misc.	23,150	23,250	21,350	293.2	289.1	270.5	25,650	25,750	27,000
Government	26,850	26,800	26,450	185.9	185.6	185.8	37,400	37,200	36,050
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	71,100	71,150	69,450	1,590.4	1,582.4	1,534.3	59,050	58,750	57,550
Manufacturing	12,150	12,100	12,050	266.7	267.0	258.6	7,850	7,900	8,100
Mining	850	850	850	107.0	105.4	98.4	--	--	--
Construction	4,800	4,800	4,850	145.9	144.4	150.4	3,600	3,550	3,500
Trans., Comm., & Util.	6,900	6,950	6,750	109.3	109.4	106.8	3,400	3,350	3,350
Trade	13,650	13,650	13,050	380.8	379.8	364.6	12,700	12,650	13,050
Fin., Ins., & Rl. Est.	4,700	4,650	4,500	95.8	95.1	90.9	2,150	2,150	2,200
Services & Misc.	10,250	10,300	10,050	311.7	308.5	295.9	10,950	10,800	10,450
Government	17,800	17,850	17,350	173.2	172.8	168.7	18,400	18,350	16,900

[2] In thousands.

The highest single gain occurred in services. Health services rose considerably, with the increase occurring predominantly in the hospitals segment. This latest increase is no surprise really since health services has been a consistent growth industry. Other services, a category which includes agricultural services, climbed sharply. The advance was seasonal and was tied to the start of the planting season and gains in farm services. These gains were countered by small declines in educational services and personal services. The losses in educational services were caused by semester breaks at educational institutions and were only temporary declines.

Construction activity rebounded with the beginning of favorable weather conditions. Most segments of the construction industry reflected employment increases. Employment in construction was at the same level during March that it had previously reached last summer before increasing interest rates once again slowed activity within the industry.

Trade rose on the strength of gains in both the wholesale and retail categories. Wholesale trade expanded primarily due to gains in machinery, equipment, and supplies -- a broad category that includes farm equipment, construction and mining machinery, store fixtures, business machines, and transportation supplies.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	34,100	34,450	34,300	68,600	69,150	68,100	90,800	90,750	89,350
Manufacturing	2,250	2,250	2,150	18,700	19,150	18,900	11,400	11,500	12,150
Mining	1,650	1,600	1,400	4,850	4,900	4,550	400	400	350
Construction	1,450	1,400	1,350	4,150	4,200	4,400	4,150	4,150	3,800
Trans., Comm., & Util.	3,750	3,750	4,050	3,700	3,700	3,900	5,100	5,150	5,000
Trade	11,350	11,700	12,100	15,500	15,500	15,700	28,050	27,950	26,750
Fin., Ins., & Rl. Est.	1,300	1,300	1,200	2,500	2,450	2,400	5,000	4,950	4,850
Services & Misc.	4,900	4,950	4,850	11,150	11,150	10,600	16,950	16,900	16,850
Government	7,450	7,500	7,200	8,050	8,100	7,650	19,750	19,750	19,600
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	78,600	78,850	75,650	52,750	52,300	48,000	59,550	60,650	57,000
Manufacturing	10,050	10,300	10,450	4,550	4,650	4,650	9,000	9,650	8,350
Mining	1,950	1,900	1,600	14,350	14,300	12,450	9,300	9,350	9,000
Construction	5,150	5,100	4,600	3,750	3,600	3,350	5,450	5,450	4,950
Trans., Comm., & Util.	2,800	2,750	2,600	2,950	3,000	2,700	2,700	2,750	2,650
Trade	25,800	25,850	24,650	11,750	11,450	10,750	16,550	17,000	16,000
Fin., Ins., & Rl. Est.	2,850	2,850	2,550	2,950	2,900	2,400	2,000	2,000	1,900
Services & Misc.	9,800	9,750	9,350	7,850	7,800	7,100	8,050	8,000	7,600
Government	20,200	20,350	19,850	4,600	4,600	4,600	6,500	6,450	6,550
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,450	37,500	35,900	412,850	412,550	407,850	36,500	36,950	37,100
Manufacturing	6,150	6,150	6,150	51,600	51,800	51,400	12,500	12,900	13,250
Mining	900	900	850	3,600	3,550	3,050	350	350	300
Construction	2,200	2,200	2,200	26,000	26,200	26,700	1,400	1,400	1,500
Trans., Comm., & Util.	3,800	3,800	3,400	19,450	19,400	18,150	2,500	2,500	2,450
Trade	9,050	9,050	8,650	102,250	101,950	102,450	7,000	7,150	7,200
Fin., Ins., & Rl. Est.	1,550	1,500	1,450	27,800	27,650	27,350	1,250	1,250	1,250
Services & Misc.	7,500	7,550	6,750	85,900	85,750	84,300	6,400	6,350	5,950
Government	6,300	6,350	6,450	96,250	96,250	94,450	5,100	5,050	5,200
	TEXARKANA			TYLER			WACO		
TOTAL	43,850	43,400	43,800	55,350	55,500	55,200	71,150	71,400	71,650
Manufacturing	8,500	8,350	8,700	13,250	13,400	13,100	15,950	16,050	16,550
Mining	100	100	150	3,500	3,450	3,600	--	--	--
Construction	1,700	1,500	1,750	2,600	2,600	2,500	3,050	3,000	3,300
Trans., Comm., & Util.	2,300	2,250	2,450	2,550	2,650	2,550	3,500	3,500	3,400
Trade	10,150	10,200	10,150	12,900	12,950	13,350	16,900	17,050	16,750
Fin., Ins., & Rl. Est.	1,550	1,550	1,600	2,750	2,750	2,700	4,250	4,250	4,350
Services & Misc.	7,250	7,200	7,250	10,600	10,500	10,300	15,950	16,050	15,800
Government	12,300	12,250	11,750	7,200	7,200	7,100	11,550	11,500	11,500
	WICHITA FALLS								
TOTAL	55,450	55,250	54,250						
Manufacturing	11,300	11,050	10,450						
Mining	3,750	3,900	3,600						
Construction	2,300	2,350	2,300						
Trans., Comm., & Util.	3,000	2,950	2,850						
Trade	12,900	12,900	13,050						
Fin., Ins., & Rl. Est.	2,400	2,400	2,350						
Services & Misc.	8,750	8,700	8,700						
Government	11,050	11,000	10,950						

[1/] Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.

* Preliminary -- subject to revision.

** Revised.

Seasonal influences were felt in retail trade as employment advances were noticed in building materials, hardware, garden supplies, mobile home dealers, and automotive dealers and service stations. Improved weather and the start of the spring planting season contributed to the upturn. Mobile home dealers reported increased business -- the result of high interest rates and high building costs for conventional single family residences.

Most segments of finance, insurance, and real estate climbed in employment from February to March. Seasonal factors accounted for gains in real estate as more people are simply getting out to look for property. Finance also recorded a slight gain in the banking portion. Insurance carriers, agents, and brokers, however, sustained a small decline.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES[/]

INDUSTRY	Mar. 1982*	Feb. 1982**	Mar. 1981**	Change From Feb. 1982	Change From Mar. 1981
[‡]TOTAL NONAGRICULTURAL EMPLOYMENT	6,290,600	6,283,600	6,055,800	7,000	234,800
Manufacturing	1,096,800	1,105,300	1,097,000	- 8,500	- 200
Durable Goods	663,000	668,900	661,300	- 5,900	1,700
Lumber & Wood Products	34,800	34,400	36,700	400	- 1,900
Logging Camps, Sawmills, Planing Mills	7,300	7,400	8,300	- 100	- 1,000
Furniture & Fixtures	17,100	17,300	16,300	- 200	800
Stone, Clay & Glass Products	45,200	45,400	45,100	- 200	100
Concrete, Gypsum & Plaster Products	19,600	19,700	19,800	- 100	- 200
Primary Metal Industries	50,500	50,900	51,000	- 400	- 500
Fabricated Metal Industries	101,600	102,100	100,500	- 500	1,100
Fabricated Structural Metal Products	53,700	54,000	54,700	- 300	- 1,000
Machinery, Except Electrical	198,600	200,900	185,100	- 2,300	13,500
Oil Field Machinery	87,300	87,100	75,100	200	12,200
Electric & Electronic Equipment	97,100	98,800	104,500	- 1,700	- 7,400
Transportation Equipment	78,600	79,300	84,500	- 700	- 5,900
Aircraft & Parts	38,100	38,400	40,400	- 300	- 2,300
Instruments & Related Products	26,300	26,600	24,500	- 300	1,800
Miscellaneous Manufacturing Industries	13,200	13,200	13,100	0	100
Nondurable Goods	433,800	436,400	435,700	- 2,600	- 1,900
Food & Kindred Products	97,400	98,700	97,100	- 1,300	300
Meat Products	26,300	26,300	26,600	0	- 300
Dairy Products	4,700	4,700	4,700	0	0
Bakery Products	11,400	11,600	10,600	- 200	800
Malt Beverages	3,200	3,200	3,300	0	- 100
Textile Mill Products	5,400	5,500	5,700	- 100	- 300
Apparel & Other Finished Textile Products	70,500	71,600	73,900	- 1,100	- 3,400
Paper & Allied Products	22,800	22,900	22,800	- 100	0
Printing & Publishing	66,800	66,800	64,100	0	2,700
Newspaper, Periodicals, Books & Misc. Publ.	34,200	34,000	33,100	200	1,100
Chemicals & Allied Products	85,100	84,600	82,400	500	2,700
Petroleum & Coal Products	41,600	41,600	45,500	0	- 3,900
Petroleum Refining	38,600	38,600	42,200	0	- 3,600
Leather & Leather Products	10,500	10,400	9,900	100	600
Other Nondurable Goods	33,700	34,300	34,300	- 600	- 600
Total Nonmanufacturing	5,193,800	5,178,300	4,958,800	15,500	235,000
Mining	308,200	307,000	274,000	1,200	34,200
Oil & Gas Extraction	297,900	296,800	263,600	1,100	34,300
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,300	10,200	10,400	100	- 100
Construction	443,400	439,700	425,100	3,700	18,300
Transportation & Public Utilities	392,900	392,500	375,500	400	17,400
Railroad Transportation	28,400	28,400	30,200	0	- 1,800
Transportation, Except Railroads	193,800	193,900	186,300	- 100	7,500
Transportation by Air	40,000	39,400	36,300	600	3,700
Communication, Exc. U.S. Postal Service	93,500	93,300	87,300	200	6,200
Electric, Gas & Sanitary Services	77,200	76,900	71,700	300	5,500
Electric Services	41,900	41,600	39,100	300	2,800
Gas Production & Distribution	31,200	31,000	28,500	200	2,700
Wholesale & Retail Trade	1,560,700	1,556,900	1,464,300	3,800	96,400
Wholesale Trade	455,900	454,800	431,300	1,100	24,600
Retail Trade	1,104,800	1,102,100	1,033,000	2,700	71,800
Building Materials & Garden Supplies	43,300	42,600	43,800	700	- 500
General Merchandise Stores	146,400	147,500	140,100	- 1,100	6,300
Food Stores	198,000	199,000	182,400	- 1,000	15,600
Automotive Dealers & Service Stations	130,700	129,600	122,500	1,100	8,200
Apparel & Accessory Stores	85,300	83,900	80,200	1,400	5,100
Other Retail Trade	501,100	499,500	464,000	1,600	37,100
Finance, Insurance & Real Estate	354,600	353,400	343,100	1,200	11,500
Banking	95,000	94,700	90,000	300	5,000
Insurance Carriers, Agents & Brokers	112,700	113,300	116,200	- 600	- 3,500
Other Finance, Insurance & Real Estate	146,900	145,400	136,900	1,500	10,000
Services	1,118,400	1,114,000	1,066,600	4,400	51,800
Hotels & Other Lodging Places	66,300	66,100	67,000	200	- 700
Personal Services	67,600	68,100	67,400	- 500	200
Business & Repair Services	304,700	304,700	283,200	0	21,500
Amusement, Including Motion Pictures	41,800	41,700	43,400	100	- 1,600
Health Services	318,900	316,800	300,500	2,100	18,400
Educational Services	59,700	60,300	55,800	- 600	3,900
Other Services & Miscellaneous	259,400	256,300	249,300	3,100	10,100
Total Government	1,015,600	1,014,800	1,010,200	800	5,400
Total Federal Government	166,400	166,300	165,300	100	1,100
Total State Government	220,200	220,800	218,300	- 600	1,900
Total Local Government	629,000	627,700	626,600	1,300	2,400

[/] Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. [‡] Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**	Mar.'82*	Feb.'82**	Mar.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	76,550	76,750	74,100	97,550	96,350	90,550	289,700	287,850	280,200
Total Unemployment	3,050	3,200	2,600	5,850	6,050	3,250	11,650	11,100	8,200
Percent Unemployed	4.0	4.2	3.5	6.0	6.3	3.6	4.0	3.9	2.9
Total Employment 2/	73,500	73,550	71,500	91,700	90,300	87,300	278,050	276,750	272,000
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	179,750	180,600	178,100	89,250	89,400	85,550	50,500	49,900	46,300
Total Unemployment	13,500	14,700	10,550	9,450	10,200	8,550	2,200	2,250	1,400
Percent Unemployed	7.5	8.1	5.9	10.6	11.4	10.0	4.4	4.5	3.0
Total Employment 2/	166,250	165,900	167,550	79,800	79,200	77,000	48,300	47,650	44,900
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	162,250	161,150	153,100	1,717.9	1,695.4	1,629.5	187,250	189,000	186,000
Total Unemployment	9,900	10,100	8,200	88.5	86.5	67.7	17,600	19,000	16,600
Percent Unemployed	6.1	6.3	5.4	5.2	5.1	4.2	9.4	10.1	8.9
Total Employment 2/	152,350	151,050	144,900	1,629.4	1,608.9	1,561.8	169,650	170,000	169,400
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	89,550	89,900	85,550	1,742.9	1,718.3	1,636.8	68,450	68,350	66,600
Total Unemployment	7,300	8,100	5,700	86.0	80.8	59.6	3,250	3,900	4,000
Percent Unemployed	8.2	9.0	6.7	4.9	4.7	3.6	4.7	5.7	6.0
Total Employment 2/	82,250	81,800	79,850	1,656.9	1,637.5	1,577.2	65,200	64,450	62,600
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,900	40,100	38,800	75,700	75,700	74,150	108,100	107,200	104,350
Total Unemployment	5,500	5,700	4,500	4,700	4,650	4,400	4,800	5,250	4,150
Percent Unemployed	13.8	14.2	11.6	6.2	6.1	5.9	4.4	4.9	4.0
Total Employment 2/	34,400	34,400	34,300	71,000	71,050	69,750	103,300	101,950	100,200
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	109,950	111,900	100,650	65,000	64,600	57,800	76,600	75,850	68,950
Total Unemployment	15,900	17,900	12,950	3,350	4,100	2,450	5,600	4,100	2,150
Percent Unemployed	14.5	16.0	12.9	5.2	6.3	4.2	7.3	5.4	3.1
Total Employment 2/	94,050	94,000	87,700	61,650	60,500	55,350	71,000	71,750	66,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	48,950	48,150	45,250	465,600	466,650	453,750	42,450	41,800	41,900
Total Unemployment	2,600	2,200	1,350	28,600	32,650	27,550	3,000	2,600	2,700
Percent Unemployed	5.3	4.6	3.0	6.1	7.0	6.1	7.1	6.2	6.4
Total Employment 2/	46,350	45,950	43,900	437,000	434,000	426,200	39,450	39,200	39,200
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	49,050	48,950	49,550	72,500	72,650	70,650	83,200	83,350	83,100
Total Unemployment	4,600	4,950	5,250	3,200	3,750	3,250	3,450	3,950	3,950
Percent Unemployed	9.4	10.1	10.6	4.4	5.2	4.6	4.1	4.7	4.8
Total Employment 2/	44,450	44,000	44,300	69,300	68,900	67,400	79,750	79,400	79,150
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	68,800	67,450	64,700				7,287.6	7,223.3	6,964.1
Total Unemployment	3,900	3,200	2,050				412.6	420.6	331.1
Percent Unemployed	5.7	4.7	3.2				5.7	5.8	4.8
Total Employment 2/	64,900	64,250	62,650				6,875.0	6,802.7	6,633.0

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In thousands.
* Preliminary -- subject to revision.
** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Mar. 1982±	Feb. 1982	Mar. 1981	Mar. 1982±	Feb. 1982	Mar. 1981	Mar. 1982±	Feb. 1982	Mar. 1981
FOR TEXAS									
MANUFACTURING--TOTAL	$342.76	$339.89	$317.70	41.0	41.0	41.1	$8.36	$8.29	$7.73
Durable Goods	350.28	348.61	318.84	41.7	41.7	41.3	8.40	8.36	7.72
Lumber & Wood Products	237.41	234.39	223.84	39.7	39.0	39.9	5.98	6.01	5.61
Furniture & Fixtures	251.14	249.17	196.35	43.6	44.1	38.5	5.76	5.65	5.10
Stone, Clay & Glass Prods.	328.52	318.93	290.34	43.0	41.8	41.3	7.64	7.63	7.03
Primary Metal Industries	434.84	444.44	416.79	40.3	41.0	42.4	10.79	10.84	9.83
Fabricated Metal Products	343.58	341.96	321.21	41.0	41.2	41.5	8.38	8.30	7.74
Machinery, Exc. Electric	361.24	357.81	343.14	42.3	42.8	43.0	8.54	8.36	7.98
Oil Field Machinery	421.42	417.12	429.58	44.5	44.9	45.7	9.47	9.29	9.40
Elec. & Electronic Equip.	326.41	319.12	282.57	40.7	39.3	39.3	8.02	8.12	7.19
Transportation Equipment	449.10	451.55	361.89	43.9	44.4	40.3	10.23	10.17	8.98
Aircraft & Parts	542.03	548.19	424.27	49.5	49.7	42.3	10.95	11.03	10.03
Instr. & Related Products	269.33	263.50	248.53	40.5	38.3	39.2	6.65	6.88	6.34
Misc. Mfg. Industries	251.93	241.92	223.00	39.8	39.4	39.4	6.33	6.14	5.66
Nondurable Goods	330.77	328.02	316.20	39.9	40.1	40.8	8.29	8.18	7.75
Food & Kindred Products	286.18	287.86	269.73	41.0	41.3	40.5	6.98	6.97	6.66
Meat Products	282.05	285.18	285.08	41.6	42.5	41.8	6.78	6.71	6.82
Malt Beverages	617.38	611.73	519.75	44.9	44.2	45.0	13.75	13.84	11.55
Textile Mill Products	241.02	234.60	228.23	41.2	40.8	42.9	5.85	5.75	5.32
Apprl. & Other Text. Prods.	160.89	161.11	161.33	34.9	35.1	36.5	4.61	4.59	4.42
Paper & Allied Products	347.58	345.59	345.10	42.7	42.3	43.3	8.14	8.17	7.97
Printing & Publishing	303.80	296.45	289.76	39.2	38.6	40.3	7.75	7.68	7.19
Chemicals & Allied Prods.	512.53	513.20	496.80	41.5	42.1	43.2	12.35	12.19	11.50
Petroleum & Coal Products	566.20	551.88	510.74	44.2	43.8	43.1	12.81	12.60	11.85
Petroleum Refining	594.08	578.15	533.46	44.5	44.1	43.3	13.35	13.11	12.32
Leather & Leather Products	159.74	167.68	175.08	32.8	35.6	39.7	4.87	4.71	4.41
Other Nondurable Goods	313.87	307.64	290.35	42.3	42.2	43.4	7.42	7.29	6.69
NONMANUFACTURING									
Mining	409.92	410.83	405.82	42.7	43.2	44.4	9.60	9.51	9.14
Oil & Gas Extraction	409.28	411.17	408.00	42.5	43.1	44.3	9.63	9.54	9.21
Met/Coal/Nonmet Mnrls, Exc Fuel	403.27	394.94	338.52	46.3	45.5	45.5	8.71	8.68	7.44
Comm., Exc. U.S. Postal Service	389.27	389.27	344.42	39.4	39.4	41.1	9.88	9.88	8.38
Elec., Gas & San. Svcs.	393.87	396.20	357.11	41.2	41.4	41.0	9.56	9.57	8.71
Wholesale & Retail Trade	224.01	222.61	206.61	34.2	34.3	34.9	6.55	6.49	5.92
Wholesale Trade	339.20	337.20	305.16	40.0	40.0	40.1	8.48	8.43	7.61
Retail Trade	176.49	175.68	165.97	31.8	32.0	32.8	5.55	5.49	5.06
General Mdse. Stores	155.64	153.01	143.77	29.2	28.6	29.4	5.33	5.35	4.89
Banking	214.68	214.07	197.05	37.4	37.1	36.9	5.74	5.77	5.34

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	331.25	330.05	301.26	41.2	41.0	41.1	8.04	8.05	7.33
Durable Goods	354.87	354.41	317.24	41.7	41.5	41.2	8.51	8.54	7.70
Nondurable Goods	282.80	282.30	268.71	40.0	40.1	40.9	7.07	7.04	6.57
HOUSTON									
Manufacturing	441.23	440.00	408.32	43.6	44.0	43.3	10.12	10.00	9.43
Durable Goods	426.[illegible]	425.60	379.71	44.2	44.8	43.1	9.64	9.50	8.81
Nondurable Goods	[illegible]	468.60	461.21	42.6	42.6	43.8	11.06	11.00	10.53
SAN ANTONIO									
Manufacturing	249.77	246.71	229.31	39.9	39.6	40.3	6.26	6.23	5.69
Durable Goods	271.21	266.90	242.00	40.6	40.5	40.2	6.68	6.59	6.02
Nondurable Goods	229.51	226.78	217.49	39.3	38.7	40.5	5.84	5.86	5.37

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Mining continued a trend of employment gains with an upswing in the oil and gas extraction segment. Improved weather and high demand led to the increased employment. Some areas of the State did report a slowdown in activity as the price of oil fell. Many fields now are expensive to drill in and only remain in production as long as the price stays at a sufficient level to support the activity. A glut of foreign oil, which is easier and therefore less costly to retrieve, forces down the price and forces cutbacks among domestic producers.

Employment in government rose only slightly over the month as local government provided the only significant upturn. Transportation and public utilities made a slight upswing with the most significant gain in transportation by air, a segment which has been troubled in recent months. Lesser gains were noted in electric, gas, and sanitary services and in communication.

A rather substantial decline was registered in manufacturing as both durable and nondurable goods industries reported employment losses. Layoffs were reported in several industries in the durable goods category, principally in nonelectrical machinery and in electric and electronic equipment. These two industries together lost 4,000 jobs over the month as major employers announced reductions. Slow sales of the manufacturers' products led to the cutbacks.

Transportation equipment fell moderately as the loss was evenly distributed throughout most of the industry's segments. Only ship and boat building and repair held its employment constant over the month. Several firms in transportation equipment reported temporary layoffs; the entire aircraft and parts segment was down moderately as most firms in the industry reported decreases.

Fabricated metal products sustained a small employment drop with the majority of the loss centered in fabricated structural metal products. Also suffering a downturn was primary metal products. Both industries reported declining business activity from February to March. All portions of instruments and related products declined over the month, although the decreases were minimal. The largest advance among the durable goods industries was a moderate upturn in lumber and wood products. Increased orders due to the rise in construction activity led to the gain.

The nondurable goods sector absorbed a moderate overall decline as almost every industry reported no change or a small decline. The most substantial gain was a modest one in chemicals and allied products. The settlement of a labor-management dispute in the synthetic rubber segment pushed employment upward. A rather large number of workers continued to be off the job due to another labor-management dispute, this one in the petroleum refining sector of petroleum and coal products.

TEC ACTIVITIES

	Mar. 1982	Mar. 1981
Total Population, Texas	14,718,100	14,422,900
% UI Covered Employment	1.4	1.5
UI Covered Employers	275,739	265,516
Total Claims Actions	459,530	387,534
Total Initial Claims Actions	61,747	36,201
Total Cont'd. Claims Actions	397,783	351,333
Avg. Weekly Benefit Amt.	$115.02	$ 94.67
Total Amount Paid (Net)*	$31,888,840	$28,118,524
Total Placements	36,572	42,532

*Includes amounts paid in regular State UI benefits.

Apparel and other finished textile products resumed its downward trend with a number of layoffs and temporary closings. The decrease was most evident in women's, misses', and juniors' suits, skirts, and coats. Other durable goods took a downturn as business dropped in the rubber and miscellaneous plastics products division.

TEXAS LABOR MARKET REVIEWS
Official Publication of
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EARNINGS IMPROVE, HOURS UNCHANGED

The average hourly earnings (AHE) for a production worker in manufacturing increased from $8.29 in February to $8.36 in March. The year ago average for earnings in the State was $7.73 per hour. Average weekly hours (AWH) remained at 41.0 hours for February and March. An average production worker put in a 41.1 hour week in March one year ago. The average weekly earnings total climbed from $339.89 in February to $342.76 in March.

Earnings in the durable goods category rose only slightly over the month and AWH were constant. Compared to a year ago, earnings were up substantially and hours up modestly. Within the durable goods category stone, clay, and glass products saw its AWH advance 1.2 hours, while earnings rose only one cent. A few firms within the industry had moderate to substantial increases in the number of hours worked over the month. Increases and decreases in AHE varied widely among the firms in stone, clay, and glass depending on the number of hours worked, incentive payments, and the hourly rate of workers on overtime.

The largest gain in hourly earnings in manufacturing occurred in nonelectrical machinery. Within the nonelectrical machinery industry, oil field machinery contributed significantly to the rise in earnings. The gain, however, was not a particularly good omen since it was the result of a business decline in oil field machinery. The release of lower paid employees caused the jump in earnings. Hours were up moderately in electric and electronic equipment, while earnings fell. The communication equipment segment registered a small gain in hours and earnings, but a general downturn throughout the remainder of the industry caused AHE to decline.

The instruments and related products industry saw its AWH expand, but its earnings fell significantly. More firms reported increased hours worked, but they were not all overtime hours. The industry was divided as to gains and losses in AHE, although one of the larger firms suffered a business decline and fewer overtime hours causing its hourly earnings rate to drop sharply.

Among the nondurable goods industries, earnings advanced moderately and weekly hours decreased slightly. Contributing to the gain in earnings was the petroleum refining segment of petroleum and coal products. Increased business led to additional overtime hours at refineries in the State. The premium pay and additional hours fueled the rise in hours and earnings for the entire petroleum and coal industry.

Hours declined slightly in chemical and allied products, but earnings climbed as several wage rate increases occurred at firms within the industry. Leather and leather products also saw its hourly earnings rise.

In mining there were reductions in hours and earnings, which were centered in the oil and gas extraction segment of the nonmanufacturing industry. Recent cutbacks in drilling activities caused the drop in the oil and gas extraction portion of the industry.

ALCOHOL AND DRUG TREATMENT OPTIONAL IN GROUP HEALTH INSURANCE

A new insurance coverage went into effect at the start of this year which could have significant impact on Texas employers. This coverage provides health care for those dependent on alcohol or other drugs. The coverage has the potential to help employers increase productivity and reduce unemployment insurance costs by treating affected employees. The Texas Employment Commission supports the Governor's Office, the State Board of Insurance, and the Texas Commission on Alcoholism in their efforts to notify the employers of Texas about this coverage and its significance.

OFFICE OF THE GOVERNOR
STATE CAPITOL
AUSTIN, TEXAS 78711

WILLIAM P. CLEMENTS, JR.
GOVERNOR

April 30, 1982

Dear Texas Employer:

The First Called Special Session of the 67th Texas Legislature was particularly productive for a variety of reasons. One very important outcome was passage of S.B. 26, which possesses the potential for enhancing the quality of life for many Texans and for increasing the productivity of Texas businesses.

Under S.B. 26, which became effective on January 1, 1982, the health insurance industry must offer, as an option, coverage for the treatment of alcohol and other drug dependency in group health insurance policies. The decision to purchase the coverage is left to the purchaser (usually an employer).

As an employer, you especially should be concerned with the effect of alcoholism on Texas businesses and industry. In 1980, alcoholism alone cost Texas businesses approximately $1.2 billion in lost productivity and absenteeism. Combining that figure with alcoholism's cost to the health care system ($978 million) and in motor vehicle accidents ($511 million) the total cost to Texans is estimated to reach nearly 3 billion dollars. This dollar estimate does not include the value of the lives lost or homes broken as a result of alcoholism or drug dependency.

The number of Texans afflicted with alcoholism and other drug dependency is estimated to exceed 820,000, including 80,000 children between the ages of seven and twelve. Considering the consequences of the disease on family and friends, the impact extends to far greater numbers.

Most alcoholics are employed; only 6 percent are on skid row. Therefore, as an employer, it is likely that you have one or more employees who suffer from this disease or who are in a family where chemical dependency is causing problems.

You can help yourself and your company by providing adequate health care for treating chemical dependency. Rehabilitating a valuable employee can save money in health care costs, disability payments, sick leave and productivity. Other companies have tried it and the results are significant.

Firestone Tire and Rubber Company, General Motors, Hughes Aircraft, Kimberly-Clark, the Federal Aviation Administration, the U.S. Postal Service, Xerox and American Airlines have effective programs to help employees who have chemical dependency problems.

General Motors found that their employee assistance program cut grievances by 78 percent; Kimberly-Clark's program produced a 70 percent reduction in accidents; and Hughes Aircraft realized a ten-to-one return on its investment in the assistance program.

S.B. 26 resulted from a variety of influences including an interim study of the House Health Services Committee, a national study by some of the nation's most prominent chemical dependency treatment providers, insurance carriers and employee assistance experts, and my own personal interest in the ever-growing problems associated with abuse of alcohol and other drugs.

I hope you will say "yes" when your group health insurance representative offers the coverage. Healthy productive employees are your most important asset.

For more information on insurance coverage for alcoholism and other drug dependency, contact Mr. William P. Daves, Jr., Chairman of the State Board of Insurance, 1110 San Jacinto, Austin, Texas 78786, or Mr. Ross Newby, Executive Director of the Texas Commission on Alcoholism, 8th Floor, Sam Houston State Office Building, Austin, Texas 78701.

Sincerely,

W. P. Clements Jr.

William P. Clements, Jr.
Governor

WPCJr/cfk

TEXAS EMPLOYMENT COMMISSION
15th and Congress Avenue
Austin, Texas 78778

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JOB SERVICE OF TEXAS

5/82 S7675-3 4

TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION MAY 1982 AUSTIN, TEXAS 78778

DECLINE RECORDED IN STATEWIDE EMPLOYMENT

After reaching an all-time high during March, total employment in Texas tumbled downward in April. A drop of over 52,000 workers was noted from mid-March to mid-April in the State's employment level. The increase in March had been particularly encouraging since it came when the National employment level was not faring so well. With outdoor activity increasing it had been hoped that employment would climb still higher in April. However, a number of layoffs continued to be reported across the State, some occurring in the oil fields and the industries which support oil field production. The recent glut of foreign oil forced layoffs in what had previously been a tremendous growth industry. Other industries have suffered as manufacturing employment also declined over the month.

Civilian Labor Force Estimates
(In Thousands)

	Apr. 1982	Mar. 1982	Apr. 1981
United States (Actual)			
Labor Force	108,815.0	108,761.0	107,906.0
Unemployment	9,957.0	10,290.0	7,561.0
Percent Unemployed	9.2	9.5	7.0
Total Employment	98,858.0	98,471.0	100,345.0
United States (Seasonally Adjusted)			
Labor Force	109,648.0	109,346.0	108,777.0
Unemployment	10,307.0	9,854.0	7,899.0
Percent Unemployed	9.4	9.0	7.3
Total Employment	99,341.0	99,492.0	100,878.0
State of Texas (Actual)			
Labor Force	7,251.5	7,287.6	6,999.5
Unemployment	428.8	412.6	298.5
Percent Unemployed	5.9	5.7	4.3
Total Employment	6,822.7	6,875.0	6,701.0
State of Texas (Seasonally Adjusted)			
Labor Force	7,302.0	7,335.0	7,052.0
Unemployment	471.0	434.0	341.0
Percent Unemployed	6.5	5.9	4.8
Total Employment	6,831.0	6,901.0	6,711.0

The number of people seeking work grew by over 16,000 from March to April. Unemployment in April was at its highest level so far this year, and was 130,000 above the year-ago total. It was still, however, well below the all-time high of 516,700 unemployed recorded last June. Actually the unemployment level has changed very little over the first four months of 1982. Last month's 412,600 unemployed is the lowest level and April's 428,800 is the highest total recorded. The State's unemployment rate has also changed little over the first four months. The actual unemployment rate for April was 5.9 percent, the same as reported in January. The February and March rates were 5.8 percent and 5.7 percent, respectively. The actual United States rate was 9.2 percent in April, down slightly from 9.5 percent in March. The seasonally adjusted rates for April were 6.5 percent for Texas and 9.4 percent for the Nation.

Most of the State's major labor market areas also experienced a slight rise in their unemployment rates. Only Amarillo, Austin, McAllen-Pharr-Edinburg, and Odessa saw their rates decline. The McAllen area fell from a 14.5 percent rate in March, the highest among the major areas, to 12.6 percent in April. Laredo took McAllen's position as the area with the highest rate of unemployment with a rate of 14.0 percent for April. Austin reported the lowest rate in the State at 3.8 percent.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	ABILENE			AMARILLO			AUSTIN		
	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**
TOTAL	60,150	59,450	59,200	78,400	78,550	76,400	259,550	258,450	257,100
Manufacturing	6,200	6,050	5,850	9,750	9,750	10,350	32,750	32,350	32,500
Mining	5,350	5,300	5,200	2,850	2,850	2,400	850	800	750
Construction	3,200	3,150	3,150	5,600	5,500	4,250	12,450	13,200	14,700
Trans., Comm., & Util.	3,150	3,100	3,100	7,000	7,000	6,950	7,900	8,000	8,000
Trade	16,750	16,400	16,250	22,900	22,900	22,500	55,950	55,200	53,300
Fin., Ins., & Rl. Est.	2,900	2,950	2,800	4,100	4,100	3,950	15,800	15,400	15,400
Services & Misc.	13,300	13,250	13,350	13,650	13,750	13,200	50,150	50,100	47,950
Government	9,300	9,250	9,500	12,550	12,700	12,800	83,700	83,400	84,500

Industry	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	148,900	149,300	150,450	65,350	65,450	64,000	42,650	42,900	40,500
Manufacturing	37,700	38,150	42,550	11,500	11,750	11,600	3,350	3,300	3,100
Mining	2,350	2,350	2,200	150	150	150	1,300	1,400	1,200
Construction	13,500	13,450	7,950	4,300	4,050	4,350	2,700	2,700	2,750
Trans., Comm., & Util.	11,550	11,650	12,000	3,200	3,250	3,150	1,850	1,850	1,700
Trade	33,000	33,100	34,500	18,850	18,950	18,250	8,000	8,050	7,900
Fin., Ins., & Rl. Est.	5,700	5,600	5,550	3,000	3,050	2,850	1,550	1,500	1,400
Services & Misc.	25,400	25,400	25,300	10,050	9,900	9,550	5,900	5,900	5,450
Government	19,700	19,600	20,400	14,300	14,350	14,100	18,000	18,200	17,000

Industry	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	133,700	133,150	131,800	1,551.9	1,542.6	1,509.1	164,250	164,950	167,500
Manufacturing	16,600	16,650	16,900	323.8	325.5	331.4	36,150	36,600	39,100
Mining	8,050	8,100	8,100	32.1	31.9	29.1	--	--	--
Construction	14,400	14,550	13,100	79.8	79.4	82.1	8,400	8,500	8,400
Trans., Comm., & Util.	7,150	7,250	7,600	100.1	100.1	96.9	10,600	10,600	10,450
Trade	30,650	30,600	32,000	411.7	407.7	394.3	38,200	38,300	39,250
Fin., Ins., & Rl. Est.	6,100	6,000	5,950	119.4	118.4	112.8	7,850	7,850	7,400
Services & Misc.	23,800	23,150	21,650	298.6	293.6	276.5	25,650	25,650	27,050
Government	26,950	26,850	26,500	186.4	186.0	186.0	37,400	37,450	35,850

Industry	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	70,950	71,100	69,950	1,589.5	1,587.0	1,538.3	59,500	58,800	58,050
Manufacturing	12,000	12,150	12,100	264.5	266.4	258.9	7,700	7,900	8,150
Mining	850	850	850	104.1	104.9	99.4	--	--	--
Construction	4,750	4,800	4,850	145.9	146.5	149.2	3,650	3,550	3,700
Trans., Comm., & Util.	6,850	6,900	6,800	110.1	109.1	106.7	3,400	3,350	3,350
Trade	13,650	13,650	13,300	382.5	380.8	365.3	12,900	12,650	13,250
Fin., Ins., & Rl. Est.	4,700	4,700	4,550	96.9	96.0	91.5	2,200	2,150	2,150
Services & Misc.	10,300	10,250	10,200	312.2	311.1	298.0	11,150	10,850	10,450
Government	17,850	17,800	17,300	173.3	172.2	169.3	18,500	18,350	17,000

[2] In thousands.

CONTINUED GROWTH REPORTED IN NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT

Gains in trade and services led total nonagricultural wage and salary employment to a moderate gain from mid-March to mid-April. Services experienced the largest increase over the month as it rose by 12,200 jobs. Trade advanced 6,200 jobs thanks to a sizeable gain in the retail trade sector.

The rise in services was paced by the business and repair services sector. Personnel supply services, data processing services, and protective services were chiefly responsible for the substantial growth recorded in business and repair services. Health services also demonstrated excellent growth with gains in nursing and personal care facilities, hospitals, and a category called other health services, which includes many specialized facilities such as laboratories and blood banks. The other miscellaneous services sector showed seasonal growth with a substantial gain in landscape and horticultural services. Overall movement in educational services was downward, but increased hiring by a few facilities in colleges, universities, and professional schools led to a small increase for the sector.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	34,050	34,150	34,450	68,500	68,600	68,350	91,000	90,800	89,550
Manufacturing	2,200	2,250	2,200	18,300	18,700	18,850	11,550	11,400	12,200
Mining	1,700	1,650	1,400	4,750	4,850	4,550	400	400	350
Construction	1,500	1,450	1,350	4,200	4,150	4,300	4,100	4,150	3,750
Trans., Comm., & Util.	3,800	3,800	4,050	3,750	3,700	3,950	4,900	5,100	4,950
Trade	11,150	11,350	12,150	15,650	15,500	15,950	27,900	28,050	26,800
Fin., Ins., & Rl. Est.	1,350	1,300	1,250	2,550	2,500	2,400	4,950	5,000	4,850
Services & Misc.	4,900	4,900	4,900	11,250	11,150	10,650	17,150	16,950	17,000
Government	7,450	7,450	7,150	8,050	8,050	7,700	20,050	19,750	19,650
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	77,800	78,600	75,400	52,700	52,700	48,300	58,650	59,750	57,250
Manufacturing	9,900	10,050	10,550	4,600	4,500	4,600	8,950	9,200	8,550
Mining	1,900	1,950	1,600	14,000	14,350	12,450	8,800	9,300	9,000
Construction	5,150	5,150	4,700	3,900	3,750	3,400	4,900	5,450	4,900
Trans., Comm., & Util.	2,750	2,800	2,600	2,950	2,950	2,700	2,650	2,700	2,750
Trade	25,450	25,800	24,150	11,300	11,750	10,850	16,600	16,550	16,100
Fin., Ins., & Rl. Est.	2,900	2,850	2,600	3,050	2,950	2,450	2,000	2,000	1,800
Services & Misc.	9,700	9,800	9,350	8,200	7,850	7,250	8,250	8,050	7,700
Government	20,050	20,200	19,850	4,700	4,600	4,600	6,500	6,500	6,450
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,400	37,550	36,350	413,250	412,950	410,350	36,250	36,500	37,250
Manufacturing	6,100	6,150	6,200	51,200	51,550	51,600	12,250	12,500	13,050
Mining	900	900	850	3,600	3,600	3,050	350	350	300
Construction	2,250	2,300	2,150	26,200	26,250	27,350	1,300	1,400	1,550
Trans., Comm., & Util.	3,750	3,800	3,500	19,400	19,450	18,450	2,500	2,500	2,500
Trade	9,000	9,050	8,850	102,500	102,100	103,250	7,150	7,000	7,350
Fin., Ins., & Rl. Est.	1,550	1,550	1,450	27,900	27,850	27,250	1,250	1,250	1,250
Services & Misc.	7,550	7,500	6,900	86,000	85,800	84,650	6,350	6,400	6,050
Government	6,300	6,300	6,450	96,450	96,350	94,750	5,100	5,100	5,200
	TEXARKANA			TYLER			WACO		
TOTAL	44,400	43,850	43,750	55,550	55,350	55,250	71,850	71,150	71,900
Manufacturing	8,500	8,500	8,650	13,100	13,250	13,100	16,100	15,950	16,650
Mining	100	100	150	3,500	3,500	3,500	--	--	--
Construction	1,900	1,700	1,800	2,550	2,600	2,450	3,050	3,050	3,300
Trans., Comm., & Util.	2,250	2,300	2,350	2,650	2,550	2,650	3,450	3,500	3,400
Trade	10,400	10,150	9,950	13,000	12,900	13,400	17,150	16,900	17,050
Fin., Ins., & Rl. Est.	1,550	1,550	1,550	2,750	2,750	2,750	4,250	4,250	4,400
Services & Misc.	7,250	7,250	7,200	10,800	10,600	10,300	16,350	16,100	15,750
Government	12,450	12,300	12,100	7,200	7,200	7,100	11,500	11,550	11,350
	WICHITA FALLS								
TOTAL	54,800	55,450	54,600						
Manufacturing	11,050	11,300	10,600						
Mining	3,650	3,750	3,750						
Construction	2,250	2,300	2,350						
Trans., Comm., & Util.	3,050	3,000	2,800						
Trade	12,500	12,900	13,050						
Fin., Ins., & Rl. Est.	2,400	2,400	2,350						
Services & Misc.	8,900	8,750	8,700						
Government	11,000	11,050	11,000						

[1/] Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.

* Preliminary -- subject to revision.

** Revised.

Wholesale trade underwent a slight reduction over the month, but retail trade rose considerably as the Easter period hit. Apparel and accessory stores rose slightly and other retail trade climbed substantially over the month as Easter shopping peaked. Spring weather led to upturns in building materials and garden supplies and in automotive dealers and service stations. Eating and drinking places climbed to an employment level over any reported since 1980.

Government employment moved upward moderately with gains in Federal and local government. Many of the new hires were in response to seasonal demands for outdoor work, while many others were the result of delayed hiring for previously funded positions. The spring weather also led to a sizeable gain in the real estate portion of finance, insurance, and real estate. Good weather is conducive to house searches by prospective

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES/

INDUSTRY	Apr. 1982*	Mar. 1982**	Apr. 1981**	Change From Mar. 1982	Change From Apr. 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,307,500	6,298,100	6,086,800	9,400	220,700
Manufacturing	1,090,500	1,098,500	1,099,400	- 8,000	- 8,900
Durable Goods	657,900	664,000	664,200	- 6,100	- 6,300
Lumber & Wood Products	34,900	34,600	37,000	300	- 2,100
Logging Camps, Sawmills, Planing Mills	7,300	7,300	8,400	0	- 1,100
Furniture & Fixtures	16,800	17,100	16,300	- 300	500
Stone, Clay & Glass Products	45,500	45,200	45,600	300	- 100
Concrete, Gypsum & Plaster Products	19,700	19,600	19,800	100	- 100
Primary Metal Industries	49,600	50,500	51,000	- 900	- 1,400
Fabricated Metal Industries	100,500	101,500	100,500	- 1,000	0
Fabricated Structural Metal Products	52,700	53,500	54,800	- 800	- 2,100
Machinery, Except Electrical	196,500	198,900	187,200	- 2,400	9,300
Oil Field Machinery	86,700	87,500	77,100	- 800	9,600
Electric & Electronic Equipment	96,800	98,100	104,200	- 1,300	- 7,400
Transportation Equipment	78,000	78,600	84,600	- 600	- 6,600
Aircraft & Parts	38,000	38,100	40,300	- 100	- 2,300
Instruments & Related Products	26,300	26,300	24,600	0	1,700
Miscellaneous Manufacturing Industries	13,000	13,200	13,200	- 200	- 200
Nondurable Goods	432,600	434,500	435,200	- 1,900	- 2,600
Food & Kindred Products	96,400	97,300	96,600	- 900	- 200
Meat Products	25,700	26,200	26,600	- 500	- 900
Dairy Products	4,700	4,700	4,800	0	- 100
Bakery Products	11,400	11,500	10,700	- 100	700
Malt Beverages	3,200	3,200	3,400	0	- 200
Textile Mill Products	5,400	5,500	5,600	- 100	- 200
Apparel & Other Finished Textile Products	70,400	70,700	73,300	- 300	- 2,900
Paper & Allied Products	22,700	22,800	22,800	- 100	- 100
Printing & Publishing	67,000	66,900	64,200	100	2,800
Newspaper, Periodicals, Books & Misc. Publ.	34,400	34,200	33,300	200	1,100
Chemicals & Allied Products	85,000	85,100	82,300	- 100	2,700
Petroleum & Coal Products	41,500	41,700	45,700	- 200	- 4,200
Petroleum Refining	38,600	38,700	42,500	- 100	- 3,900
Leather & Leather Products	10,200	10,500	10,200	- 300	0
Other Nondurable Goods	34,000	34,000	34,500	0	- 500
Total Nonmanufacturing	5,217,000	5,199,600	4,987,400	17,400	229,600
Mining	304,600	308,000	275,400	- 3,400	29,200
Oil & Gas Extraction	294,400	297,800	265,000	- 3,400	29,400
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,200	10,200	10,400	0	- 200
Construction	443,300	445,600	426,300	- 2,300	17,000
Transportation & Public Utilities	392,500	392,000	377,800	500	14,700
Railroad Transportation	27,900	27,900	30,500	0	- 2,600
Transportation, Except Railroads	193,200	193,100	187,100	100	6,100
Transportation by Air	39,500	39,600	36,200	- 100	3,300
Communication, Exc. U.S. Postal Service	93,500	93,400	88,000	100	5,500
Electric, Gas & Sanitary Services	77,900	77,600	72,200	300	5,700
Electric Services	42,100	41,900	39,400	200	2,700
Gas Production & Distribution	31,400	31,300	28,600	100	2,800
Wholesale & Retail Trade	1,569,800	1,563,600	1,479,400	6,200	90,400
Wholesale Trade	454,700	455,300	433,800	- 600	20,900
Retail Trade	1,115,100	1,108,300	1,045,600	6,800	69,500
Building Materials & Garden Supplies	44,000	43,700	45,000	300	- 1,000
General Merchandise Stores	147,200	147,900	142,700	- 700	4,500
Food Stores	197,800	198,000	182,800	- 200	15,000
Automotive Dealers & Service Stations	132,500	131,400	124,000	1,100	8,500
Apparel & Accessory Stores	85,200	84,700	80,700	500	4,500
Other Retail Trade	508,400	502,600	470,400	5,800	38,000
Finance, Insurance & Real Estate	356,100	354,700	344,800	1,400	11,300
Banking	95,300	95,000	90,700	300	4,600
Insurance Carriers, Agents & Brokers	111,900	112,600	115,800	- 700	- 3,900
Other Finance, Insurance & Real Estate	148,900	147,100	138,300	1,800	10,600
Services	1,131,800	1,119,600	1,074,600	12,200	57,200
Hotels & Other Lodging Places	66,100	66,400	67,200	- 300	- 1,100
Personal Services	69,000	67,600	67,400	1,400	1,600
Business & Repair Services	310,200	306,200	285,300	4,000	24,900
Amusement, Including Motion Pictures	43,400	42,200	44,400	1,200	- 1,000
Health Services	321,200	318,500	302,600	2,700	18,600
Educational Services	60,500	59,800	56,000	700	4,500
Other Services & Miscellaneous	261,400	258,900	251,700	2,500	9,700
Total Government	1,018,900	1,016,100	1,009,100	2,800	9,800
Total Federal Government	167,500	166,600	166,300	900	1,200
Total State Government	220,200	220,200	217,400	0	2,800
Total Local Government	631,200	629,300	625,400	1,900	5,800

/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**	Apr.'82*	Mar.'82**	Apr.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	76,500	76,550	74,200	94,650	97,500	90,800	287,300	289,750	281,000
Total Unemployment	3,050	3,000	1,700	4,000	5,800	2,800	11,050	11,600	7,350
Percent Unemployed	4.0	3.9	2.3	4.2	5.9	3.1	3.8	4.0	2.6
Total Employment 2/	73,450	73,550	72,500	90,650	91,700	88,000	276,250	278,150	273,650
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	180,050	179,950	178,800	88,750	89,300	85,450	50,000	50,550	46,500
Total Unemployment	15,050	13,600	12,050	9,800	9,450	7,450	2,450	2,200	1,150
Percent Unemployed	8.4	7.6	6.7	11.0	10.6	8.7	4.9	4.4	2.5
Total Employment 2/	165,000	166,350	166,750	78,950	79,850	78,000	47,550	48,350	45,350
	CORPUS CHRISTI			DALLAS-FORT WORTH[3]			EL PASO		
Total Civilian Labor Force	162,750	162,300	155,200	1,712.6	1,719.5	1,644.1	186,750	187,500	185,200
Total Unemployment	10,550	9,900	7,200	90.3	88.8	62.3	19,550	17,800	14,550
Percent Unemployed	6.5	6.1	4.6	5.3	5.2	3.8	10.5	9.5	7.9
Total Employment 2/	152,200	152,400	148,000	1,622.3	1,630.7	1,581.8	167,200	169,700	170,650
	GALVESTON-TEXAS CITY			HOUSTON[3]			KILLEEN-TEMPLE		
Total Civilian Labor Force	89,150	89,650	86,450	1,725.0	1,739.6	1,643.0	68,450	68,500	66,950
Total Unemployment	7,900	7,350	5,550	86.8	85.4	54.5	3,400	3,250	3,450
Percent Unemployed	8.9	8.2	6.4	5.0	4.9	3.3	5.0	4.7	5.2
Total Employment 2/	81,250	82,300	80,900	1,638.2	1,654.2	1,588.5	65,050	65,250	63,500
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,750	39,950	38,350	75,650	75,750	74,000	108,950	108,100	105,250
Total Unemployment	5,550	5,500	3,500	5,550	4,750	3,800	5,750	4,800	3,750
Percent Unemployed	14.0	13.8	9.1	7.3	6.3	5.1	5.3	4.4	3.6
Total Employment 2/	34,200	34,450	34,850	70,100	71,000	70,200	103,200	103,300	101,500
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	106,900	110,050	101,850	65,550	64,900	58,550	73,250	76,700	69,600
Total Unemployment	13,500	15,950	11,550	4,600	3,200	2,600	4,100	5,450	2,050
Percent Unemployed	12.6	14.5	11.3	7.0	4.9	4.4	5.6	7.1	2.9
Total Employment 2/	93,400	94,100	90,300	60,950	61,700	55,950	69,150	71,250	67,550
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	48,750	48,900	45,700	464,800	466,000	455,050	41,350	42,000	41,900
Total Unemployment	2,900	2,550	1,150	31,850	28,650	24,250	2,950	2,950	2,400
Percent Unemployed	5.9	5.2	2.5	6.9	6.1	5.3	7.1	7.0	5.7
Total Employment 2/	45,850	46,350	44,550	432,950	437,350	430,800	38,400	39,050	39,500
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	49,000	49,100	49,350	72,600	72,500	70,450	83,100	83,200	83,200
Total Unemployment	4,400	4,650	4,900	4,100	3,200	2,800	3,550	3,450	3,400
Percent Unemployed	9.0	9.5	9.9	5.6	4.4	4.0	4.3	4.1	4.1
Total Employment 2/	44,600	44,450	44,450	68,500	69,300	67,650	79,550	79,750	79,800
	WICHITA FALLS						STATE OF TEXAS[3]		
Total Civilian Labor Force	69,000	68,800	65,250				7,251.5	7,287.6	6,999.5
Total Unemployment	5,450	3,850	1,900				428.8	412.6	298.5
Percent Unemployed	7.9	5.6	2.9				5.9	5.7	4.3
Total Employment 2/	63,550	64,950	63,350				6,822.7	6,875.0	6,701.0

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In thousands.
* Preliminary -- subject to revision.
** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 1982±	Mar. 1982	Apr. 1981	Apr. 1982±	Mar. 1982	Apr. 1981	Apr. 1982±	Mar. 1982	Apr. 1981
FOR TEXAS									
MANUFACTURING--TOTAL	$341.74	$343.58	$321.31	40.3	41.0	41.3	$8.48	$8.38	$7.78
Durable Goods	342.55	352.37	322.40	40.3	41.8	41.6	8.50	8.43	7.75
Lumber & Wood Products	237.75	238.80	229.45	37.5	40.0	40.9	6.34	5.97	5.61
Furniture & Fixtures	236.14	248.11	202.41	41.5	43.3	39.0	5.69	5.73	5.19
Stone, Clay & Glass Prods.	324.24	327.25	308.17	42.0	42.5	43.1	7.72	7.70	7.15
Primary Metal Industries	436.57	457.45	414.59	40.2	41.7	41.5	10.86	10.97	9.99
Fabricated Metal Products	338.52	346.06	315.29	39.5	41.1	41.0	8.57	8.42	7.69
Machinery, Exc. Electric	349.79	360.82	351.11	41.2	42.4	43.4	8.49	8.51	8.09
Oil Field Machinery	393.54	420.02	440.34	42.0	44.4	46.4	9.37	9.46	9.49
Elec. & Electronic Equip.	321.98	324.82	280.60	38.7	40.4	39.3	8.32	8.04	7.14
Transportation Equipment	429.29	446.03	365.72	41.8	43.6	41.0	10.27	10.23	8.92
Aircraft & Parts	502.49	533.99	420.61	46.1	68.9	42.4	10.90	10.92	9.92
Instr. & Related Products	264.19	269.87	242.75	38.4	40.1	39.6	6.88	6.73	6.13
Misc. Mfg. Industries	247.94	254.56	227.76	38.5	39.9	39.0	6.44	6.38	5.84
Nondurable Goods	339.29	329.94	320.25	40.2	39.8	40.9	8.44	8.29	7.83
Food & Kindred Products	290.80	283.50	279.75	40.9	40.5	41.2	7.11	7.00	6.79
Meat Products	286.49	279.86	287.04	41.4	41.4	41.6	6.92	6.76	6.90
Malt Beverages	658.99	610.72	587.42	45.7	44.0	46.4	14.42	13.88	12.66
Textile Mill Products	238.95	240.49	225.00	40.5	40.9	41.9	5.90	5.88	5.37
Apprl. & Other Text. Prods.	163.09	161.57	157.83	35.3	35.2	36.2	4.62	4.59	4.36
Paper & Allied Products	362.02	352.77	346.18	43.2	42.4	43.6	8.38	8.32	7.94
Printing & Publishing	303.77	297.21	284.33	39.4	38.8	39.6	7.71	7.66	7.18
Chemicals & Allied Prods.	538.05	515.00	498.38	42.5	41.7	43.3	12.66	12.35	11.51
Petroleum & Coal Products	590.02	564.52	542.08	44.6	44.0	44.8	13.17	12.83	12.10
Petroleum Refining	618.77	592.73	565.20	45.1	44.3	45.0	13.72	13.38	12.56
Leather & Leather Products	152.48	159.08	184.16	32.1	32.8	41.2	4.75	4.85	4.47
Other Nondurable Goods	315.56	309.64	284.85	42.3	41.9	42.2	7.46	7.39	6.75
NONMANUFACTURING									
Mining	405.46	412.06	410.74	41.8	42.7	44.5	9.70	9.65	9.23
Oil & Gas Extraction	406.16	412.79	412.48	41.7	42.6	44.4	9.74	9.69	9.29
Met/Coal/Nonmet Mnrls, Exc Fuel	392.38	400.09	361.60	46.0	46.2	46.9	8.53	8.66	7.71
Comm., Exc. U.S. Postal Service	380.15	382.00	343.44	40.1	40.0	40.5	9.48	9.55	8.48
Elec., Gas & San. Svcs.	388.10	392.37	364.53	41.2	41.0	41.9	9.42	9.57	8.70
Wholesale & Retail Trade	226.01	224.01	206.74	34.4	34.2	35.1	6.57	6.55	5.89
Wholesale Trade	337.11	340.45	300.80	39.8	40.1	40.0	8.47	8.49	7.52
Retail Trade	180.64	176.17	168.15	32.2	31.8	33.1	5 61	5.54	5.08
General Mdse. Stores	157.00	155.39	144.15	29.4	29.1	29.6	5 34	5.34	4.87
Banking	217.33	216.38	200.69	37.6	37.5	38.3	5.78	5.77	5.24

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	323.18	329.23	302.66	39.8	41.0	40.9	8.12	8.03	7.40
Durable Goods	346.00	353.17	319.30	40.0	41.5	41.2	8.65	8.51	7.75
Nondurable Goods	278.16	280.59	267.47	39.4	39.8	40.1	7.06	7.05	6.67
HOUSTON									
Manufacturing	441.78	436.60	406.59	43.1	43.4	43.3	10.25	10.06	9.39
Durable Goods	417.96	421.08	382.35	43.0	44.0	43.4	9.72	9.57	8.81
Nondurable Goods	486.69	464.62	449.96	43.3	42.2	43.1	11.24	11.01	10.44
SAN ANTONIO									
Manufacturing	243.36	247.20	229.31	39.7	40.0	40.3	6.13	6.18	5.69
Durable Goods	262.28	273.62	242.00	39.8	40.9	40.2	6.59	6.69	6.02
Nondurable Goods	225.32	220.74	217.49	39.6	39.0	40.5	5.69	5.66	5.37

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*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

home buyers. Transportation, communication, and public utilities took a minor upswing with most sectors either up nominally or unchanged from a month ago. The electric, gas, and sanitary services segment rose slightly as small gains were reported by a majority of the firms within the group.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION
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Economic Research and Analysis Department

Manufacturing employment plunged with both the durable and nondurable goods sectors showing losses. The largest declines occurred in the durable goods industries of nonelectrical machinery and electric and electronic equipment. Within nonelectrical machinery the downturn was most pronounced in oil field machinery and construction and related machinery. Cutbacks by domestic drillers have led to reduced orders for oil field machinery. High interest rates and a slack in construction have combined to slow sales of big ticket machinery to construction firms. A significant layoff at a manufacturer of electronic components and accessories led to the drop in electric and electronic equipment. Moderate decreases were also recorded in primary metal industries, fabricated metal products, and transportation equipment.

Construction employment fell as a number of labor-management disputes were in effect. Mining sustained a loss in the oil and gas extraction segment due to increased amounts of foreign oil which have forced market prices down and caused many domestic drillers to reduce production.

EARNINGS ADVANCE WHILE HOURS DECLINE

An average production worker in manufacturing received $8.48 per hour over a 40.3 hour week during April. This made the average weekly earnings $341.74 for April, down from the March level of $343.58. Average weekly hours for April were one full hour below the year-ago level, while average hourly earnings were up 70 cents over the year. Overtime worked led to large gains in hourly earnings in chemicals and allied products, petroleum and coal products, and malt beverages. Wage rate increases pushed earnings up in meat products.

TEC ACTIVITIES

	Apr. 1982	Apr. 1981
Total Population, Texas	15,099,900*	14,654,900*
% UI Covered Unemployment	1.4	1.3
UI Covered Employers	278,383	266,683
Total Claims Actions	459,213	356,252
Total Initial Claims Actions	65,097	34,036
Total Cont'd. Claims Actions	394,116	322,216
Avg. Weekly Benefit Amt.	$117.54	$ 95.68
Total Amount Paid (Net)**	$33,095,188	$24,389,792
Total Placements	36,325	42,705

*Revised estimates.
**Includes amounts paid in regular State UI benefits.

* * * * *

QUARTERLY UI BENEFITS PAID BY SMSA

First Quarter 1982

Abilene	$ 447,902
Amarillo	975,132
Austin	1,923,902
Beaumont-Port Arthur-Orange	3,739,277
Brownsville-Harlingen-San Benito	1,787,789
Bryan-College Station	199,591
Corpus Christi	1,953,122
Dallas-Fort Worth	19,320,686
El Paso	4,033,678
Galveston-Texas City	2,240,818
Houston	11,728,663
Killeen-Temple	764,662
Laredo	818,562
Longview-Marshall	1,045,587
Lubbock	563,013
McAllen-Pharr-Edinburg	2,112,138
Midland	71,557
Odessa	148,609
San Angelo	85,624
San Antonio	5,024,901
Sherman-Denison	701,940
Texarkana (Bowie Co. only)	846,966
Tyler	854,549
Waco	870,252
Wichita Falls	507,682

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION JUNE 1982 AUSTIN, TEXAS 78778

STATEWIDE EMPLOYMENT LEVEL FALLS

The number of workers on layoff advanced from mid-April to mid-May as total employment in Texas declined for the second consecutive month. A number of new layoffs were reported across the State adding to an already sizeable list. Manufacturing industries have been particularly hard hit by the rash of cutbacks.

A wave of new entrants and people re-entering the labor force was also felt during the month. Mid-May signaled the end of the school term in some areas and the number of new entrants will swell until mid-June as recent graduates and students seeking summer work enter the labor force. As the number of people on layoff climbs, so does the level of re-entrants. Many of these people are beginning to seek work again to offset a loss of income by a spouse who has been laid off. The fear of a layoff may also prompt a non-working spouse to begin a job search to provide an income cushion if the other spouse actually is released from work.

Civilian Labor Force Estimates
(In Thousands)

	May 1982	Apr. 1982	May 1981
United States (Actual)			
Labor Force	109,914.0	108,815.0	108,586.0
Unemployment	9,957.0	9,957.0	7,731.0
Percent Unemployed	9.1	9.2	7.1
Total Employment	99,957.0	98,858.0	100,855.0
United States (Seasonally Adjusted)			
Labor Force	110,666.0	109,648.0	109,293.0
Unemployment	10,549.0	10,307.0	8,248.0
Percent Unemployed	9.5	9.4	7.5
Total Employment	100,117.0	99,341.0	101,045.0
State of Texas (Actual)			
Labor Force	7,261.4	7,251.5	7,067.2
Unemployment	456.1	428.8	365.7
Percent Unemployed	6.3	5.9	5.2
Total Employment	6,805.3	6,822.7	6,701.5
State of Texas (Seasonally Adjusted)			
Labor Force	7,315.0	7,302.0	7,122.0
Unemployment	469.0	471.0	380.0
Percent Unemployed	6.4	6.5	5.3
Total Employment	6,846.0	6,831.0	6,742.0

The actual number of unemployed persons in Texas advanced by 27,300 as manufacturing establishments and oil-related industries absorbed most of the unemployment. High interest rates and low oil prices contributed significantly to the State's economic woes from April to May. The State's actual unemployment rate rose from 5.9 percent in April to 6.3 percent at mid-May. The year-ago rate was 5.2 percent. The current unemployment rate is the highest for Texas since a rate of 7.2 percent was recorded in June 1981. An actual unemployment rate of 9.1 percent was posted for the United States at mid-May. Texas had a seasonally adjusted rate of 6.4 percent for May and the Nation recorded a seasonally adjusted rate of 9.5 percent.

Increased unemployment rates were prevalent among the major labor market areas in Texas as about two-thirds of the 25 areas reported higher percentages of unemployment. Amarillo posted the lowest rate, 4.3 percent, of the major areas and was followed by Waco, 4.4 percent; Midland, 4.7 percent; and Abilene, 4.8 percent. Laredo remained at the other end of the spectrum with a rate of 13.7 percent after a slight decline in unemployment from last month.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	59,200	60,150	59,300	78,800	78,400	76,300	257,050	259,550	258,900
Manufacturing	6,250	6,200	6,100	9,800	9,750	10,400	32,400	32,750	32,650
Mining	5,150	5,350	5,300	2,850	2,850	2,400	850	850	750
Construction	3,150	3,200	3,300	5,800	5,600	4,300	12,200	12,450	14,700
Trans., Comm., & Util.	3,200	3,150	3,100	7,050	7,000	6,950	7,950	7,900	8,100
Trade	16,150	16,750	16,150	22,950	22,900	22,550	54,900	55,950	54,500
Fin., Ins., & Rl. Est.	2,950	2,900	2,800	4,100	4,100	4,000	16,050	15,800	15,450
Services & Misc.	13,000	13,300	13,050	13,700	13,650	12,950	49,600	50,150	48,350
Government	9,350	9,300	9,500	12,550	12,550	12,750	83,100	83,700	84,400
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	147,950	148,900	150,800	64,800	65,350	64,250	42,500	42,650	40,700
Manufacturing	37,250	37,700	42,600	11,400	11,500	11,800	3,300	3,350	3,100
Mining	2,350	2,350	2,200	150	150	150	1,300	1,300	1,200
Construction	13,050	13,500	8,000	4,100	4,300	4,250	2,700	2,700	2,750
Trans., Comm., & Util.	11,550	11,550	12,400	3,300	3,200	3,200	1,900	1,850	1,550
Trade	33,050	33,000	34,500	18,850	18,850	18,400	7,800	8,000	7,850
Fin., Ins., & Rl. Est.	5,700	5,700	5,550	3,000	3,000	2,900	1,550	1,550	1,400
Services & Misc.	25,250	25,400	25,450	9,800	10,050	9,550	5,850	5,900	5,500
Government	19,750	19,700	20,100	14,200	14,300	14,000	18,100	18,000	17,350
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	132,900	133,700	131,800	1,554.3	1,550.9	1,514.3	163,050	164,250	167,600
Manufacturing	16,300	16,600	17,050	321.6	323.4	332.0	35,650	36,150	39,200
Mining	8,150	8,050	8,100	32.3	32.1	29.5	--	--	--
Construction	14,400	14,400	13,200	80.4	80.2	81.9	8,150	8,400	8,550
Trans., Comm., & Util.	7,050	7,150	7,450	100.4	100.3	97.8	10,550	10,600	10,450
Trade	30,400	30,650	31,950	413.7	411.2	397.1	38,100	38,200	39,250
Fin., Ins., & Rl. Est.	6,050	6,100	5,850	119.6	119.1	113.1	7,900	7,850	7,500
Services & Misc.	23,550	23,800	21,800	300.1	298.6	277.1	25,600	25,650	27,000
Government	27,000	26,950	26,400	186.2	186.0	185.8	37,100	37,400	35,650
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	71,100	70,900	70,700	1,583.0	1,589.7	1,542.8	59,450	59,500	58,100
Manufacturing	12,200	12,000	12,100	261.7	263.9	260.4	7,600	7,700	8,200
Mining	800	850	850	103.9	104.0	100.1	--	--	--
Construction	4,700	4,750	5,150	145.2	147.5	147.4	3,600	3,650	3,550
Trans., Comm., & Util.	6,800	6,850	6,750	110.0	110.0	107.9	3,400	3,400	3,350
Trade	13,550	13,650	13,550	381.0	382.1	367.4	12,900	12,900	13,150
Fin., Ins., & Rl. Est.	4,650	4,700	4,500	97.2	96.8	91.7	2,200	2,200	2,200
Services & Misc.	10,400	10,250	10,450	311.9	312.3	299.8	11,100	11,100	10,400
Government	18,000	17,850	17,350	172.1	173.1	168.1	18,650	18,550	17,250

[2] In thousands.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT SUFFERS A SETBACK

Six thousand jobs were lost in Statewide nonagricultural wage and salary employment over the month as manufacturing and mining felt the biggest pinch. The reduction in manufacturing was centered in the nonelectrical machinery segment of durable goods. Within the nonelectrical machinery segment, the most severe decline occurred in oil field machinery.

The cutback in domestic drilling has had a harsh impact on oil field machinery, causing a number of layoffs. Also in durable goods, transportation equipment suffered losses in every sector except other transportation equipment. Particularly hard hit was the transportation segment of ship and boat building and repair, although aircraft and parts also declined moderately due to a sizeable layoff at one firm. Other cutbacks in durable goods were seen in primary metal industries, furniture and fixtures, fabricated metal products, and instruments and related products. Small gains were reported in lumber and wood products; stone, clay and glass products; and electric and electronic equipment.

Within the nondurable goods category, there were a number of small gains and losses with the division showing an overall drop of 900 jobs. The largest drop occurred in apparel

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
TOTAL	34,250	34,050	34,700	67,850	68,550	68,050	90,500	91,000	89,700
Manufacturing	2,200	2,200	2,200	18,100	18,300	18,950	11,550	11,550	12,150
Mining	1,700	1,700	1,500	4,700	4,750	4,650	400	400	350
Construction	1,450	1,500	1,350	4,150	4,200	4,100	4,350	4,100	3,850
Trans., Comm., & Util.	3,750	3,800	4,050	3,700	3,750	3,900	4,850	4,900	4,900
Trade	11,250	11,150	12,200	15,450	15,650	15,750	27,900	27,900	26,850
Fin., Ins., & Rl. Est.	1,400	1,350	1,250	2,550	2,550	2,400	4,950	4,950	4,850
Services & Misc.	5,000	4,900	4,900	11,100	11,250	10,600	16,550	17,150	17,100
Government	7,500	7,450	7,250	8,100	8,100	7,700	19,950	20,050	19,650

Industry	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
TOTAL	75,750	77,800	75,650	51,600	52,700	48,900	57,750	58,700	58,050
Manufacturing	9,300	9,900	10,550	4,500	4,600	4,700	8,650	8,950	8,600
Mining	1,900	1,900	1,650	13,450	14,000	12,650	8,500	8,800	9,150
Construction	5,250	5,150	4,800	3,950	3,900	3,450	5,050	4,900	5,500
Trans., Comm., & Util.	2,750	2,750	2,600	3,000	2,950	2,700	2,700	2,700	2,800
Trade	24,350	25,450	24,150	11,000	11,300	10,950	16,350	16,600	16,000
Fin., Ins., & Rl. Est.	2,900	2,900	2,600	3,150	3,050	2,550	2,050	2,000	1,900
Services & Misc.	9,500	9,700	9,300	7,900	8,200	7,350	7,900	8,250	7,700
Government	19,800	20,050	20,000	4,650	4,700	4,550	6,550	6,500	6,400

Industry	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
TOTAL	37,600	37,400	36,550	413,450	413,400	409,650	36,200	36,250	36,700
Manufacturing	6,100	6,100	6,200	50,400	51,200	52,100	12,400	12,250	13,700
Mining	900	900	850	3,600	3,600	3,050	350	350	150
Construction	2,200	2,250	2,150	26,200	26,200	26,950	1,300	1,300	1,700
Trans., Comm., & Util.	3,800	3,750	3,500	19,250	19,350	18,600	2,500	2,500	2,300
Trade	9,150	9,000	8,950	103,100	102,850	102,900	7,150	7,150	7,050
Fin., Ins., & Rl. Est.	1,550	1,550	1,500	28,000	27,900	27,150	1,250	1,250	1,250
Services & Misc.	7,550	7,550	6,900	86,100	85,850	84,450	6,150	6,350	5,500
Government	6,350	6,300	6,500	96,800	96,450	94,450	5,100	5,100	5,050

Industry	TEXARKANA			TYLER			WACO		
	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
TOTAL	44,300	44,250	43,350	55,400	55,550	55,700	71,200	71,850	72,350
Manufacturing	8,400	8,500	8,550	12,850	13,100	13,400	15,850	16,100	16,950
Mining	150	100	150	3,400	3,500	3,550	--	--	--
Construction	1,850	1,900	1,750	2,550	2,550	2,350	3,000	3,050	3,350
Trans., Comm., & Util.	2,300	2,250	2,350	2,650	2,650	2,650	3,450	3,450	3,400
Trade	10,400	10,300	9,900	13,000	13,000	13,550	17,000	17,150	17,250
Fin., Ins., & Rl. Est.	1,550	1,550	1,550	2,800	2,750	2,750	4,200	4,250	4,400
Services & Misc.	7,200	7,200	7,200	10,950	10,800	10,350	16,200	16,350	15,750
Government	12,450	12,450	11,900	7,200	7,200	7,100	11,500	11,500	11,250

Industry	WICHITA FALLS		
	May '82*	Apr.'82**	May '81**
TOTAL	54,400	54,800	54,800
Manufacturing	10,700	11,050	10,700
Mining	3,550	3,650	3,750
Construction	2,200	2,250	2,400
Trans., Comm., & Util.	3,050	3,050	2,800
Trade	12,600	12,500	13,050
Fin., Ins., & Rl. Est.	2,450	2,400	2,350
Services & Misc.	8,950	8,900	8,700
Government	10,900	11,000	11,050

[1/] Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.

* Preliminary -- subject to revision.

** Revised.

and other textile products as a number of plant closings and temporary layoffs were noted. The loss in apparel and other textile products was the only significant movement among the nondurable goods industries. Slight gains were evidenced in food and kindred products, printing and publishing, and chemicals and allied products. The remainder of the sector's industries reported minor losses or no change in employment over the month.

Mining employment continued to suffer as foreign supplies of oil and gas kept prices down. Several minor to moderate layoffs occurred in drilling firms and these firms also cut back on purchases of supplies, equipment, and services. The effect of a drop in drilling can be directly traced to the sizeable loss recorded during the month by oil field machinery. Until crude prices rise, no significant upturn is expected in oil and gas extraction.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES/

INDUSTRY	May 1982*	Apr. 1982*	May 1981**	Change From Apr. 1982	Change From May 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,291,000	6,297,000	6,112,900	- 6,000	178,100
Manufacturing	1,080,900	1,089,300	1,103,600	- 8,400	- 22,700
Durable Goods	649,800	657,300	666,300	- 7,500	- 16,500
Lumber & Wood Products	35,500	35,400	37,500	100	- 2,000
Logging Camps, Sawmills, Planing Mills	7,300	7,300	8,400	0	- 1,100
Furniture & Fixtures	16,300	16,700	16,500	- 400	- 200
Stone, Clay & Glass Products	45,400	45,200	45,900	200	- 500
Concrete, Gypsum & Plaster Products	19,800	19,600	19,900	200	- 100
Primary Metal Industries	48,600	49,500	51,400	- 900	- 2,800
Fabricated Metal Industries	100,400	100,700	101,400	- 300	- 1,000
Fabricated Structural Metal Products	52,600	53,000	54,600	- 400	- 2,000
Machinery, Except Electrical	190,600	196,000	189,400	- 5,400	1,200
Oil Field Machinery	82,500	86,100	78,200	- 3,600	4,300
Electric & Electronic Equipment	97,900	96,900	102,400	1,000	- 4,500
Transportation Equipment	76,400	77,600	84,000	- 1,200	- 7,600
Aircraft & Parts	37,400	38,000	40,200	- 600	- 2,800
Instruments & Related Products	25,800	26,300	24,500	- 500	1,300
Miscellaneous Manufacturing Industries	12,900	13,000	13,300	- 100	- 400
Nondurable Goods	431,100	432,000	437,300	- 900	- 6,200
Food & Kindred Products	96,400	96,200	97,200	200	- 800
Meat Products	26,200	25,800	26,700	400	- 500
Dairy Products	4,800	4,700	4,800	100	0
Bakery Products	11,500	11,400	10,900	100	600
Malt Beverages	3,200	3,200	3,300	0	- 100
Textile Mill Products	5,300	5,400	5,700	- 100	- 400
Apparel & Other Finished Textile Products	69,700	70,500	73,700	- 800	- 4,000
Paper & Allied Products	22,700	22,900	22,800	- 200	- 100
Printing & Publishing	67,200	67,000	64,100	200	3,100
Newspaper, Periodicals, Books & Misc. Publ.	34,800	34,500	33,400	300	1,400
Chemicals & Allied Products	84,600	84,500	82,600	100	2,000
Petroleum & Coal Products	41,400	41,400	46,100	0	- 4,700
Petroleum Refining	38,600	38,600	42,900	0	- 4,300
Leather & Leather Products	10,100	10,200	10,300	- 100	- 200
Other Nondurable Goods	33,700	33,900	34,800	- 200	- 1,100
Total Nonmanufacturing	5,210,100	5,207,700	5,009,300	2,400	200,800
Mining	300,100	304,600	279,200	- 4,500	20,900
Oil & Gas Extraction	289,800	294,300	268,700	- 4,500	21,100
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,300	10,300	10,500	0	- 200
Construction	441,000	438,900	427,500	2,100	13,500
Transportation & Public Utilities	390,600	392,100	380,500	- 1,500	10,100
Railroad Transportation	27,900	27,900	30,500	0	- 2,600
Transportation, Except Railroads	190,400	192,700	188,700	- 2,300	1,700
Transportation by Air	40,300	39,800	36,800	500	3,500
Communication, Exc. U.S. Postal Service	93,900	93,600	88,600	300	5,300
Electric, Gas & Sanitary Services	78,400	77,900	72,700	500	5,700
Electric Services	42,300	42,100	39,500	200	2,800
Gas Production & Distribution	31,700	31,400	29,000	300	2,700
Wholesale & Retail Trade	1,574,100	1,567,400	1,489,200	6,700	84,900
Wholesale Trade	454,200	454,200	434,900	0	19,300
Retail Trade	1,119,900	1,113,200	1,054,300	6,700	65,600
Building Materials & Garden Supplies	44,000	43,900	44,900	100	- 900
General Merchandise Stores	147,000	147,200	145,400	- 200	1,600
Food Stores	200,100	197,700	183,200	2,400	16,900
Automotive Dealers & Service Stations	133,000	132,000	124,300	1,000	8,700
Apparel & Accessory Stores	84,800	85,300	81,200	- 500	3,600
Other Retail Trade	511,000	507,100	475,300	3,900	35,700
Finance, Insurance & Real Estate	356,700	355,800	344,100	900	12,600
Banking	95,400	95,300	90,500	100	4,900
Insurance Carriers, Agents & Brokers	112,200	112,000	116,100	200	- 3,900
Other Finance, Insurance & Real Estate	149,100	148,500	137,500	600	11,600
Services	1,130,100	1,130,600	1,081,800	- 500	48,300
Hotels & Other Lodging Places	66,100	66,000	67,500	100	- 1,400
Personal Services	68,600	68,700	67,600	- 100	1,000
Business & Repair Services	308,400	309,400	290,100	- 1,000	18,300
Amusement, Including Motion Pictures	44,200	43,400	45,600	800	- 1,400
Health Services	321,800	321,400	304,200	400	17,600
Educational Services	58,300	60,700	53,800	- 2,400	4,500
Other Services & Miscellaneous	262,700	261,000	253,000	1,700	9,700
Total Government	1,017,500	1,018,300	1,007,000	- 800	10,500
Total Federal Government	168,100	167,400	166,600	700	1,500
Total State Government	219,000	219,900	216,400	- 900	2,600
Total Local Government	630,400	631,000	624,000	- 600	6,400

/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**	May '82*	Apr.'82**	May '81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	75,850	76,500	74,450	95,150	94,700	91,200	287,300	287,350	284,300
Total Unemployment	3,650	3,050	2,100	4,050	4,000	3,500	14,000	11,050	9,550
Percent Unemployed	4.8	4.0	2.8	4.3	4.2	3.8	4.9	3.8	3.4
Total Employment 2/	72,200	73,450	72,350	91,100	90,700	87,700	273,300	276,300	274,750
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	179,600	181,050	181,000	88,500	88,700	86,200	49,950	50,050	47,250
Total Unemployment	15,800	16,050	14,550	9,850	9,750	8,550	2,550	2,450	1,700
Percent Unemployed	8.8	8.9	8.0	11.1	11.0	9.9	5.1	4.9	3.6
Total Employment 2/	163,800	165,000	166,450	78,650	78,950	77,650	47,400	47,600	45,550
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	162,900	162,750	156,800	1,720.9	1,711.7	1,656.2	184,900	186,800	187,500
Total Unemployment	11,750	10,550	9,300	98.9	90.1	74.8	19,300	19,600	17,300
Percent Unemployed	7.2	6.5	5.9	5.7	5.3	4.5	10.4	10.5	9.2
Total Employment 2/	151,150	152,200	147,500	1,622.0	1,621.6	1,581.4	165,600	167,200	170,200
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	89,750	89,050	87,600	1,726.0	1,725.1	1,658.3	68,750	68,500	67,850
Total Unemployment	8,400	7,800	6,250	96.9	86.6	71.1	3,700	3,400	4,300
Percent Unemployed	9.4	8.8	7.1	5.6	5.0	4.3	5.4	5.0	6.3
Total Employment 2/	81,350	81,250	81,350	1,629.1	1,638.5	1,587.2	65,050	65,100	63,550
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,800	39,700	38,850	75,450	75,650	74,250	108,250	108,900	106,000
Total Unemployment	5,450	5,500	4,050	6,050	5,550	4,600	5,750	5,700	4,850
Percent Unemployed	13.7	13.9	10.4	8.0	7.3	6.2	5.3	5.2	4.6
Total Employment 2/	34,350	34,200	34,800	69,400	70,100	69,650	102,500	103,200	101,150
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	104,500	106,900	103,600	62,650	65,550	59,100	71,550	73,200	71,050
Total Unemployment	13,150	13,500	13,550	2,950	4,600	2,650	3,650	4,050	2,850
Percent Unemployed	12.6	12.6	13.1	4.7	7.0	4.5	5.1	5.5	4.0
Total Employment 2/	91,350	93,400	90,050	59,700	60,950	56,450	67,900	69,150	68,200
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	48,450	48,750	46,100	467,500	465,050	458,900	41,150	41,300	42,100
Total Unemployment	2,500	2,900	1,500	34,550	31,850	30,300	2,950	2,900	2,850
Percent Unemployed	5.2	5.9	3.3	7.4	6.8	6.6	7.2	7.0	6.8
Total Employment 2/	45,950	45,850	44,600	432,950	433,200	428,600	38,200	38,400	39,250
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	49,150	49,000	49,800	72,300	72,600	71,250	82,600	83,100	83,950
Total Unemployment	4,500	4,400	5,400	4,350	4,100	3,250	3,650	3,550	3,950
Percent Unemployed	9.2	9.0	10.8	6.0	5.6	4.6	4.4	4.3	4.7
Total Employment 2/	44,650	44,600	44,400	67,950	68,500	68,000	78,950	79,550	80,000
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	66,450	68,950	65,900				7,261.4	7,251.5	7,067.2
Total Unemployment	3,300	5,400	2,350				456.1	428.8	365.7
Percent Unemployed	5.0	7.8	3.6				6.3	5.9	5.2
Total Employment 2/	63,150	63,550	63,550				6,805.3	6,822.7	6,701.5

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In thousands.
* Preliminary -- subject to revision.
** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May 1982±	Apr. 1982	May 1981	May 1982±	Apr. 1982	May 1981	May 1982±	Apr. 1982	May 1981
FOR TEXAS									
MANUFACTURING--TOTAL	$338.00	$341.78	$322.97	40.0	40.4	41.3	$8.45	$8.46	$7.82
Durable Goods	339.60	344.69	328.13	40.0	40.6	41.8	8.49	8.49	7.85
Lumber & Wood Products	237.16	237.79	224.22	39.2	39.5	40.4	6.05	6.02	5.55
Furniture & Fixtures	244.11	238.63	207.37	41.8	41.5	39.2	5.84	5.75	5.29
Stone, Clay & Glass Prods.	310.31	320.80	307.30	40.3	41.5	43.1	7.70	7.73	7.13
Primary Metal Industries	422.97	441.05	413.82	39.2	40.5	41.8	10.79	10.89	9.90
Fabricated Metal Products	344.80	338.30	329.80	40.0	39.8	41.8	8.62	8.50	7.89
Machinery, Exc. Electric	339.69	358.18	357.52	40.2	41.6	43.6	8.45	8.61	8.20
Oil Field Machinery	378.01	411.74	446.37	40.3	42.8	46.4	9.38	9.62	9.62
Elec. & Electronic Equip.	322.71	320.44	290.73	38.1	38.7	40.1	8.47	8.28	7.25
Transportation Equipment	445.17	429.29	373.10	42.6	41.8	41.0	10.45	10.27	9.10
Aircraft & Parts	519.82	498.13	420.93	47.0	45.7	41.8	11.06	10.90	10.07
Instr. & Related Products	264.80	262.43	256.24	38.6	38.2	40.1	6.86	6.87	6.39
Misc. Mfg. Industries	240.28	246.79	217.62	38.2	38.5	37.2	6.29	6.41	5.85
Nondurable Goods	336.44	337.24	315.50	40.1	40.1	40.5	8.39	8.41	7.79
Food & Kindred Products	295.53	290.50	273.64	41.8	40.8	40.3	7.07	7.12	6.79
Meat Products	295.06	285.80	276.00	43.2	41.3	40.0	6.83	6.92	6.90
Malt Beverages	627.70	658.99	594.92	44.9	45.7	47.9	13.98	14.42	12.42
Textile Mill Products	235.99	237.10	225.00	40.9	40.6	41.9	5.77	5.84	5.37
Apprl. & Other Text. Prods.	170.29	160.08	165.17	35.7	34.8	37.2	4.77	4.60	4.44
Paper & Allied Products	349.01	364.59	345.74	42.1	43.3	44.1	8.29	8.42	7.84
Printing & Publishing	289.48	296.40	289.87	38.7	39.0	39.6	7.48	7.60	7.32
Chemicals & Allied Prods.	528.78	535.48	487.34	42.1	42.6	42.6	12.56	12.57	11.44
Petroleum & Coal Products	572.03	591.33	508.98	43.5	44.9	42.7	13.15	13.17	11.92
Petroleum Refining	601.37	618.77	527.43	43.8	45.1	42.5	13.73	13.72	12.41
Leather & Leather Products	150.08	151.98	168.73	32.0	32.2	38.7	4.69	4.72	4.36
Other Nondurable Goods	312.91	310.06	289.38	41.5	41.9	42.0	7.54	7.40	6.89
NONMANUFACTURING									
Mining	406.01	408.74	405.06	41.9	42.4	43.0	9.69	9.64	9.42
Oil & Gas Extraction	406.71	409.46	406.26	41.8	42.3	42.9	9.73	9.68	9.47
Met/Coal/Nonmet Mnrls, Exc Fuel	392.16	401.48	370.52	45.6	46.2	45.8	8.60	8.69	8.09
Comm., Exc. U.S. Postal Service	379.20	378.65	350.88	40.0	39.9	40.8	9.48	9.49	8.60
Elec., Gas & San. Svcs.	391.00	388.52	372.66	40.9	41.2	42.3	9.56	9.43	8.81
Wholesale & Retail Trade	224.06	225.63	209.05	34.0	34.5	34.9	6.59	6.54	5.99
Wholesale Trade	336.26	335.81	306.36	39.1	39.6	40.1	8.60	8.48	7.64
Retail Trade	178.32	180.47	168.92	31.9	32.4	32.8	5.59	5.57	5.15
General Mdse. Stores	155.53	154.94	147.11	29.4	29.4	29.9	5.29	5.27	4.92
Banking	218.22	218.08	198.68	36.8	37.6	37.7	5.93	5.80	5.27

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	$323.19	$321.58	$305.11	39.9	39.8	40.9	$8.10	$8.08	$7.46
Durable Goods	344.80	343.54	322.64	40.0	39.9	41.1	8.62	8.61	7.85
Nondurable Goods	281.39	279.09	268.66	39.8	39.7	40.4	7.07	7.03	6.65
HOUSTON									
Manufacturing	429.84	440.05	414.99	42.1	43.1	43.5	10.21	10.21	9.54
Durable Goods	412.72	416.78	396.39	42.2	43.1	43.8	9.78	9.67	9.05
Nondurable Goods	460.22	482.72	449.96	41.8	43.1	43.1	11.01	11.20	10.44
SAN ANTONIO									
Manufacturing	249.89	240.52	231.38	40.5	39.3	40.1	6.17	6.12	5.77
Durable Goods	276.14	260.31	255.42	41.4	39.5	41.6	6.67	6.59	6.14
Nondurable Goods	225.50	221.13	208.44	39.7	39.0	38.6	5.68	5.67	5.40

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*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Slightly increased demand for housing and good weather combined to lift construction employment. However, the advances were not evident in all areas. Layoffs were reported in a few areas as work in progress was completed.

Trade showed the greatest improvement from April to May as the retail portion advanced substantially. Gains were most pronounced in food stores and the other retail trade category, which includes many specialty stores such as sporting goods and jewelry stores. Increased outdoor activity, sales of recreational equipment and school rings, and increased business at auto dealers and service stations prompted the rise in retail trade.

TEXAS LABOR MARKET REVIEWS
Official Publication of
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Transportation, communication, and public utilities dropped as transportation, except railroads, fell sharply. Trucking and warehousing experienced the largest decline as one firm went out of business for economic reasons. Small gains were recorded in communication and electric, gas, and sanitary services. Increased real estate activity led finance, insurance, and real estate to a modest upturn.

Services dipped slightly as educational services began its seasonal decline due to the end of the spring term. The decline was most pronounced in colleges, universities, and professional schools. Business and repair services slipped due to decreases among personnel supply services. The largest gain in services occurred in the other services and miscellaneous category. Within this category, the upturn was especially notable in job training and vocational rehabilitation services. Also showing gains were health services and amusement, including motion pictures. Total government declined modestly due to the release of non-faculty employees at state and local educational facilities.

HOURS AND EARNINGS IN MANUFACTURING DECREASE

An average manufacturing worker in Texas earned $8.45 per hour and worked 40.0 hours a week for an average weekly wage of $338.00 during the mid-April to mid-May period. A month earlier the average weekly hours were 40.4 and the average hourly earnings were $8.46 for a weekly wage of $341.78.

AGRICULTURAL EMPLOYMENT UP SEASONALLY

Total employment in agriculture rose from 187,050 in April to 193,905 at mid-May as farm activity increased. Seasonal employment was 62,415 compared to 71,815 in May 1981. Most of the State benefitted from rainshowers as pastures were generally in good condition. The citrus harvest was winding down in the Lower Rio Grande Valley.

TEC ACTIVITIES

	May 1982	May 1981
Total Population, Texas	15,137,000	14,692,000
% UI Covered Unemployment	1.6	1.1
UI Covered Employers	278,793	266,823
Total Claims Actions	463,097	289,667
Total Initial Claims Actions	67,739	32,210
Total Cont'd. Claims Actions	395,358	257,457
Avg. Weekly Benefit Amt.	$120.22	$ 97.61
Total Amount Paid (Net)*	$35,261,492	$21,405,760
Total Placements	33,222	41,758

*Includes amounts paid in regular State UI benefits.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION JULY 1982 AUSTIN, TEXAS 78778

UNEMPLOYMENT AT RECORD LEVEL IN JUNE

A record number of jobless persons was recorded in June as a number of layoffs combined with a seasonal surge of students seeking summer jobs pushed unemployment up tremendously. The actual number of unemployed rose 116,100 from the May level -- an advance in the State's unemployment of over 25 percent. The total number of unemployed surpassed the previous record level set in June a year ago by 55,500 persons.

The State's actual unemployment rate was also at a record level for the current series. The 7.7 percent recorded in June was up substantially from the 6.3 percent recorded a month ago and was also half a percentage point above the previous record established a year ago. The actual rate for the Nation was 9.8 percent, up considerably from the 9.1 percent posted in May. The seasonally adjusted rate for Texas was 7.0 percent, while the National adjusted rate was 9.5 percent.

Civilian Labor Force Estimates
(In Thousands)

	June 1982	May 1982	June 1981
United States (Actual)			
Labor Force	111,569.0	109,914.0	109,904.0
Unemployment	10,886.0	9,957.0	8,485.0
Percent Unemployed	9.8	9.1	7.7
Total Employment	100,683.0	99,957.0	101,419.0
United States (Seasonally Adjusted)			
Labor Force	110,191.0	110,666.0	108,434.0
Unemployment	10,427.0	10,549.0	8,004.0
Percent Unemployed	9.5	9.5	7.4
Total Employment	99,764.0	100,117.0	100,430.0
State of Texas (Actual)			
Labor Force	7,400.2	7,261.4	7,162.4
Unemployment	572.2	456.1	516.7
Percent Unemployed	7.7	6.3	7.2
Total Employment	6,828.0	6,805.3	6,645.7
State of Texas (Seasonally Adjusted)			
Labor Force	7,338.0	7,315.0	7,097.0
Unemployment	514.0	469.0	460.0
Percent Unemployed	7.0	6.4	6.5
Total Employment	6,824.0	6,846.0	6,637.0

Among the major labor market areas, all experienced increased unemployment and many also posted record levels of joblessness. The lowest rate recorded was 4.6 percent in the Austin area. Other areas with low rates were Amarillo, 5.5 percent; Bryan-College Station, 5.7 percent; and Waco, 5.8 percent. At the other extreme, Laredo sustained the highest rate at 15.8 percent, and was followed by McAllen-Pharr-Edinburg, 14.9 percent; Brownsville-Harlingen-San Benito, 13.3 percent; and El Paso, 12.6 percent.

In spite of the upturn in unemployment, total employment in Texas also made a small advance of 22,700. Most of the advance was attributed to hiring for the summer in the construction and trade industries. The actual number of employed workers was at the highest level recorded since March, when a record employment level for Texas of 6,875,000 was reached.

SMALL ADVANCE SEEN IN WAGE AND SALARY EMPLOYMENT

A gain of only 600 jobs was noted in Statewide wage and salary employment from mid-May to mid-June as losses were widespread in manufacturing and mining. Several industry

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	59,600	59,200	59,800	78,950	78,800	76,250	254,300	257,050	255,700
Manufacturing	6,300	6,250	6,250	9,950	9,800	10,500	33,150	32,400	33,100
Mining	5,300	5,150	5,450	2,900	2,850	2,600	850	850	750
Construction	3,250	3,150	3,350	5,800	5,800	4,450	12,800	12,200	14,750
Trans., Comm., & Util.	3,200	3,200	3,200	7,100	7,050	7,000	7,900	7,950	8,150
Trade	16,300	16,150	16,200	23,550	22,950	22,800	54,750	54,900	54,550
Fin., Ins., & Rl. Est.	3,000	2,950	2,900	4,150	4,100	4,000	16,200	16,050	15,700
Services & Misc.	12,850	13,000	13,050	13,950	13,700	13,250	50,000	49,600	48,550
Government	9,400	9,350	9,400	11,550	12,550	11,650	78,650	83,100	80,150
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	145,800	147,950	154,400	64,100	64,800	64,250	40,400	42,500	39,050
Manufacturing	36,050	37,250	42,950	11,300	11,400	11,900	3,200	3,300	3,200
Mining	2,350	2,350	2,250	150	150	150	1,300	1,300	1,250
Construction	13,200	13,050	12,350	3,950	4,100	4,350	2,900	2,700	2,750
Trans., Comm., & Util.	11,700	11,550	12,550	3,250	3,300	3,250	1,900	1,900	1,550
Trade	33,150	33,050	34,500	18,800	18,850	18,700	7,800	7,800	7,850
Fin., Ins., & Rl. Est.	5,750	5,700	5,650	3,000	3,000	2,900	1,600	1,550	1,400
Services & Misc.	25,200	25,250	25,800	10,000	9,800	9,500	5,800	5,850	5,600
Government	18,400	19,750	18,350	13,650	14,200	13,500	15,900	18,100	15,450
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	133,550	132,850	131,400	1,550.0	1,552.9	1,519.9	162,950	162,850	167,750
Manufacturing	16,300	16,300	17,100	319.0	320.4	332.9	34,950	35,650	39,150
Mining	8,200	8,150	8,100	32.8	32.5	30.2	--	--	--
Construction	14,450	14,400	13,350	84.2	80.4	83.2	8,450	8,100	8,800
Trans., Comm., & Util.	7,300	7,050	7,350	96.3	100.7	99.4	10,600	10,550	10,650
Trade	30,600	30,400	32,150	416.3	413.8	399.9	38,400	37,950	39,450
Fin., Ins., & Rl. Est.	6,100	6,050	5,900	121.2	119.6	115.3	7,950	7,900	7,600
Services & Misc.	23,600	23,500	21,850	301.4	299.1	279.1	25,600	25,600	27,250
Government	27,000	27,000	25,600	178.8	186.4	179.9	37,000	37,100	34,850
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	70,900	70,850	71,300	1,573.7	1,575.7	1,552.3	60,050	59,450	57,700
Manufacturing	11,950	11,950	12,200	258.7	260.6	263.5	7,700	7,600	8,250
Mining	800	800	850	101.6	101.9	101.8	--	--	--
Construction	4,650	4,700	4,900	144.5	142.2	148.0	3,700	3,600	3,500
Trans., Comm., & Util.	6,850	6,800	7,100	108.2	109.6	108.8	3,500	3,400	3,350
Trade	13,600	13,550	13,900	379.4	380.1	372.0	13,100	12,900	13,200
Fin., Ins., & Rl. Est.	4,700	4,650	4,600	98.3	97.2	93.4	2,200	2,200	2,200
Services & Misc.	10,350	10,400	10,700	312.9	311.9	301.7	11,150	11,100	10,300
Government	18,000	18,000	17,050	170.1	172.2	163.1	18,700	18,650	16,900

[2] In thousands.

sectors, however, were able to post significant gains to offset these declines in manufacturing and mining. Construction, trade, and finance, insurance, and real estate represented sectors with considerable increases in employment over the month.

Manufacturing had a very poor month as the durable goods sector dropped sharply from May to June. Nonelectrical machinery led in the decline with losses occurring principally in the oil field machinery segment. Recent decreases in oil and gas extraction have sharply reduced demand for oil field machinery and contributed substantially to the loss in nonelectrical machinery. Primary metal products sustained a sizeable decline which also was largely attributed to the drop in oil and gas extraction and the reduced demand for drilling supplies.

Fabricated metal products declined with about half of the decrease registered in fabricated structural metal products. Transportation equipment lost employment as all segments dropped, although ship and boat building and repair was the hardest hit. A substantial loss was also posted in electric and electronic equipment as declines were most pronounced in the miscellaneous equipment segment. Gains were registered in lumber and wood products and stone, clay, and glass products as construction activity rose in June.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	34,150	34,300	35,000	67,650	67,850	68,500	88,900	90,500	88,400
Manufacturing	2,250	2,200	2,250	* ~~17,750~~	18,100	19,150	11,500	11,550	12,150
Mining	1,700	1,750	1,500	4,650	4,700	4,850	400	400	400
Construction	1,500	1,450	1,400	4,200	4,150	4,150	4,650	4,350	4,200
Trans., Comm., & Util.	3,750	3,750	4,100	3,750	3,700	3,900	4,800	4,850	4,850
Trade	11,150	11,250	12,350	15,600	15,450	15,800	27,950	27,900	26,700
Fin., Ins., & Rl. Est.	1,400	1,400	1,300	2,600	2,550	2,450	5,000	4,950	4,850
Services & Misc.	4,950	5,000	4,900	11,150	11,100	10,700	16,350	16,550	17,200
Government	7,450	7,500	7,200	7,950	8,100	7,500	18,250	19,950	18,050
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	74,450	75,750	75,300	52,050	51,600	50,000	56,300	57,750	59,200
Manufacturing	8,650	9,300	11,150	4,600	4,500	4,750	8,050	8,650	8,750
Mining	1,850	1,900	1,650	13,550	13,450	13,100	8,250	8,500	9,350
Construction	5,200	5,250	4,950	4,100	3,950	3,550	5,050	5,050	5,600
Trans., Comm., & Util.	2,850	2,750	2,650	3,050	3,000	2,750	2,800	2,700	2,800
Trade	24,150	24,350	23,700	11,100	11,000	11,150	15,800	16,350	16,400
Fin., Ins., & Rl. Est.	3,000	2,900	2,650	3,250	3,150	2,650	2,100	2,050	1,950
Services & Misc.	9,200	9,500	9,350	8,100	7,900	7,400	7,600	7,900	7,900
Government	19,550	19,800	19,200	4,300	4,650	4,650	6,650	6,550	6,450
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,200	37,600	36,900	411,900	413,200	411,200	36,300	36,200	37,450
Manufacturing	6,050	6,100	6,200	50,200	50,400	52,550	12,250	12,400	12,950
Mining	900	900	850	3,600	3,600	3,100	350	350	300
Construction	2,200	2,200	2,350	27,100	26,200	28,200	1,300	1,300	1,550
Trans., Comm., & Util.	3,800	3,800	3,550	19,000	19,300	18,950	2,550	2,500	2,500
Trade	9,100	9,150	9,150	103,800	103,150	103,750	7,200	7,150	7,450
Fin., Ins., & Rl. Est.	1,550	1,550	1,500	28,300	28,000	27,400	1,300	1,250	1,300
Services & Misc.	7,700	7,550	7,150	84,950	85,850	83,800	6,200	6,150	6,150
Government	5,900	6,350	6,150	94,950	96,700	93,450	5,150	5,100	5,250
	TEXARKANA			TYLER			WACO		
TOTAL	44,750	44,300	43,800	54,950	55,450	56,050	70,450	70,550	71,600
Manufacturing	8,450	8,400	8,450	12,700	12,850	13,400	16,050	15,850	17,100
Mining	150	150	150	3,350	3,450	3,750	--	--	--
Construction	1,900	1,850	1,700	2,550	2,550	2,600	3,050	3,000	3,400
Trans., Comm., & Util.	2,300	2,300	2,350	2,650	2,650	2,700	3,450	3,450	3,500
Trade	10,550	10,400	10,200	12,950	13,000	13,500	16,750	17,000	17,250
Fin., Ins., & Rl. Est.	1,550	1,550	1,550	2,800	2,800	2,750	4,250	4,200	4,350
Services & Misc.	7,300	7,200	7,250	10,900	10,950	10,300	14,850	15,550	14,800
Government	12,550	12,450	12,150	7,050	7,200	7,050	12,050	11,700	11,200
	WICHITA FALLS								
TOTAL	54,450	54,400	55,200						
Manufacturing	10,450	10,700	11,000						
Mining	3,450	3,550	3,850						
Construction	2,200	2,200	2,500						
Trans., Comm., & Util.	3,200	3,050	2,850						
Trade	12,550	12,600	13,100						
Fin., Ins., & Rl. Est.	2,500	2,450	2,350						
Services & Misc.	9,250	8,950	8,750						
Government	10,850	10,900	10,800						

1/ Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor

* Preliminary -- subject to revision.

** Revised.

The nondurable goods sector actually managed to record a slight advance over the month due to a large gain in food and kindred products. Summer hiring and increased sales of products for outdoor cooking and dining were responsible for the gains. Elsewhere in the nondurable goods category, there was little significant change. An ongoing labor-management dispute kept employment in petroleum refining well below the year-ago level.

Nonmanufacturing industries supplied all of the improvement in total wage and salary employment over the month. Trade had a very good month as wholesale and retail trade expanded significantly. The nondurable goods portion of wholesale trade was responsible for most of the gain in the segment, while retail trade saw gains in automotive dealers and service stations and in general merchandise stores. Construction also had an excellent gain from May to June as good weather and abundant labor contributed to the upturn.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES≠

INDUSTRY	June 1982*	May 1982**	June 1981**	Change From May 1982	Change From June 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,289,900	6,289,300	6,147,300	600	142,600
Manufacturing	1,072,600	1,079,300	1,114,000	- 6,700	- 41,400
Durable Goods	642,300	649,500	673,100	- 7,200	- 30,800
Lumber & Wood Products	36,600	35,800	37,800	800	- 1,200
Logging Camps, Sawmills, Planing Mills	7,300	7,300	8,400	0	- 1,100
Furniture & Fixtures	16,500	16,200	16,900	300	- 400
Stone, Clay & Glass Products	46,100	45,500	46,500	600	- 400
Concrete, Gypsum & Plaster Products	20,100	19,900	19,900	200	200
Primary Metal Industries	47,200	48,100	52,000	- 900	- 4,800
Fabricated Metal Industries	99,000	100,000	102,500	- 1,000	- 3,500
Fabricated Structural Metal Products	52,000	52,500	55,100	- 500	- 3,100
Machinery, Except Electrical	185,100	190,500	193,800	- 5,400	- 8,700
Oil Field Machinery	78,000	82,500	80,300	- 4,500	- 2,300
Electric & Electronic Equipment	97,200	97,800	101,700	- 600	- 4,500
Transportation Equipment	75,600	76,500	84,200	- 900	- 8,600
Aircraft & Parts	37,300	37,400	40,000	- 100	- 2,700
Instruments & Related Products	26,000	26,200	24,700	- 200	1,300
Miscellaneous Manufacturing Industries	13,000	12,900	13,000	100	0
Nondurable Goods	430,300	429,800	440,900	500	- 10,600
Food & Kindred Products	97,400	96,400	97,300	1,000	100
Meat Products	26,400	26,100	26,700	300	- 300
Dairy Products	4,800	4,800	4,900	0	- 100
Bakery Products	11,600	11,600	10,800	0	800
Malt Beverages	3,200	3,200	3,300	0	- 100
Textile Mill Products	5,300	5,300	5,700	0	- 400
Apparel & Other Finished Textile Products	69,300	69,600	74,300	- 300	- 5,000
Paper & Allied Products	22,700	22,600	22,900	100	- 200
Printing & Publishing	67,000	67,200	64,700	- 200	2,300
Newspaper, Periodicals, Books & Misc. Publ.	34,900	34,800	33,800	100	1,100
Chemicals & Allied Products	84,100	83,900	83,900	200	200
Petroleum & Coal Products	41,500	41,300	46,600	200	- 5,100
Petroleum Refining	38,700	38,500	43,300	200	- 4,600
Leather & Leather Products	9,400	9,800	10,400	- 400	- 1,000
Other Nondurable Goods	33,600	33,700	35,100	- 100	- 1,500
Total Nonmanufacturing	5,217,300	5,210,000	5,033,300	7,300	184,000
Mining	295,000	300,200	289,200	- 5,200	5,800
Oil & Gas Extraction	284,700	289,800	278,500	- 5,100	6,200
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,300	10,400	10,700	- 100	- 400
Construction	444,700	439,200	435,700	5,500	9,000
Transportation & Public Utilities	339,700	392,100	385,800	- 2,400	3,900
Railroad Transportation	28,100	28,100	30,300	0	- 2,200
Transportation, Except Railroads	186,900	191,200	191,500	- 4,300	- 4,600
Transportation by Air	36,200	40,600	37,900	- 4,400	- 1,700
Communication, Exc. U.S. Postal Service	94,600	94,400	89,500	200	5,100
Electric, Gas & Sanitary Services	80,100	78,400	74,500	1,700	5,600
Electric Services	43,300	42,300	40,300	1,000	3,000
Gas Production & Distribution	32,400	31,700	29,900	700	2,500
Wholesale & Retail Trade	1,580,300	1,574,100	1,505,400	6,200	74,900
Wholesale Trade	456,300	453,800	440,800	2,500	15,500
Retail Trade	1,124,000	1,120,300	1,064,600	3,700	59,400
Building Materials & Garden Supplies	44,100	43,900	45,000	200	- 900
General Merchandise Stores	148,200	147,000	147,800	1,200	400
Food Stores	200,000	199,800	185,400	200	14,600
Automotive Dealers & Service Stations	133,900	132,500	126,300	1,400	7,600
Apparel & Accessory Stores	85,300	84,600	82,700	700	2,600
Other Retail Trade	512,500	512,500	477,400	0	35,100
Finance, Insurance & Real Estate	361,100	356,400	348,000	4,700	13,100
Banking	96,900	95,400	92,200	1,500	4,700
Insurance Carriers, Agents & Brokers	112,900	112,200	116,300	700	- 3,400
Other Finance, Insurance & Real Estate	151,300	148,800	139,500	2,500	11,800
Services	1,130,600	1,129,700	1,088,100	900	42,500
Hotels & Other Lodging Places	66,100	66,000	67,200	100	- 1,100
Personal Services	68,800	68,600	68,000	200	800
Business & Repair Services	308,300	309,100	294,400	- 800	13,900
Amusement, Including Motion Pictures	44,200	44,400	47,800	- 200	- 3,600
Health Services	326,000	322,000	308,400	4,000	17,600
Educational Services	46,800	57,400	45,100	-10,600	1,700
Other Services & Miscellaneous	270,400	262,200	257,200	8,200	13,200
Total Government	1,015,900	1,018,300	981,100	- 2,400	34,800
Total Federal Government	169,200	168,500	168,400	700	800
Total State Government	215,300	219,000	200,200	- 3,700	15,100
Total Local Government	631,400	630,800	612,500	600	18,900

≠ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**	Jun.'82*	May '82**	Jun.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	78,650	75,950	75,600	98,100	95,300	92,950	286,050	286,100	281,850
Total Unemployment	5,300	3,650	3,400	5,350	4,050	5,450	13,050	12,400	13,150
Percent Unemployed	6.7	4.8	4.5	5.5	4.2	5.9	4.6	4.3	4.7
Total Employment 2/	73,350	72,300	72,200	92,750	91,250	87,500	273,000	273,700	268,700
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	181,800	180,000	184,000	88,950	88,750	88,250	48,350	50,050	45,300
Total Unemployment	19,750	15,950	18,950	11,800	9,950	11,300	2,750	2,550	2,000
Percent Unemployed	10.9	8.9	10.3	13.3	11.2	12.8	5.7	5.1	4.4
Total Employment 2/	162,050	164,050	165,050	77,150	78,800	76,950	45,600	47,500	43,300
	CORPUS CHRISTI			DALLAS-FORT WORTH[3/]			EL PASO		
Total Civilian Labor Force	166,050	163,200	158,200	1,755.9	1,722.3	1,679.5	190,600	185,250	191,050
Total Unemployment	14,050	11,800	13,150	126.8	99.2	112.2	23,950	19,550	22,600
Percent Unemployed	8.5	7.2	8.3	7.2	5.8	6.7	12.6	10.6	11.8
Total Employment 2/	152,000	151,400	145,050	1,629.1	1,623.1	1,567.3	166,650	165,700	168,450
	GALVESTON-TEXAS CITY			HOUSTON[3/]			KILLEEN-TEMPLE		
Total Civilian Labor Force	92,350	89,800	89,750	1,756.1	1,721.2	1,683.3	70,650	68,850	68,300
Total Unemployment	10,600	8,550	8,450	125.0	97.1	104.9	4,150	3,700	5,350
Percent Unemployed	11.5	9.5	9.4	7.1	5.6	6.2	5.9	5.4	7.8
Total Employment 2/	81,750	81,250	81,300	1,631.1	1,624.1	1,578.4	66,500	65,150	62,950
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	40,900	39,950	39,950	77,250	75,600	75,500	108,850	108,400	105,950
Total Unemployment	6,450	5,550	5,300	7,500	6,100	6,100	6,800	5,750	6,800
Percent Unemployed	15.8	13.9	13.3	9.7	8.1	8.1	6.2	5.3	6.4
Total Employment 2/	34,450	34,400	34,650	69,750	69,500	69,400	102,050	102,650	99,150
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	105,250	104,700	104,400	65,800	62,700	61,650	72,700	71,650	72,550
Total Unemployment	15,700	13,200	16,900	5,000	2,900	4,500	6,100	3,600	3,650
Percent Unemployed	14.9	12.6	16.2	7.6	4.6	7.3	8.4	5.0	5.0
Total Employment 2/	89,550	91,500	87,500	60,800	59,800	57,150	66,600	68,050	68,900
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	49,650	48,500	47,000	477,200	467,900	468,700	42,050	41,250	43,050
Total Unemployment	3,600	2,450	2,400	42,350	34,650	43,100	3,500	3,000	3,950
Percent Unemployed	7.3	5.1	5.1	8.9	7.4	9.2	8.3	7.3	9.2
Total Employment 2/	46,050	46,050	44,600	434,850	433,250	425,600	38,550	38,250	39,100
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	51,000	49,250	51,100	72,850	72,400	72,450	83,550	81,950	83,750
Total Unemployment	5,350	4,550	6,300	5,100	4,350	4,600	4,850	3,650	5,300
Percent Unemployed	10.5	9.2	12.3	7.0	6.0	6.3	5.8	4.5	6.3
Total Employment 2/	45,650	44,700	44,800	67,750	68,050	67,850	78,700	78,300	78,450
	WICHITA FALLS						STATE OF TEXAS[3/]		
Total Civilian Labor Force	69,550	66,500	66,600				7,400.2	7,261.4	7,162.4
Total Unemployment	5,850	3,300	3,300				572.2	456.1	516.7
Percent Unemployed	8.4	5.0	5.0				7.7	6.3	7.2
Total Employment 2/	63,700	63,200	63,300				6,828.0	6,805.3	6,645.7

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In thousands.
* Preliminary -- subject to revision.
** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June 1982±	May 1982	June 1981	June 1982±	May 1982	June 1981	June 1982±	May 1982	June 1981
FOR TEXAS									
MANUFACTURING--TOTAL	$347.90	$339.65	$327.85	40.5	40.1	41.5	$8.59	$8.47	$7.90
Durable Goods	349.11	342.91	331.10	40.5	40.2	41.7	8.62	8.53	7.94
Lumber & Wood Products	238.17	237.80	225.52	40.3	39.9	40.2	5.91	5.96	5.61
Furniture & Fixtures	270.00	264.92	212.93	45.0	44.6	40.1	6.00	5.94	5.31
Stone, Clay & Glass Prods.	334.90	315.46	305.53	42.5	40.6	42.2	7.88	7.77	7.24
Primary Metal Industries	415.34	429.76	409.94	38.6	39.5	41.2	10.76	10.88	9.95
Fabricated Metal Products	341.91	344.34	334.40	39.3	39.9	41.8	8.70	8.63	8.00
Machinery, Exc. Electric	351.92	344.92	357.08	39.9	40.2	43.6	8.82	8.58	8.19
Oil Field Machinery	414.59	393.87	438.84	41.5	40.9	46.0	9.99	9.63	9.54
Elec. & Electronic Equip.	344.12	325.17	331.06	39.6	38.3	41.8	8.69	8.49	7.92
Transportation Equipment	463.09	443.47	356.57	44.4	42.6	38.8	10.43	10.41	9.19
Aircraft & Parts	518.25	518.25	417.83	46.9	46.9	41.7	11.05	11.05	10.02
Instr. & Related Products	273.85	268.50	253.76	38.3	38.8	39.9	7.15	6.92	6.36
Misc. Mfg. Industries	255.84	246.27	223.29	39.3	38.3	38.9	6.51	6.43	5.74
Nondurable Goods	345.42	336.04	324.21	40.4	40.1	41.3	8.55	8.38	7.85
Food & Kindred Products	298.69	292.99	280.69	41.6	41.5	41.4	7.18	7.06	6.78
Meat Products	296.70	292.15	277.17	43.0	42.9	40.7	6.90	6.81	6.81
Malt Beverages	634.79	627.70	604.91	45.8	44.9	48.2	13.86	13.98	12.55
Textile Mill Products	240.95	235.99	229.81	41.4	40.9	42.4	5.82	5.77	5.42
Apprl. & Other Text. Prods.	169.88	167.76	167.39	36.3	36.0	37.7	4.68	4.66	4.44
Paper & Allied Products	357.86	356.97	355.16	42.4	42.7	44.9	8.44	8.36	7.91
Printing & Publishing	294.90	289.14	291.27	38.6	38.5	39.9	7.64	7.51	7.30
Chemicals & Allied Prods.	552.55	525.84	505.13	42.8	41.8	43.1	12.91	12.58	11.72
Petroleum & Coal Products	601.97	575.97	519.83	45.5	43.7	43.5	13.23	13.18	11.95
Petroleum Refining	631.12	605.00	539.95	45.7	44.0	43.3	13.81	13.75	12.47
Leather & Leather Products	145.58	154.24	180.85	29.0	32.2	39.4	5.02	4.79	4.59
Other Nondurable Goods	315.05	313.33	290.11	41.4	41.5	42.6	7.61	7.55	6.81
NONMANUFACTURING									
Mining	429.06	404.91	407.22	41.9	41.7	43.6	10.24	9.71	9.34
Oil & Gas Extraction	429.09	405.18	408.47	41.7	41.6	43.5	10.29	9.74	9.39
Met/Coal/Nonmet Mnrls, Exc Fuel	418.25	403.10	357.64	47.1	45.6	45.1	8.88	8.84	7.93
Comm., Exc. U.S. Postal Service	390.72	390.57	365.56	40.7	40.6	41.4	9.60	9.62	8.83
Elec., Gas & San. Svcs.	385.15	388.55	372.49	40.8	40.9	41.9	9.44	9.50	8.89
Wholesale & Retail Trade	227.67	224.06	210.74	34.6	34.0	35.3	6.58	6.59	5.97
Wholesale Trade	338.18	336.73	307.23	39.6	39.2	39.9	8.54	8.59	7.70
Retail Trade	182.89	178.32	170.50	32.6	31.9	33.3	5.61	5.59	5.12
General Mdse. Stores	158.63	157.24	150.29	30.1	29.5	30.3	5.27	5.33	4.96
Banking	223.56	221.40	201.91	37.7	36.9	37.6	5.93	6.00	5.37

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	$332.09	$323.60	$312.30	40.4	40.0	41.2	$8.22	$8.09	$7.58
Durable Goods	351.28	344.86	330.40	40.1	40.1	41.3	8.76	8.60	8.00
Nondurable Goods	293.35	280.68	274.85	40.8	39.7	40.9	7.19	7.07	6.72
HOUSTON									
Manufacturing	435.50	424.51	416.21	42.2	41.7	43.4	10.32	10.18	9.59
Durable Goods	411.60	401.02	391.78	42.0	41.3	43.1	9.80	9.71	9.09
Nondurable Goods	479.25	466.57	460.51	42.6	42.3	43.9	11.25	11.03	10.49
SAN ANTONIO									
Manufacturing	253.94	249.46	234.09	40.5	40.3	40.5	6.27	6.19	5.78
Durable Goods	284.08	277.55	245.01	42.4	41.8	40.1	6.70	6.64	6.11
Nondurable Goods	225.62	223.29	223.18	38.7	38.9	40.8	5.83	5.74	5.47

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Finance, insurance, and real estate climbed as all segments reported increased hiring. Real estate workers, however, accounted for the single largest advance within the industry as the summer season is usually their largest in terms of business activity. Good weather and renewed interest in residential property added to the gain.

Services managed a modest gain in spite of a very substantial drop in educational services at the end of the spring term. Increases in the other services and miscellaneous category helped offset the drop in educational services as upturns were reported in legal services and civic, social, and fraternal organizations. Gains were also reported throughout miscellaneous services, a group which includes engineering, architectural, and surveying services; accounting, auditing, and bookkeeping services; and noncommercial educational, scientific, and research organizations. Health services made a sizeable upturn with most of the advance in the hospitals segment.

Decreased drilling activity led to continued declines in the oil and gas extraction segment of mining. Transportation and public utilities dropped as transportation, except railroad, plunged due to one large firm going out of business. Communication experienced a nominal gain, while electric, gas, and sanitary services rose due to seasonal hires.

Employment in government fell as the end of the spring term led to a drop in workers at State colleges and universities. Local government, which also usually declines from May to June, did not this year, as it actually rose slightly. Seasonal hiring by local administrative agencies plus hiring for the summer session at local school districts kept employment levels up over the period.

The total number of manufacturing production workers in the State fell from 750,000 in May to 743,100 in June. A year ago there were 786,800 production workers in Texas. The declines have been evident in both durable and nondurable goods, but the durable goods sector has accounted for over 90 percent of the monthly drop and over 70 percent of the annual decline in production workers. An average production worker in Texas earned $8.59 an hour over a 40.5 hour week during June for an average weekly wage of $347.90. Hours and earnings were both up compared to May figures.

TEC ACTIVITIES

	June 1982	June 1981
Total Population, Texas	15,174,100	14,729,100
% UI Covered Unemployment	1.7	1.0
UI Covered Employers	279,603	268,706
Total Claims Actions	613,161	281,925
Total Initial Claims Actions	82,389	39,111
Total Cont'd. Claims Actions	530,772	242,814
Avg. Weekly Benefit Amt.	$123.81	$ 98.92
Total Amount Paid (Net)*	$51,161,208	$19,775,481
Total Placements	39,661	52,031

*Includes amounts paid in regular State UI benefits.

EMPLOYMENT IN AGRICULTURE ADVANCES

Total employment in agriculture rose from 193,900 in May to 201,200 in June. Seasonal employment was 69,700 for June compared to 81,400 a year ago. Declines in seasonal employment were reported in several activities compared to a year ago.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION AUGUST 1982 AUSTIN, TEXAS 78778

UNEMPLOYMENT EASES DURING JULY

The record number of unemployed in June dwindled by nearly 30,000 over the month, while total employment in the State advanced by just over 23,000 workers. The turnaround was attributed largely to the behavior of students who entered the labor force in June seeking summer jobs. Many were able to locate employment and were included in the July estimate for employment. Others who were not successful in finding a job began other activities for the summer and effectively withdrew from the labor force. The net result was, of course, the decline in unemployment and the modest gain in total employment.

The unemployment rate for Texas fell from a record 7.7 percent in June to 7.3 percent for July. The rate for the Nation was unchanged at 9.8 percent. A seasonally adjusted rate of 7.0 percent was posted for the State, while the adjusted rate for the United States was 9.8 percent.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	July 1982	June 1982	July 1981
United States (Actual)			
Labor Force	112,526.0	111,569.0	110,742.0
Unemployment	11,036.0	10,886.0	8,130.0
Percent Unemployed	9.8	9.8	7.3
Total Employment	101,490.0	100,683.0	102,612.0
United States (Seasonally Adjusted)			
Labor Force	110,522.0	110,191.0	108,688.0
Unemployment	10,790.0	10,427.0	7,824.0
Percent Unemployed	9.8	9.5	7.2
Total Employment	99,732.0	99,764.0	100,864.0
State of Texas (Actual)			
Labor Force	7,393.6	7,400.2	7,141.5
Unemployment	542.4	572.2	391.3
Percent Unemployed	7.3	7.7	5.5
Total Employment	6,851.2	6,828.0	6,750.2
State of Texas (Seasonally Adjusted)			
Labor Force	7,313.0	7,338.0	7,060.0
Unemployment	510.0	514.0	363.0
Percent Unemployed	7.0	7.0	5.1
Total Employment	6,803.0	6,824.0	6,697.0

Among the 25 major metropolitan areas in the State, only three had unemployment rates for July below those registered a year ago. Many of the areas' rates were down over the month, but most are far above the July 1981 levels. Ten areas had rates of 5.0 percent or less a year ago; this year only one area, Austin, had a rate below 5.0 percent. Other areas with relatively low rates were Abilene and Amarillo, both at 5.1 percent; Midland, at 5.2 percent; and Killeen-Temple, at 5.3 percent. McAllen-Pharr-Edinburg sustained the highest rate in the State at 16.7 percent.

WAGE AND SALARY EMPLOYMENT DECREASES

A rather sizeable drop was posted in nonagricultural wage and salary employment from June to July as losses were heaviest in manufacturing, but were evident in every major industry except services. The gain reported in services was attributed solely to increases in the hospitals sector of health services. Although health services was still on an upward trend, the growth has slowed in recent periods.

Other segments of services posted smaller gains -- they were amusement, including motion pictures, and miscellaneous services. Within the miscellaneous category gains were noted

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**
Industry	ABILENE			AMARILLO			AUSTIN		
TOTAL	59,600	59,600	59,600	78,500	78,950	76,800	253,900	254,300	256,650
Manufacturing	6,400	6,300	6,400	9,850	9,950	10,450	33,250	33,150	33,200
Mining	5,350	5,300	5,350	2,900	2,900	2,650	850	850	750
Construction	3,300	3,250	3,450	5,650	5,800	4,550	12,550	12,800	15,050
Trans., Comm., & Util.	3,200	3,200	3,250	7,100	7,100	7,100	7,850	7,900	7,950
Trade	16,000	16,300	16,250	23,650	23,550	22,950	54,900	54,750	54,800
Fin., Ins., & Rl. Est.	3,050	3,000	2,900	4,150	4,150	4,050	16,350	16,200	15,700
Services & Misc.	12,850	12,850	13,000	13,900	13,950	13,450	50,000	50,000	48,600
Government	9,450	9,400	9,000	11,300	11,550	11,600	78,150	78,650	80,600
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	143,450	145,800	155,050	62,850	64,100	63,600	40,500	40,350	39,500
Manufacturing	34,950	36,050	43,100	10,400	11,300	11,850	2,900	3,200	3,200
Mining	2,300	2,350	2,350	150	150	150	1,300	1,300	1,200
Construction	12,750	13,200	13,200	3,850	3,950	4,500	2,950	2,900	2,900
Trans., Comm., & Util.	11,600	11,700	12,400	3,350	3,250	3,250	1,900	1,900	1,600
Trade	32,800	33,150	34,800	18,800	18,800	18,450	7,750	7,800	7,950
Fin., Ins., & Rl. Est.	5,750	5,750	5,700	3,050	3,000	2,950	1,600	1,600	1,450
Services & Misc.	25,150	25,200	25,750	9,950	10,000	9,500	5,650	5,800	5,600
Government	18,150	18,400	17,750	13,300	13,650	12,950	16,450	15,850	15,600
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	133,050	133,550	132,000	1,544.9	1,551.5	1,514.5	161,950	162,950	166,450
Manufacturing	16,050	16,300	17,050	315.4	319.1	329.1	34,300	34,950	39,050
Mining	8,100	8,200	8,250	33.3	32.8	30.6	--	--	--
Construction	14,350	14,450	13,750	85.3	84.2	83.6	8,250	8,450	8,850
Trans., Comm., & Util.	7,300	7,300	7,550	96.5	96.4	99.8	10,450	10,600	10,650
Trade	30,750	30,600	32,050	417.7	416.4	400.6	38,100	38,400	39,400
Fin., Ins., & Rl. Est.	6,200	6,100	5,850	121.2	121.1	116.1	7,900	7,950	7,650
Services & Misc.	23,450	23,600	21,800	302.9	301.3	280.9	25,750	25,600	27,000
Government	26,850	27,000	25,700	172.6	180.2	173.8	37,200	37,000	33,850
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	70,400	70,350	71,100	1,556.7	1,570.3	1,556.6	60,000	59,900	58,350
Manufacturing	11,800	11,950	12,300	253.7	257.0	264.5	7,800	7,700	8,350
Mining	800	800	850	97.4	100.9	102.7	--	--	--
Construction	4,650	4,650	5,000	145.4	145.0	149.1	3,650	3,700	3,650
Trans., Comm., & Util.	6,750	6,850	6,700	107.5	108.0	109.5	3,450	3,450	3,400
Trade	13,600	13,600	13,900	376.5	379.3	374.5	13,100	13,050	13,400
Fin., Ins., & Rl. Est.	4,700	4,700	4,600	99.0	98.5	93.9	2,150	2,200	2,200
Services & Misc.	10,400	10,350	10,750	312.0	312.6	302.8	11,250	11,150	10,400
Government	17,700	17,450	17,000	165.2	169.0	159.6	18,600	18,650	16,950

[2] In thousands.

in legal services and in membership organizations, which usually increases in the summer due to outdoor and athletic activities. Small losses were registered in hotels and other lodging places, business and repair services, and educational services.

Manufacturing was racked by heavy losses over the month as nonelectrical machinery and primary metal industries realized the most substantial declines. A slowdown in domestic drilling has sharply curtailed business for primary metal and for the oil field machinery portion of nonelectrical machinery.

With primary metal industries and nonelectrical machinery leading the way, the remainder of the durable goods industries also decreased. Transportation equipment fell, with losses most severe in the ship and boat building and repair segment, although aircraft and parts was also down moderately. Fabricated metal products sustained sizeable losses which were centered in structural products. On the whole, however, construction-related industries did fairly well. Lumber and wood products and stone, clay, and glass products rose slightly while furniture and fixtures fell moderately.

Nondurable goods industries showed decreases, but not to the extent of those in durable goods. The largest drops were recorded in apparel and other textile products and in

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**
Industry	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	32,650	33,100	34,850	66,850	67,650	68,300	89,050	88,900	88,650
Manufacturing	1,750	1,850	2,250	17,050	17,750	19,050	11,350	11,500	12,050
Mining	1,350	1,350	1,500	4,500	4,650	4,900	400	400	400
Construction	1,500	1,500	1,400	4,300	4,200	4,150	4,700	4,650	4,200
Trans., Comm., & Util.	3,650	3,700	4,100	3,750	3,750	3,950	4,700	4,800	4,900
Trade	10,800	10,900	12,250	15,550	15,600	15,750	27,950	27,950	26,600
Fin., Ins., & Rl. Est.	1,400	1,400	1,300	2,650	2,600	2,450	5,100	5,000	4,900
Services & Misc.	5,050	4,950	4,950	11,250	11,150	10,600	16,150	16,350	17,150
Government	7,150	7,450	7,100	7,800	7,950	7,450	18,700	18,250	18,450
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	72,850	74,450	72,850	51,300	52,050	50,450	55,200	56,300	58,750
Manufacturing	8,200	8,650	10,500	4,250	4,600	4,850	7,850	8,050	8,850
Mining	1,750	1,850	1,700	13,500	13,550	13,550	7,700	8,250	9,600
Construction	5,300	5,200	5,000	4,050	4,100	3,600	5,250	5,050	5,550
Trans., Comm., & Util.	2,850	2,850	2,650	3,050	3,050	2,750	2,750	2,800	2,800
Trade	23,350	24,150	22,350	10,800	11,100	11,350	15,200	15,800	16,300
Fin., Ins., & Rl. Est.	3,050	3,000	2,700	3,300	3,250	2,650	2,150	2,100	1,900
Services & Misc.	9,300	9,200	9,350	8,100	8,100	7,350	7,700	7,600	7,900
Government	19,050	19,550	18,600	4,250	4,300	4,350	6,600	6,650	5,850
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	37,050	37,150	36,600	409,250	412,400	409,150	35,800	36,300	37,200
Manufacturing	6,000	6,050	6,100	49,350	50,100	52,750	11,800	12,250	12,950
Mining	750	850	850	3,650	3,600	3,200	350	350	300
Construction	2,250	2,200	2,200	27,500	27,150	28,150	1,250	1,300	1,450
Trans., Comm., & Util.	3,750	3,800	3,500	19,150	19,100	19,300	2,550	2,550	2,550
Trade	9,150	9,100	9,300	103,600	103,500	103,750	7,300	7,200	7,500
Fin., Ins., & Rl. Est.	1,550	1,550	1,500	28,250	28,300	27,450	1,250	1,300	1,300
Services & Misc.	7,700	7,700	7,150	85,250	85,100	83,900	6,250	6,200	6,150
Government	5,900	5,900	6,000	92,500	95,550	90,650	5,050	5,150	5,000
	TEXARKANA			TYLER			WACO		
TOTAL	44,800	44,800	44,350	53,450	54,950	57,050	68,700	70,450	70,500
Manufacturing	8,450	8,450	8,550	11,250	12,700	13,750	14,800	16,050	17,050
Mining	150	150	150	3,250	3,350	3,850	--	--	--
Construction	1,900	1,900	1,700	2,650	2,550	2,900	3,150	3,050	3,350
Trans., Comm., & Util.	2,350	2,300	2,350	2,650	2,650	2,700	3,500	3,450	3,500
Trade	10,550	10,550	10,100	13,000	12,950	13,450	16,750	16,750	17,150
Fin., Ins., & Rl. Est.	1,550	1,550	1,550	2,800	2,800	2,750	4,200	4,250	4,350
Services & Misc.	7,300	7,300	7,350	10,800	10,900	10,600	14,900	14,850	14,850
Government	12,550	12,600	12,600	7,050	7,050	7,050	11,400	12,050	10,250
	WICHITA FALLS								
TOTAL	53,750	54,450	55,200						
Manufacturing	10,100	10,450	11,050						
Mining	3,500	3,450	3,900						
Construction	2,250	2,200	2,550						
Trans., Comm., & Util.	3,250	3,200	2,850						
Trade	12,500	12,550	13,100						
Fin., Ins., & Rl. Est.	2,450	2,500	2,350						
Services & Misc.	9,150	9,250	8,700						
Government	10,550	10,850	10,700						

[1/] Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.
* Preliminary -- subject to revision.
** Revised.

other nondurable goods. Layoffs and labor-management disputes had caused employment to slump in the rubber and miscellaneous plastics segment of other nondurable goods. The rest of nondurable goods experienced relatively minor gains and losses.

Within the nonmanufacturing industries, only the services category was able to report a gain. Losses among the remaining industries were generally moderate and widespread. Government sustained the largest declines as employment plunged in local school districts due to the summer vacation period. Trade followed with a sizeable reduction in the wholesale portion. Almost every segment within wholesale trade declined as business activity faltered over the month. Retail trade performed better than wholesale, as it posted only a very slight drop from June to July. Within retail trade, food stores suffered the heaviest losses, followed by small reductions in apparel and accessory stores,

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES/

INDUSTRY	July 1982*	June 1982**	July 1981**	Change From June 1982	Change From July 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,257,100	6,287,600	6,166,000	- 30,500	91,100
Manufacturing	1,050,700	1,070,900	1,111,400	- 20,200	- 60,700
Durable Goods	624,300	640,900	669,900	- 16,600	- 45,600
Lumber & Wood Products	36,600	36,300	37,400	300	- 800
Logging Camps, Sawmills, Planing Mills	7,500	7,300	8,400	200	- 900
Furniture & Fixtures	16,000	16,300	17,000	- 300	- 1,000
Stone, Clay & Glass Products	46,100	46,000	46,500	100	- 400
Concrete, Gypsum & Plaster Products	20,400	20,000	20,200	400	200
Primary Metal Industries	42,400	46,500	51,700	- 4,100	- 9,300
Fabricated Metal Industries	96,300	97,800	102,900	- 1,500	- 6,600
Fabricated Structural Metal Products	50,600	51,500	55,200	- 900	- 4,600
Machinery, Except Electrical	176,600	185,400	195,000	- 8,800	- 18,400
Oil Field Machinery	70,900	77,600	81,300	- 6,700	- 10,400
Electric & Electronic Equipment	98,100	98,100	101,300	0	- 3,200
Transportation Equipment	73,800	75,400	80,300	- 1,600	- 6,500
Aircraft & Parts	36,500	37,200	39,800	- 700	- 3,300
Instruments & Related Products	25,600	26,100	24,800	- 500	800
Miscellaneous Manufacturing Industries	12,800	13,000	13,000	- 200	- 200
Nondurable Goods	426,400	430,000	441,500	- 3,600	- 15,100
Food & Kindred Products	97,100	96,900	97,600	200	- 500
Meat Products	26,500	26,300	26,800	200	- 300
Dairy Products	4,900	4,800	4,900	100	0
Bakery Products	11,600	11,500	11,000	100	600
Malt Beverages	2,900	3,200	3,300	- 300	- 400
Textile Mill Products	5,400	5,300	5,500	100	- 100
Apparel & Other Finished Textile Products	67,400	69,600	73,600	- 2,200	- 6,200
Paper & Allied Products	22,500	22,600	22,900	- 100	- 400
Printing & Publishing	67,200	67,200	65,500	0	1,700
Newspaper, Periodicals, Books & Misc. Publ.	35,200	35,000	34,000	200	1,200
Chemicals & Allied Products	84,100	84,200	84,300	- 100	- 200
Petroleum & Coal Products	41,800	41,500	46,700	300	- 4,900
Petroleum Refining	39,000	38,700	43,400	300	- 4,400
Leather & Leather Products	9,200	9,200	10,300	0	- 1,100
Other Nondurable Goods	31,700	33,500	35,100	- 1,800	- 3,400
Total Nonmanufacturing	5,206,400	5,216,700	5,054,600	- 10,300	151,800
Mining	298,400	299,600	297,700	- 1,200	700
Oil & Gas Extraction	288,300	289,300	287,000	- 1,000	1,300
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,100	10,300	10,700	- 200	- 600
Construction	446,800	448,100	438,900	- 1,300	7,900
Transportation & Public Utilities	388,300	389,000	389,600	- 700	- 1,300
Railroad Transportation	28,000	28,000	30,300	0	- 2,300
Transportation, Except Railroads	185,100	186,200	193,900	- 1,100	- 8,800
Transportation by Air	36,900	36,200	38,700	700	- 1,800
Communication, Exc. U.S. Postal Service	94,700	94,700	90,000	0	4,700
Electric, Gas & Sanitary Services	80,500	80,100	75,400	400	5,100
Electric Services	43,600	43,200	40,600	400	3,000
Gas Production & Distribution	32,500	32,500	30,500	0	2,000
Wholesale & Retail Trade	1,580,100	1,583,100	1,511,200	- 3,000	68,900
Wholesale Trade	452,000	454,900	442,500	- 2,900	9,500
Retail Trade	1,128,100	1,128,200	1,068,700	- 100	59,400
Building Materials & Garden Supplies	44,100	44,200	44,800	- 100	- 600
General Merchandise Stores	149,800	148,200	148,400	1,600	- 1,400
Food Stores	198,600	200,000	187,300	- 1,400	11,300
Automotive Dealers & Service Stations	134,000	133,800	127,700	200	6,300
Apparel & Accessory Stores	85,100	85,400	81,700	- 300	3,400
Other Retail Trade	516,500	516,600	478,800	- 100	37,700
Finance, Insurance & Real Estate	360,200	361,600	349,900	- 1,400	10,300
Banking	96,800	97,000	92,700	- 200	4,100
Insurance Carriers, Agents & Brokers	112,200	112,800	116,100	- 600	- 3,900
Other Finance, Insurance & Real Estate	151,200	151,800	141,100	- 600	10,100
Services	1,137,200	1,135,600	1,094,100	1,600	43,100
Hotels & Other Lodging Places	65,700	66,300	67,300	- 600	- 1,600
Personal Services	68,800	68,900	68,200	- 100	600
Business & Repair Services	307,500	308,000	297,600	- 500	9,900
Amusement, Including Motion Pictures	46,200	45,900	47,500	300	- 1,300
Health Services	327,800	325,700	310,500	2,100	17,300
Educational Services	50,700	51,200	43,600	- 500	7,100
Other Services & Miscellaneous	270,500	269,600	259,400	900	11,100
Total Government	995,400	999,700	973,200	- 4,300	22,200
Total Federal Government	171,000	170,300	170,300	700	700
Total State Government	212,400	209,700	202,800	2,700	9,600
Total Local Government	612,000	619,700	600,100	- 7,700	11,900

/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**	Jul.'82*	Jun.'82**	Jul.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	78,250	78,700	75,900	98,150	98,150	94,250	289,150	286,050	283,250
Total Unemployment	4,000	5,300	2,600	5,000	5,350	4,700	14,200	13,000	9,700
Percent Unemployed	5.1	6.7	3.4	5.1	5.5	5.0	4.9	4.5	3.4
Total Employment 2/	74,250	73,400	73,300	93,150	92,800	89,550	274,950	273,050	273,550
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	182,000	181,900	179,900	87,550	89,000	84,900	49,350	48,350	46,350
Total Unemployment	20,950	19,800	12,200	10,900	11,800	8,250	3,000	2,750	1,750
Percent Unemployed	11.5	10.9	6.8	12.5	13.3	9.7	6.1	5.7	3.8
Total Employment 2/	161,050	162,100	167,700	76,650	77,200	76,650	46,350	45,600	44,600
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	166,050	166,100	157,950	1,752.9	1,757.9	1,677.5	190,750	190,850	188,300
Total Unemployment	13,400	14,050	10,250	110.2	126.9	87.7	22,950	24,150	18,350
Percent Unemployed	8.1	8.5	6.5	6.3	7.2	5.2	12.0	12.7	9.7
Total Employment 2/	152,650	152,050	147,700	1,642.7	1,631.0	1,589.8	167,800	166,700	169,950
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	92,350	91,700	89,150	1,756.5	1,753.7	1,687.3	70,850	70,700	68,500
Total Unemployment	10,250	10,600	6,600	125.3	125.1	77.5	3,750	4,150	4,050
Percent Unemployed	11.1	11.6	7.4	7.1	7.1	4.6	5.3	5.9	5.9
Total Employment 2/	82,100	81,100	82,550	1,631.2	1,628.6	1,609.8	67,100	66,550	64,450
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,450	39,850	38,800	77,800	77,350	75,050	109,650	108,850	106,800
Total Unemployment	6,050	6,400	3,750	7,600	7,550	4,500	6,400	6,800	5,050
Percent Unemployed	15.3	16.1	9.7	9.8	9.8	6.0	5.8	6.2	4.7
Total Employment 2/	33,400	33,450	35,050	70,200	69,800	70,550	103,250	102,050	101,750
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	102,400	105,250	97,000	64,000	65,700	63,100	70,650	72,650	73,150
Total Unemployment	17,100	15,650	13,650	3,350	4,900	4,300	4,650	6,050	3,450
Percent Unemployed	16.7	14.9	14.1	5.2	7.5	6.8	6.6	8.3	4.7
Total Employment 2/	85,300	89,600	83,350	60,650	60,800	58,800	66,000	66,600	69,700
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	50,000	49,600	48,700	475,750	478,000	463,150	42,050	42,100	42,600
Total Unemployment	3,600	3,600	3,500	38,100	42,350	31,850	3,400	3,500	2,950
Percent Unemployed	7.2	7.3	7.2	8.0	8.9	6.9	8.1	8.3	6.9
Total Employment 2/	46,400	46,000	45,200	437,650	435,650	431,300	38,650	38,600	39,650
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	51,300	51,100	50,550	72,650	72,850	73,150	84,000	83,550	82,950
Total Unemployment	4,850	5,350	4,800	5,850	5,100	3,450	4,950	4,850	4,150
Percent Unemployed	9.5	10.5	9.5	8.1	7.0	4.7	5.9	5.8	5.0
Total Employment 2/	46,450	45,750	45,750	66,800	67,750	69,700	79,050	78,700	78,800
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	67,900	69,600	66,800				7,393.6	7,400.2	7,141.5
Total Unemployment	4,300	5,850	2,350				542.4	572.2	391.3
Percent Unemployed	6.3	8.4	3.5				7.3	7.7	5.5
Total Employment 2/	63,600	63,750	64,450				6,851.2	6,828.0	6,750.2

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In thousands.

* Preliminary -- subject to revision.

** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1982±	June 1982	July 1981	July 1982±	June 1982	July 1981	July 1982±	June 1982	July 1981
			FOR TEXAS						
MANUFACTURING--TOTAL	$349.16	$347.09	$323.95	40.6	40.5	40.8	$8.60	$8.57	$7.94
Durable Goods	352.10	349.52	324.77	40.8	40.5	40.8	8.63	8.63	7.96
Lumber & Wood Products	248.35	243.36	236.40	41.6	40.9	40.9	5.97	5.95	5.78
Furniture & Fixtures	284.28	269.84	217.06	46.3	45.2	39.9	6.14	5.97	5.44
Stone, Clay & Glass Prods.	334.17	336.11	320.46	42.3	42.6	43.6	7.90	7.89	7.35
Primary Metal Industries	475.73	428.02	423.67	40.8	38.7	41.7	11.66	11.06	10.16
Fabricated Metal Products	331.01	341.12	323.58	38.4	39.3	40.6	8.62	8.68	7.97
Machinery, Exc. Electric	356.87	353.28	347.78	41.4	40.1	41.8	8.62	8.81	8.32
Oil Field Machinery	409.22	412.93	426.89	41.8	41.5	44.7	9.79	9.95	9.55
Elec. & Electronic Equip.	344.54	338.37	283.11	38.8	39.3	37.3	8.88	8.61	7.59
Transportation Equipment	452.30	460.85	355.50	43.2	44.1	39.5	10.47	10.45	9.00
Aircraft & Parts	514.33	515.86	421.51	46.8	46.6	41.9	10.99	11.07	10.06
Instr. & Related Products	281.44	270.13	258.71	38.5	38.1	41.0	7.31	7.09	6.31
Misc. Mfg. Industries	254.14	256.11	232.05	38.8	39.1	39.0	6.55	6.55	5.95
Nondurable Goods	344.16	343.85	321.94	40.3	40.5	40.7	8.54	8.49	7.91
Food & Kindred Products	305.70	300.89	279.76	42.4	42.2	40.9	7.21	7.13	6.84
Meat Products	298.52	295.06	278.36	43.9	43.2	41.3	6.80	6.83	6.74
Malt Beverages	700.15	630.85	628.72	47.5	44.9	48.4	14.74	14.05	12.99
Textile Mill Products	224.65	245.61	224.76	38.8	41.7	41.7	5.79	5.89	5.39
Apprl. & Other Text. Prods.	166.32	167.97	165.06	36.0	36.2	37.6	4.62	4.64	4.39
Paper & Allied Products	357.79	360.82	331.97	41.7	42.7	41.6	8.58	8.45	7.98
Printing & Publishing	299.92	292.99	288.28	38.9	38.4	38.8	7.71	7.63	7.43
Chemicals & Allied Prods.	545.69	540.18	504.82	42.4	42.5	43.0	12.87	12.71	11.74
Petroleum & Coal Products	579.44	597.09	528.09	44.3	45.2	43.5	13.08	13.21	12.14
Petroleum Refining	605.10	626.07	549.44	44.2	45.4	43.4	13.69	13.79	12.66
Leather & Leather Products	145.53	143.92	179.03	29.4	28.9	38.5	4.95	4.98	4.65
Other Nondurable Goods	297.60	318.31	284.85	40.0	41.5	42.2	7.44	7.67	6.75
NONMANUFACTURING									
Mining	445.84	441.09	409.69	42.3	42.7	44.1	10.54	10.33	9.29
Oil & Gas Extraction	446.26	441.15	411.45	42.1	42.5	44.1	10.60	10.38	9.33
Met/Coal/Nonmet Mnrls, Exc Fuel	447.79	420.97	364.59	49.1	47.3	44.9	9.12	8.90	8.12
Comm., Exc. U.S. Postal Service	384.64	383.27	356.29	39.9	39.8	41.0	9.64	9.63	8.69
Elec., Gas & San. Svcs.	405.00	392.81	373.35	42.1	41.7	41.3	9.62	9.42	9.04
Wholesale & Retail Trade	228.25	227.67	213.36	34.9	34.6	35.5	6.54	6.58	6.01
Wholesale Trade	339.77	338.24	311.55	39.6	39.7	40.2	8.58	8.52	7.75
Retail Trade	184.04	183.21	173.04	33.1	32.6	33.6	5.56	5.62	5.15
General Mdse. Stores	159.60	157.57	152.03	30.4	29.9	30.9	5.25	5.27	4.92
Banking	225.60	222.81	202.88	37.6	37.7	37.5	6.00	5.91	5.41

HOURS AND EARNINGS
FOR SELECTED
TEXAS.STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	$335.36	$332.10	$303.06	40.6	40.5	40.3	$8.26	$8.20	$7.52
Durable Goods	356.94	352.76	316.37	40.7	40.5	40.2	8.77	8.71	7.87
Nondurable Goods	293.22	290.48	276.89	40.5	40.4	40.6	7.24	7.19	6.82
HOUSTON									
Manufacturing	430.15	429.93	413.34	41.4	41.7	42.7	10.39	10.31	9.68
Durable Goods	400.73	406.70	389.30	41.1	41.5	42.5	9.75	9.80	9.16
Nondurable Goods	482.27	473.48	456.03	41.9	42.2	42.9	11.51	11.22	10.63
SAN ANTONIO									
Manufacturing	243.66	249.56	235.20	38.8	39.3	40.0	6.28	6.35	5.88
Durable Goods	270.40	272.40	257.50	40.0	40.0	41.2	6.76	6.81	6.25
Nondurable Goods	218.83	227.54	213.95	37.6	38.5	38.9	5.82	5.91	5.50

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

building materials and garden supplies, and other retail trade. General merchandise stores provided almost all of the employment gains reported in the sector, although automotive dealers and service stations was up slightly.

Employment continued to dwindle in mining as domestic drilling operations took another downturn over the month. The effects of the cutbacks in oil and gas extraction are also severe in other industries that depend on oil producers. Reductions in oil field machinery, primary metals, trucking, and wholesale trade can be traced directly to the slump in petroleum production over the last few months.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Economic Research and Analysis Department

Construction fell slightly after a sizeable gain last month. Transportation and public utilities also sustained a modest loss due to decreases in transportation, except railroad. Every other portion of the transportation and public utilities category managed to either post a small gain or hold steady over the month. Finance, insurance, and real estate employment sank as every segment experienced a decline.

ADVANCES REGISTERED IN HOURS AND EARNINGS

Hourly earnings for an average production worker in Texas rose from $8.57 in June to $8.60 in July, while average weekly hours crept up from 40.5 hours to 40.6 hours. The combination of these small gains amounted to an increase of $2.07 in average weekly earnings, which stood at $349.16 in July. The total number of manufacturing production workers in the State fell over the month from 739,600 in June to 721,700 in July, both totals far below the July 1981 level of 784,200. Declines in the number of production workers have been most noticeable in the durable goods sector, where employment is down nearly ten percent over the year. The nondurable goods sector has done better, but still showed over a five percent drop in the number of production workers from a year ago.

TOTAL AGRICULTURAL EMPLOYMENT DECLINES

Statewide agricultural employment fell from 201,200 in June to 193,550 in July. Seasonal employment stood at 62,050, well below the year-ago level of 79,400. Vegetable activities employed 10,650 seasonal workers in July compared to 12,300 a year ago. Feed and grain activities provided work for 25,900 seasonal employees compared to 32,550 for the same period last year. Weather conditions were typical for Texas in July, hot and dry. The peach harvest continued at a steady pace and livestock across the State were generally in good shape.

TEC ACTIVITIES

	July 1982	July 1981
Total Population, Texas	15,211,200	14,766,000
% UI Covered Unemployment	2.1%	0.9%
UI Covered Employers	280,664	269,110
Total Claims Actions	660,618	287,569
Total Initial Claims Actions	86,516	44,503
Total Cont'd. Claims Actions	574,102	243,066
Avg. Weekly Benefit Amount	$123.54	$ 98.30
Total Amount Paid (Net)*	$55,437,645	$19,240,697
Total Placements	40,238	53,723

*Includes amounts paid in regular State UI benefits.

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TEXAS
Labor Market Reviews

TEXAS EMPLOYMENT COMMISSION SEPTEMBER 1982 AUSTIN, TEXAS 78778

NUMBER OF UNEMPLOYED DECLINES

Unemployment in Texas declined for the second consecutive month during August, but still remained at an unusually high level. Since 1970, the State's unemployment rate has been 7.0 percent or more only five times; three of those five times were reached over this past summer. Fortunately, each successive month this summer has seen the rate drop a little more.

The summer months generally represent a period of high unemployment due to students and other seasonal jobseekers who enter the labor force in June and cause the number of unemployed to swell. This summer was no exception in that respect. The usual surge occurred in June and the seasonal factors were familiar, but other influences were also evident. Unemployment has not dropped below a half million jobseekers all summer; and only once before, in June of 1981, has the number of unemployed ever topped 500,000. There continued to be a sizeable number of layoffs across the State, some of which were very large. More layoffs are likely, particularly along the border with Mexico, as the effects of the peso devaluation are realized.

Civilian Labor Force Estimates
(In Thousands)

	Aug. 1982	Jul. 1982	Aug. 1981
United States (Actual)			
Labor Force	111,887.0	112,526.0	110,099.0
Unemployment	10,710.0	11,036.0	7,947.0
Percent Unemployed	9.6	9.8	7.2
Total Employment	101,177.0	101,490.0	102,152.0
United States (Seasonally Adjusted)			
Labor Force	110,644.0	110,522.0	108,818.0
Unemployment	10,805.0	10,790.0	7,978.0
Percent Unemployed	9.8	9.8	7.3
Total Employment	99,839,0	99,732.0	100,840.0
State of Texas (Actual)			
Labor Force	7,373.7	7,393.6	7,092.3
Unemployment	518.6	542.4	408.0
Percent Unemployed	7.0	7.3	5.8
Total Employment	6,855.1	6,851.2	6,684.3
State of Texas (Seasonally Adjusted)			
Labor Force	7,358.0	7,313.0	7,075.0
Unemployment	491.0	510.0	376.0
Percent Unemployed	6.7	7.0	5.3
Total Employment	6,867.0	6,803.0	6,699.0

Total employment in Texas climbed modestly over the month, but was still almost 20,000 below the high of 6,875,000 reached in March of this year. The slight gain was encouraging, however, particularly since it marked the third straight month that employment has managed to edge upward in spite of extremely high unemployment levels. The actual Statewide unemployment rate was 7.0 percent for August, down slightly from 7.3 percent in July. The actual rate for the Nation was 9.6 percent, also down a little from July's figure of 9.8 percent. The seasonally adjusted rate for Texas was 6.7 percent for August, while the seasonally adjusted rate for the United States was 9.8 percent.

WAGE AND SALARY EMPLOYMENT REALIZES LOSS

Total nonagricultural wage and salary employment suffered a rather large decline from mid-July to mid-August as the losses were split almost evenly between the manufacturing and nonmanufacturing sectors. Once again, however, the durable goods sector of manufacturing was the hardest hit with losses as nonelectrical machinery continued to nosedive

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT[1/]
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	58,250	58,700	59,350	78,000	78,500	76,900	253,100	253,900	256,100
Manufacturing	6,350	6,400	6,350	9,850	9,850	10,400	33,300	33,250	33,100
Mining	5,400	5,350	5,400	2,900	2,900	2,650	800	850	800
Construction	3,200	3,300	3,400	5,450	5,650	4,600	12,800	12,550	15,150
Trans., Comm., & Util.	3,150	3,200	3,250	7,050	7,100	7,000	7,900	7,850	8,000
Trade	15,500	15,600	16,350	23,550	23,650	22,850	54,550	54,900	56,150
Fin., Ins., & Rl. Est.	3,000	3,050	2,900	4,150	4,150	4,050	16,250	16,350	15,600
Services & Misc.	12,750	12,850	12,900	13,950	13,900	13,400	50,200	50,000	48,150
Government	8,900	8,950	8,800	11,100	11,300	11,950	77,300	78,150	79,150
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
TOTAL	142,350	143,400	156,600	62,400	62,850	64,550	40,550	40,500	39,250
Manufacturing	34,250	34,950	43,250	9,950	10,400	11,800	3,000	2,900	3,250
Mining	2,200	2,300	2,350	150	150	150	1,300	1,300	1,250
Construction	12,400	12,700	15,100	4,000	3,850	4,500	3,100	2,950	2,850
Trans., Comm., & Util.	11,900	11,600	12,150	3,350	3,350	3,450	1,900	1,900	1,550
Trade	32,800	32,800	34,550	18,750	18,800	18,600	7,800	7,750	8,050
Fin., Ins., & Rl. Est.	5,650	5,750	5,800	3,050	3,050	3,000	1,650	1,600	1,500
Services & Misc.	25,150	25,150	25,850	9,950	9,950	9,650	5,650	5,650	5,450
Government	18,000	18,150	17,550	13,200	13,300	13,400	16,150	16,450	15,350
	CORPUS CHRISTI			DALLAS-FORT WORTH[2]			EL PASO		
TOTAL	132,650	133,050	132,050	1,549.4	1,546.1	1,519.3	161,650	161,900	166,800
Manufacturing	15,800	16,050	17,050	315.2	315.7	332.8	33,900	34,300	39,950
Mining	7,850	8,100	8,250	33.2	33.3	30.8	--	--	--
Construction	14,600	14,350	14,100	85.7	85.2	83.1	8,050	8,250	8,900
Trans., Comm., & Util.	7,250	7,300	7,300	97.1	96.6	99.6	10,650	10,400	10,550
Trade	30,650	30,750	31,900	419.3	417.6	403.2	38,350	38,100	39,600
Fin., Ins., & Rl. Est.	6,150	6,200	5,850	121.3	121.3	116.3	7,950	7,900	7,700
Services & Misc.	23,550	23,450	21,950	304.2	302.9	281.5	25,700	25,750	26,950
Government	26,800	26,850	25,650	173.4	173.5	172.0	37,050	37,200	33,150
	GALVESTON-TEXAS CITY			HOUSTON[2]			KILLEEN-TEMPLE		
TOTAL	71,200	70,400	70,150	1,545.6	1,554.4	1,563.2	60,000	60,000	58,600
Manufacturing	11,750	11,800	12,200	249.3	252.5	265.1	7,850	7,800	8,350
Mining	800	800	850	95.6	97.2	103.4	--	--	--
Construction	4,550	4,650	5,150	144.0	145.6	150.5	3,750	3,650	3,700
Trans., Comm., & Util.	6,700	6,750	6,600	107.9	106.7	110.0	3,400	3,450	3,400
Trade	13,650	13,600	13,900	374.6	375.5	376.0	13,100	13,100	13,350
Fin., Ins., & Rl. Est.	4,700	4,700	4,650	99.1	99.0	93.7	2,200	2,150	2,200
Services & Misc.	10,400	10,400	10,900	311.7	312.2	305.7	11,250	11,250	10,450
Government	18,650	17,700	15,900	163.4	165.7	158.8	18,450	18,600	17,150

[2] In thousands.

in employment. The nonelectrical machinery segment fell 5.6 percent in employment over the month and was down 17.5 percent from August 1981. The plunge was due primarily to a severe slump in oil field machinery, where employment has fallen 27.3 percent from last year's level.

Primary metals, which had declined 15.3 percent from the year-ago mark, made a slight rebound over the month and posted a gain of 900 jobs. Many of the products of primary metals are tied to oil field production, as is the oil field machinery portion of nonelectrical machinery.

Declines were sizeable in electric and electronic equipment, transportation equipment, and fabricated metal products, all of which lost a thousand or more jobs from July to August. Many of the construction related industries fared well in spite of a normal dip in employment at the end of summer. Slight declines were noted in lumber and wood products; furniture and fixtures; and the structural products share of fabricated metal products. A small gain was registered in stone, clay and glass products, with the upturn occurring in concrete, gypsum and plaster products.

The nondurable goods sector of manufacturing managed a modest upswing on the strength of

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

Industry	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
TOTAL	32,500	32,650	35,050	66,250	66,850	68,200	88,900	89,050	88,150
Manufacturing	1,750	1,750	2,350	16,900	17,050	19,050	11,200	11,350	12,150
Mining	1,350	1,350	1,600	4,550	4,500	4,900	400	400	400
Construction	1,550	1,500	1,400	4,250	4,300	4,100	4,850	4,700	4,000
Trans., Comm., & Util.	3,500	3,650	4,050	3,700	3,750	3,950	4,650	4,700	4,900
Trade	10,650	10,800	12,400	15,450	15,550	15,700	27,900	27,950	26,500
Fin., Ins., & Rl. Est.	1,450	1,400	1,300	2,600	2,650	2,400	5,100	5,100	4,900
Services & Misc.	5,100	5,050	4,950	11,100	11,250	10,600	16,100	16,150	17,100
Government	7,150	7,150	7,000	7,700	7,800	7,500	18,700	18,700	18,200
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
TOTAL	71,750	72,850	72,950	50,450	51,400	50,250	54,550	55,250	58,950
Manufacturing	7,950	8,200	10,250	4,000	4,250	4,950	7,550	7,850	8,950
Mining	1,600	1,750	1,750	13,550	13,500	13,550	7,700	7,700	9,600
Construction	5,250	5,300	5,100	4,000	4,050	3,600	5,500	5,250	5,100
Trans., Comm., & Util.	2,800	2,850	2,700	3,000	3,050	2,800	2,600	2,750	2,850
Trade	22,750	23,350	22,550	10,600	10,800	11,400	14,950	15,200	16,500
Fin., Ins., & Rl. Est.	3,050	3,050	2,650	3,250	3,400	2,650	2,150	2,150	1,950
Services & Misc.	9,250	9,300	9,400	8,050	8,100	7,400	7,600	7,700	8,150
Government	19,100	19,050	18,550	4,000	4,250	3,900	6,500	6,650	5,850
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
TOTAL	36,900	37,050	36,800	407,100	409,550	408,500	35,400	35,800	37,250
Manufacturing	5,950	6,000	6,150	48,900	49,400	52,950	11,350	11,800	13,000
Mining	750	750	850	3,600	3,650	3,150	350	350	300
Construction	2,250	2,250	2,300	27,700	27,500	27,900	1,250	1,250	1,500
Trans., Comm., & Util.	3,850	3,750	3,650	19,150	19,150	19,550	2,550	2,550	2,500
Trade	9,050	9,150	9,300	103,250	103,650	103,850	7,300	7,300	7,400
Fin., Ins., & Rl. Est.	1,550	1,550	1,500	28,250	28,250	27,450	1,250	1,250	1,300
Services & Misc.	7,700	7,700	7,150	85,750	85,500	84,150	6,250	6,250	6,250
Government	5,800	5,900	5,900	90,500	92,450	89,500	5,100	5,050	5,000
	TEXARKANA			TYLER			WACO		
TOTAL	44,700	44,800	44,550	53,250	53,450	57,150	68,000	68,700	70,450
Manufacturing	8,500	8,450	8,650	11,300	11,250	13,700	14,700	14,800	16,900
Mining	150	150	150	3,150	3,250	3,950	--	--	--
Construction	1,850	1,900	1,800	2,700	2,650	2,950	2,950	3,150	3,350
Trans., Comm., & Util.	2,300	2,350	2,350	2,600	2,650	2,750	3,500	3,500	3,450
Trade	10,650	10,550	10,200	12,800	13,000	13,450	16,700	16,750	17,600
Fin., Ins., & Rl. Est.	1,550	1,550	1,550	2,800	2,800	2,750	4,200	4,200	4,350
Services & Misc.	7,250	7,300	7,300	10,850	10,800	10,600	14,900	14,900	14,700
Government	12,450	12,550	12,550	7,050	7,050	7,000	11,050	11,400	10,100
	WICHITA FALLS								
TOTAL	53,350	53,850	55,150						
Manufacturing	9,850	10,100	11,100						
Mining	3,500	3,500	3,900						
Construction	2,150	2,250	2,600						
Trans., Comm., & Util.	3,250	3,250	2,850						
Trade	12,350	12,500	13,100						
Fin., Ins., & Rl. Est.	2,500	2,450	2,350						
Services & Misc.	9,300	9,150	8,700						
Government	10,450	10,650	10,550						

1/ Estimates for Dallas-Fort Worth, Houston, and San Antonio prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Dept. of Labor. Estimates for all other areas prepared by TEC under guidelines furnished by the U. S. Dept. of Labor.

* Preliminary -- subject to revision.

** Revised.

gains in apparel and other textile products and petroleum and coal products, two industries which have not performed well over the year in employment. These gains were aided by an increase in food products and paper and allied products in order to give the nondurable goods sector its modest gain. The petroleum refining segment climbed slightly to help petroleum and coal products post its gain. The refining segment has been feeling the effects of a labor-management dispute for much of this year, which has kept the employment level down.

Downturns were recorded in the nondurable goods industries of textile mill products, printing and publishing, chemicals and allied products, and other nondurable goods. Textile mill products, one of the smallest industries in the State, posted a loss of 700 jobs, a 12 percent drop in employment.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES≠

INDUSTRY	Aug. 1982*	Jul. 1982**	Aug. 1981**	Change From Jul. 1982	Change From Aug. 1981
‡TOTAL NONAGRICULTURAL EMPLOYMENT	6,223,100	6,248,500	6,171,100	- 25,400	52,000
Manufacturing	1,034,100	1,046,200	1,118,900	- 12,100	- 84,800
Durable Goods	607,000	620,000	676,000	- 13,000	- 69,000
Lumber & Wood Products	36,400	36,500	37,400	- 100	- 1,000
Logging Camps, Sawmills, Planing Mills	7,400	7,400	8,300	0	- 900
Furniture & Fixtures	15,700	16,000	17,400	- 300	- 1,700
Stone, Clay & Glass Products	45,700	45,600	46,300	100	- 600
Concrete, Gypsum & Plaster Products	20,400	20,000	20,000	400	400
Primary Metal Industries	43,800	42,900	51,700	900	- 7,900
Fabricated Metal Industries	94,900	95,900	103,500	- 1,000	- 8,600
Fabricated Structural Metal Products	50,600	50,700	55,600	- 100	- 5,000
Machinery, Except Electrical	163,100	172,800	197,700	- 9,700	- 34,600
Oil Field Machinery	59,900	67,000	82,400	- 7,100	- 22,500
Electric & Electronic Equipment	96,600	98,000	100,900	- 1,400	- 4,300
Transportation Equipment	72,600	73,800	83,000	- 1,200	- 10,400
Aircraft & Parts	36,200	36,500	39,600	- 300	- 3,400
Instruments & Related Products	25,500	25,600	25,000	- 100	500
Miscellaneous Manufacturing Industries	12,700	12,900	13,100	- 200	- 400
Nondurable Goods	427,100	426,200	442,900	900	- 15,800
Food & Kindred Products	98,200	97,300	98,700	900	- 500
Meat Products	26,400	26,600	26,800	- 200	- 400
Dairy Products	4,900	4,900	4,900	0	0
Bakery Products	11,600	11,500	11,000	100	600
Malt Beverages	3,200	2,900	3,300	300	- 100
Textile Mill Products	4,700	5,400	5,500	- 700	- 800
Apparel & Other Finished Textile Products	68,600	67,200	73,900	1,400	- 5,300
Paper & Allied Products	22,800	22,500	23,100	300	- 300
Printing & Publishing	66,600	67,100	65,400	- 500	1,200
Newspaper, Periodicals, Books & Misc. Publ.	34,900	35,100	33,700	- 200	1,200
Chemicals & Allied Products	83,600	84,200	84,000	- 600	- 400
Petroleum & Coal Products	42,300	41,800	46,700	500	- 4,400
Petroleum Refining	39,500	39,000	43,500	500	- 4,000
Leather & Leather Products	9,000	9,000	10,600	0	- 1,600
Other Nondurable Goods	31,300	31,700	35,000	- 400	- 3,700
Total Nonmanufacturing	5,189,000	5,202,300	5,052,200	- 13,300	136,800
Mining	294,200	296,200	300,900	- 2,000	- 6,700
Oil & Gas Extraction	284,000	286,100	290,300	- 2,100	- 6,300
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,200	10,100	10,600	100	- 400
Construction	444,700	447,600	443,400	- 2,900	1,300
Transportation & Public Utilities	390,200	388,300	390,900	1,900	- 700
Railroad Transportation	27,600	27,700	30,100	- 100	- 2,500
Transportation, Except Railroads	186,800	185,500	195,000	1,300	- 8,200
Transportation by Air	37,300	37,000	39,200	300	- 1,900
Communication, Exc. U.S. Postal Service	94,200	94,300	90,200	- 100	4,000
Electric, Gas & Sanitary Services	81,600	80,800	75,600	800	6,000
Electric Services	43,800	43,600	40,900	200	2,900
Gas Production & Distribution	33,300	32,600	30,400	700	2,900
Wholesale & Retail Trade	1,576,500	1,578,100	1,513,000	- 1,600	63,500
Wholesale Trade	446,600	451,800	445,300	- 5,200	1,300
Retail Trade	1,129,900	1,126,300	1,067,700	3,600	62,200
Building Materials & Garden Supplies	43,700	44,000	43,100	- 300	600
General Merchandise Stores	148,600	148,700	149,300	- 100	- 700
Food Stores	199,200	199,100	186,200	100	13,000
Automotive Dealers & Service Stations	134,900	134,300	127,400	600	7,500
Apparel & Accessory Stores	86,900	85,100	83,500	1,800	3,400
Other Retail Trade	516,600	515,100	478,200	1,500	38,400
Finance, Insurance & Real Estate	361,300	360,500	350,400	800	10,900
Banking	97,000	97,000	93,000	0	4,000
Insurance Carriers, Agents & Brokers	112,700	112,200	116,000	500	- 3,300
Other Finance, Insurance & Real Estate	151,600	151,300	141,400	300	10,200
Services	1,137,100	1,138,700	1,094,200	- 1,600	42,900
Hotels & Other Lodging Places	65,300	65,600	67,500	- 300	- 2,200
Personal Services	69,400	68,900	67,300	500	2,100
Business & Repair Services	306,900	308,000	299,500	- 1,100	7,400
Amusement, Including Motion Pictures	45,100	46,200	46,900	- 1,100	- 1,800
Health Services	328,700	327,600	311,000	1,100	17,700
Educational Services	52,400	51,200	45,700	1,200	6,700
Other Services & Miscellaneous	269,300	271,200	256,300	- 1,900	13,000
Total Government	985,000	992,900	959,400	- 7,900	25,600
Total Federal Government	169,500	171,200	168,900	- 1,700	600
Total State Government	211,800	212,200	198,100	- 400	13,700
Total Local Government	603,700	609,500	592,400	- 5,800	11,300

≠ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ‡ Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor. *Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**	Aug.'82*	Jul.'82**	Aug.'81**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	76,550	77,200	74,950	97,950	98,150	92,950	287,150	289,200	280,900
Total Unemployment	3,600	4,000	2,800	4,900	4,950	4,450	11,850	14,150	10,650
Percent Unemployed	4.7	5.2	3.7	5.0	5.0	4.8	4.1	4.9	3.8
Total Employment 2/	72,950	73,200	72,150	93,050	93,200	88,500	275,300	275,050	270,250
	BEAUMONT-PT. A.-ORANGE			BROWNS.-HARL.-SAN BENITO			BRYAN-COLLEGE STATION		
Total Civilian Labor Force	180,950	182,050	180,400	86,550	87,750	85,300	49,800	49,350	46,450
Total Unemployment	20,500	20,950	13,600	9,800	11,050	8,450	3,400	3,000	2,700
Percent Unemployed	11.3	11.5	7.5	11.3	12.6	9.9	6.8	6.1	5.8
Total Employment 2/	160,450	161,100	166,800	76,750	76,700	76,850	46,400	46,350	43,750
	CORPUS CHRISTI			DALLAS-FORT WORTH 3/			EL PASO		
Total Civilian Labor Force	165,100	166,050	156,650	1,759.3	1,754.8	1,668.4	189,850	190,850	186,500
Total Unemployment	12,200	13,350	10,600	104.9	110.2	89.2	21,150	23,050	17,850
Percent Unemployed	7.4	8.0	6.8	6.0	6.3	5.3	11.1	12.1	9.6
Total Employment 2/	152,900	152,700	146,050	1,654.4	1,644.6	1,579.2	168,700	167,800	168,650
	GALVESTON-TEXAS CITY			HOUSTON 3/			KILLEEN-TEMPLE		
Total Civilian Labor Force	93,200	92,350	87,900	1,750.3	1,754.6	1,682.0	70,800	70,900	68,300
Total Unemployment	9,800	10,250	7,300	122.6	125.3	81.7	3,600	3,750	4,450
Percent Unemployed	10.5	11.1	8.3	7.0	7.1	4.9	5.1	5.3	6.5
Total Employment 2/	83,400	82,100	80,600	1,627.7	1,629.3	1,600.3	67,200	67,150	63,850
	LAREDO			LONGVIEW-MARSHALL			LUBBOCK		
Total Civilian Labor Force	39,400	39,450	38,800	77,300	77,850	74,250	108,400	109,650	104,800
Total Unemployment	6,050	6,050	4,250	7,700	7,600	4,550	5,900	6,350	5,050
Percent Unemployed	15.4	15.3	11.0	10.0	9.8	6.1	5.4	5.8	4.8
Total Employment 2/	33,350	33,400	34,550	69,600	70,250	69,700	102,500	103,300	99,750
	MCALLEN-PHARR-EDINBURG			MIDLAND			ODESSA		
Total Civilian Labor Force	101,900	102,400	98,400	63,050	64,050	59,950	70,050	70,700	72,450
Total Unemployment	17,350	17,050	15,850	3,100	3,350	2,100	4,450	4,650	3,200
Percent Unemployed	17.0	16.7	16.1	4.9	5.2	3.5	6.4	6.6	4.4
Total Employment 2/	84,550	85,350	82,550	59,950	60,700	57,850	65,600	66,050	69,250
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON		
Total Civilian Labor Force	48,600	50,000	46,800	471,600	476,250	460,650	42,450	42,100	42,300
Total Unemployment	2,300	3,550	1,850	34,250	38,050	34,050	4,200	3,400	3,050
Percent Unemployed	4.7	7.1	4.0	7.3	8.0	7.4	9.9	8.1	7.2
Total Employment 2/	46,300	46,450	44,950	437,350	438,200	426,600	38,250	38,700	39,250
	TEXARKANA			TYLER			WACO		
Total Civilian Labor Force	50,750	51,250	50,650	71,550	72,700	72,850	82,750	84,000	82,100
Total Unemployment	4,650	4,900	4,950	4,700	5,850	4,000	4,200	4,950	4,300
Percent Unemployed	9.2	9.6	9.8	6.6	8.0	5.5	5.1	5.9	5.2
Total Employment 2/	46,100	46,350	45,700	66,850	66,850	68,850	78,550	79,050	77,800
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	67,050	68,050	65,900				7,373.7	7,393.6	7,092.3
Total Unemployment	3,650	4,300	2,350				518.6	542.4	408.0
Percent Unemployed	5.4	6.3	3.6				7.0	7.3	5.8
Total Employment 2/	63,400	63,750	63,550				6,855.1	6,851.2	6,684.3

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In thousands.
* Preliminary -- subject to revision.
** Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Aug. 1982±	Jul. 1982	Aug. 1981	Aug. 1982±	Jul. 1982	Aug. 1981	Aug. 1982±	Jul. 1982	Aug. 1981
			FOR TEXAS						
MANUFACTURING--TOTAL	$346.98	$347.44	$339.89	40.3	40.4	41.5	$8.61	$8.60	$8.19
Durable Goods	350.73	349.52	350.70	40.5	40.5	41.7	8.66	8.63	8.41
Lumber & Wood Products	243.19	249.18	226.73	40.6	41.6	39.5	5.99	5.99	5.74
Furniture & Fixtures	292.17	276.01	227.97	47.2	45.1	41.6	6.19	6.12	5.48
Stone, Clay & Glass Prods.	333.11	334.27	313.85	41.9	42.1	42.7	7.95	7.94	7.35
Primary Metal Industries	438.37	426.28	426.21	39.6	38.3	41.5	11.07	11.13	10.27
Fabricated Metal Products	332.54	334.76	333.63	38.4	38.7	41.6	8.66	8.65	8.02
Machinery, Exc. Electric	352.87	357.06	406.86	40.7	40.9	43.1	8.67	8.73	9.44
Oil Field Machinery	437.62	420.31	440.70	43.2	42.2	45.2	10.13	9.96	9.75
Elec. & Electronic Equip.	363.37	344.54	321.44	40.6	38.8	41.0	8.95	8.88	7.84
Transportation Equipment	453.90	451.93	383.39	42.7	43.0	40.7	10.63	10.51	9.42
Aircraft & Parts	524.83	514.76	433.82	46.2	46.5	42.2	11.36	11.07	10.28
Instr. & Related Products	274.88	282.17	261.05	37.5	38.6	40.1	7.33	7.31	6.51
Misc. Mfg. Industries	262.58	256.08	241.40	38.0	38.8	39.9	6.91	6.60	6.05
Nondurable Goods	342.45	344.57	323.05	40.1	40.3	41.1	8.54	8.55	7.86
Food & Kindred Products	303.68	307.70	285.86	41.6	42.5	42.1	7.30	7.24	6.79
Meat Products	286.49	300.28	303.28	41.4	43.9	44.6	6.92	6.84	6.80
Malt Beverages	677.69	700.15	582.47	45.3	47.5	45.9	14.96	14.74	12.69
Textile Mill Products	261.22	228.13	252.15	44.5	39.4	43.4	5.87	5.79	5.81
Apprl. & Other Text. Prods.	170.56	167.24	165.94	36.6	36.2	37.8	4.66	4.62	4.39
Paper & Allied Products	346.87	352.70	362.07	40.1	41.3	44.7	8.65	8.54	8.10
Printing & Publishing	294.46	299.54	295.11	37.8	38.7	39.4	7.79	7.74	7.49
Chemicals & Allied Prods.	537.21	545.26	498.85	42.2	42.4	42.6	12.73	12.86	11.71
Petroleum & Coal Products	586.49	581.58	509.32	44.6	44.6	42.8	13.15	13.04	11.90
Petroleum Refining	614.59	608.79	527.00	44.6	44.6	42.5	13.78	13.65	12.40
Leather & Leather Products	167.17	145.53	181.50	33.5	29.4	38.7	4.99	4.95	4.69
Other Nondurable Goods	295.11	298.75	285.86	39.4	40.1	42.1	7.49	7.45	6.79
NONMANUFACTURING									
Mining	447.95	452.62	409.40	42.5	42.7	44.5	10.54	10.60	9.20
Oil & Gas Extraction	448.80	453.05	411.18	42.3	42.5	44.5	10.61	10.66	9.24
Met/Coal/Nonmet Mnrls, Exc Fuel	426.01	430.01	365.57	48.3	48.1	45.3	8.82	8.94	8.07
Comm., Exc. U.S. Postal Service	387.18	384.75	384.05	40.5	40.5	40.9	9.56	9.50	9.39
Elec., Gas & San. Svcs.	393.87	404.58	375.42	40.9	42.1	41.3	9.63	9.61	9.09
Wholesale & Retail Trade	230.34	228.90	216.20	34.9	35.0	35.5	6.60	6.54	6.09
Wholesale Trade	337.66	336.54	319.14	39.4	39.5	40.5	8.57	8.52	7.88
Retail Trade	188.01	185.92	173.53	33.1	33.2	33.5	5.68	5.60	5.18
General Mdse. Stores	160.59	161.65	152.58	30.3	30.5	30.7	5.30	5.30	4.97
Banking	224.59	224.25	204.79	37.0	37.5	37.1	6.07	5.98	5.52

HOURS AND EARNINGS
FOR SELECTED
TEXAS STANDARD METROPOLITAN STATISTICAL AREAS

DALLAS-FORT WORTH									
Manufacturing	$337.39	$335.76	$315.65	40.6	40.6	41.1	$8.31	$8.27	$7.68
Durable Goods	361.01	356.40	334.13	40.7	40.5	41.2	8.87	8.80	8.11
Nondurable Goods	290.48	294.98	277.85	40.4	40.8	40.8	7.19	7.23	6.81
HOUSTON									
Manufacturing	433.47	431.81	421.41	41.6	41.6	43.4	10.42	10.38	9.71
Durable Goods	407.38	403.76	404.61	41.4	41.2	43.6	9.84	9.80	9.28
Nondurable Goods	479.64	481.37	451.93	42.0	42.3	43.0	11.42	11.38	10.51
SAN ANTONIO									
Manufacturing	244.45	244.09	241.90	39.3	38.5	41.0	6.22	6.34	5.90
Durable Goods	265.86	273.20	256.25	39.8	40.0	41.0	6.68	6.83	6.25
Nondurable Goods	224.65	217.99	228.11	38.8	37.2	41.1	5.79	5.86	5.55

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revisions upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

TEXAS LABOR MARKET REVIEWS
Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Employment among the nonmanufacturing industries fell sharply as most of the major industry categories reported decreases. Transportation and public utilities showed the most improvement as it and finance, insurance, and real estate posted the only increases among the major industry categories.

Transportation, except railroad, provided most of the gain in transportation and public utilities. Communication fell slightly and electric, gas, and sanitary services posted a moderate gain. The gain in transportation was a positive note in what has not been a good year for employment in the transportation industries. Rising costs and a stall in the demand for services has had a detrimental effect on **the** transportation industries. Gains in insurance carriers, agents and brokers and in real estate led to the rise in finance, insurance and real estate. Banking employment was unchanged over the month.

Government employment absorbed the largest decline as local school districts cut employment with the completion of the summer session. State and Federal government also recorded losses, although they were much smaller than the reduction in local government. Construction dropped moderately as many seasonal workers left prior to the start of the fall semester. Mining employment declined again as oil and gas extraction fell sharply.

Employment in trade staggered as wholesale trade dropped moderately while retail trade was posting a modest gain. The net effect was a slight downward movement in trade. The retail trade sector has done very well over the last year, and one of the hottest markets had been along the border with Mexico. Recent peso devaluations, however, have had a severe effect on trade in the border areas and the immediate outlook is bleak for merchants. Services also experienced a small drop in employment as business and repair services; amusements; and other services posted sizeable decreases.

The total number of production workers employed in manufacturing in Texas fell from 715,100 in July to 708,500 in August. Employment a year ago totaled 790,400. Durable goods employment totaled 407,800 production workers, while nondurable goods employed 300,700 production workers.

AVERAGE WEEKLY EARNINGS FALL

An average production worker in manufacturing in the State earned $8.61 over a 40.3 hour week for an average weekly wage of $346.98 during August. Average hourly earnings in July were $8.60 and average weekly hours worked were 40.4 for an average weekly wage of $347.44.

TEC ACTIVITIES

	Aug. 1982	Aug. 1981
Total Population, Texas	15,248,300	14,803,100
% UI Covered Unemployment	1.9%	0.9%
UI Covered Employers	281,612	269,081
Total Claims Actions	652,423	231,185
Total Initial Claims Actions	83,407	33,731
Total Cont'd. Claims Actions	569,016	197,454
Avg. Weekly Benefit Amount	$124.88	$ 97.85
Total Amount Paid (Net)*	$61,530,770	$16,524,517
Total Placements	38,007	46,411

*Includes amounts paid in regular State UI benefits.